

Labor Market Analysis: 0509.00 – Marketing and Distribution

Marketing I – Certificate requiring 8 to fewer than 16 semester units Los Angeles Center of Excellence, January 2025

| Program Endorsement: | Endorsed: All Criteria Met | | Endorsed: Some Criteria Met | X | Not Endorsed | | |
|--|-------------------------------|--------|--------------------------------|------|-----------------|--|--|
| | Program End | dorsen | nent Criteria | | | | |
| Supply Gap: | Yes 🗹 | Í | | Ν | 。 口 | | |
| Living Wage: (Entry-Level, 25 th) | Yes 🗆 | | | Ν | ₀ ☑ | | |
| Education: | Yes 🗹 | Í | | N | 。 口 | | |
| Emerging Occupation(s) | | | | | | | |
| Yes | | | | No 🗹 | | | |

SUMMARY

This report analyzes whether local labor market demand is being met by community college programs aligned with the identified middle-skill occupation¹ or whether a shortage of workers exists. Labor market demand is measured by annual job openings while education supply is measured by the number of awards (degrees and certificates) conferred on average each year.

Based on the available data, there appears to be a supply gap for the one identified middleskill occupation in the region. While entry-level wages are lower than the self-sufficiency standard wage in both Los Angeles and Orange counties, more than one-third of current workers in the field have completed an associate degree or less educational attainment.

<u>Recommendation</u>: Due to two of three program endorsement criteria being met, the Los Angeles Center of Excellence for Labor Market Research (LA COE) endorses this proposed program.

Key Findings

Supply Gap

528 annual job openings are projected in the region through 2028. This number is greater than the three-year average of 393 awards conferred by educational institutions in the region.

• All occupations that require a high school diploma or equivalent or no formal education, but also require short- to long-term on-the-job training where multiple community colleges have existing programs.

¹ Middle-skill occupations typically require some postsecondary education, but less than a bachelor's degree. The COE classifies middle-skill jobs as the following:

All occupations that require an educational requirement of some college, associate degree or apprenticeship;

[•] All occupations that require a bachelor's degree, but also have more than one-third of their existing labor force with an educational attainment of some college or associate degree; or

Living Wage

\$23.04 is the typical entry-level hourly wages for advertising sales agents, which is lower than Los Angeles County's self-sufficiency standard hourly (\$24.03/hour).²

Educational Attainment

- > A high school diploma or equivalent is the typical entry-level education for advertising sales agents, according to the Bureau of Labor Statistics (BLS).
- 38% of workers in the field have completed an associate degree or less educational attainment, according to national educational attainment data.

Community college supply

- 24 community colleges issued awards related to marketing, sales, and advertising in the greater LA/OC region.
- 372 awards (degrees and certificates) were conferred on average each year between 2021 and 2023.

Other postsecondary supply

- 2 educational institutions in the LA/OC region have conferred awards in programs related to marketing over the past three years.
- 21 awards were conferred on average each year by other postsecondary institutions throughout the greater LA/OC region between 2020 and 2022.

TARGET OCCUPATION

LA COE prepared this report to provide regional labor market and postsecondary supply data related to one middle-skill occupation:

• Advertising Sales Agents (41-3011) Sell or solicit advertising space, time, or media in publications, signage, TV, radio, or Internet establishments or public spaces.³

OCCUPATIONAL DEMAND

Exhibit 1 shows the five-year occupational demand projections for advertising sales agents. In the greater Los Angeles/Orange County region, the number of jobs related to this occupation is projected to decrease by 5% through 2028. However, there will be more than 500 job openings per year through 2028 due to retirements and workers leaving the field. The majority of jobs in 2023 for advertising sales agents (83%) were located in Los Angeles County.

² Center for Women's Welfare, University of Washington. (2024). The self-sufficiency standard for California 2024. <u>http://selfsufficiencystandard.org/California</u>.

³ Advertising Sales Agents (bls.gov)



| Geography | 2023 Jobs | 2028 Jobs | 2023-2028 Change | 2023-2028 % Change | Annual Openings |
|-------------|-----------|-----------|---------------------|-----------------------|--------------------|
| Los Angeles | 4,235 | 4,090 | (144) | (3%) | 440 |
| Orange | 882 | 789 | (93) | (11%) | 88 |
| Total | 5,116 | 4,879 | (237) | (5%) | 528 |

Exhibit 1: Current employment and occupational demand, Los Angeles and Orange counties⁴

Detailed Occupation Data

Exhibit 2 displays the current employment and projected occupational demand the target occupation in Los Angeles County. Positive scores for automation resilience⁵ reflect a lower-than-average threat of the occupation(s) being replaced by automation, while negative scores reflect a greater-than-average risk of automation. The average percentage of workers aged 55+ across all occupations in the Los Angeles/Orange County region is 26%; occupations with a larger share of workers aged 55 and older typically have greater replacement needs to offset the amount of impending retirements.

| Occupation | 2023 Jobs | 2028 Jobs | 5-Yr % Change | Annual Openings | Automation Resilience | % Aged 55 and older |
|-----------------------------|--------------|--------------|------------------|--------------------|--------------------------|---------------------------|
| Advertising Sales Agents | 4,235 | 4,090 | (3%) | 440 | 4.7 | 20% |

WAGES

The labor market endorsement in this report considers the entry-level hourly wages for advertising sales agents in Los Angeles County as they relate to the county's self-sufficiency standard wage. Orange County wages are included below in order to provide a complete analysis of the greater Los Angeles/Orange County region.

Los Angeles County

The typical entry-level hourly wages for advertising sales agents are \$23.04, which is <u>below</u> the self-sufficiency standard wage for one adult (\$24.03 in Los Angeles County). Experienced workers can expect to earn wages of \$46.76, which is higher than the self-sufficiency standard (Exhibit 3).

⁶ Five-year change represents new job additions to the workforce. Annual openings include new jobs and replacement jobs that result from retirements and separations.



⁴ Five-year change represents new job additions to the workforce. Annual openings include new jobs and replacement jobs that result from retirements and separations.

⁵ Automation risk is calculated based on the percentage of time spent on high-risk compared to low-risk work, the number of high-risk jobs in compatible occupations, and the overall industry automation risk.

| ¥ | | - | | |
|--------------------------|--------------------------------|------------------|--------------------------------|------------------|
| Occupation | Entry-Level Hourly Earnings | Median Hourly | Experienced Hourly Earnings | Median Annual |
| • ••• p ==== | (25 th Percentile) | Earnings | (75 th Percentile) | Earnings* |
| | ¢02.0.4 | | ¢ 44 74 | |
| Advertising Sales Agents | \$23.04 | \$30.46 | \$46.76 | \$63,400 |
| | | | | |

Exhibit 3: Earnings for occupation in Los Angeles County

*Rounded to the nearest \$100

Orange County

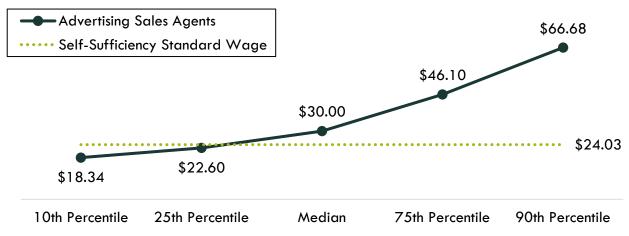
The typical entry-level hourly wages for advertising sales agents are \$20.58, which is <u>below</u> the self-sufficiency standard wage for one adult (\$27.13 in Orange County). Experienced workers can expect to earn wages of \$42.82, which is higher than the self-sufficiency standard (Exhibit 4).

| Hourly Earnings (25 th Percentile) | Hourly Earnings | Hourly Earnings (75 th Percentile) | Annual Earnings* |
|--|-------------------------------|--|---|
| \$20.58 | \$27.58 | \$42.82 | \$57,400 |
| | (25 th Percentile) | (25 th Percentile) Earnings | (25 th Percentile) Earnings (75 th Percentile) |

Exhibit 4: Earnings for occupation in Orange County

Across the greater Los Angeles and Orange County region, the average entry-level hourly earnings for the occupation in this report are \$22.60; this is below the living wage for one single adult in Los Angeles County (\$24.03). Exhibit 5 shows the average hourly wage for the occupation in this report, for entry-level to experienced workers.

Exhibit 5: Average hourly earnings for advertising sales agents, Los Angeles and Orange counties



JOB POSTINGS

There were 2,481 online job postings related to advertising sales agents listed in the past 12 months in Los Angeles and Orange counties. Job postings were analyzed for the most common job titles, skills, and employers associated with the target occupation in this report (Exhibit 6).



Exhibit 6: Most commonly requested job titles, skills and employers in job postings, Los Angeles and Orange counties

| Top Job Titles | Top Skills | Top Employers |
|--|--|------------------|
| Marketing coordinators | Marketing | • Disney |
| Digital marketing coordinators | Social media | Terraboost Media |
| • Sales and marketing coordinators | Project management | Live Nation |
| Sales and marketing assistants | Digital marketing | • NBC |
| Advertising sales executives | Marketing strategies | Universal Music |
| Community outreach assistants | Marketing materials | Group |

In the greater Los Angeles/Orange County region, 54% of the advertising sales agent job postings listed a minimum educational requirement. Exhibit 7 details the number and percentage of job postings by educational level.

Exhibit 7: Education levels requested in job postings for advertising sales agents, Los Angeles and Orange counties

| Education Level | Job Postings | % of Job Postings |
|--|--------------|-------------------|
| Bachelor's degree | 1,098 | 82% |
| Associate degree | 84 | 6% |
| High school diploma or vocational training | 160 | 12% |

EDUCATIONAL ATTAINMENT

The Bureau of Labor Statistics (BLS) lists a high school diploma or equivalent as the typical entrylevel education for advertising sales agents (Exhibit 8). However, the national-level data indicates 38% of workers in the field have completed an associate degree or less education as their highest level of educational attainment. The Bureau of Labor Statistics (BLS) lists the following typical entry-level education levels for the occupation in this report:

Exhibit 8: Entry-level education preferred by employers nationally, Bureau of Labor Statistics

| Occupation | Education Level |
|--------------------------|-----------------------------------|
| Advertising sales agents | High school diploma or equivalent |

EDUCATIONAL SUPPLY

Community College Supply

Exhibit 9 shows the annual and three-year average number of awards conferred by community colleges in programs that have historically trained for the occupation of interest. The colleges with the most completions in the region are Santa Monica, Santiago Canyon, and Orange Coast.



| TOP Code | Program | College | 2020-21 Awards | 2021-22 Awards | 2022-23 Awards | 3-Year Average |
|-------------------------|------------------------------|---|--|---------------------------------------|--|---|
| | | Cerritos | 14 | 26 | 21 | 20 |
| | | Compton | - | 1 | - | 0 |
| | | East LA | 8 | 6 | 7 | 7 |
| | | El Camino | 9 | 6 | 6 | 7 |
| | | Glendale | 3 | 4 | 2 | 3 |
| | | LA City | 15 | 13 | 13 | 14 |
| | | LA Harbor | - | 1 | - | 0 |
| | | LA Pierce | 8 | 10 | 15 | 11 |
| Access on Marketing and | LA Trade-Tech | 7 | 4 | 3 | 5 | |
| | LA Valley | 24 | 27 | 32 | 28 | |
| | Long Beach | 15 | 18 | 15 | 16 | |
| | | Mt San Antonio | 12 | 9 | 14 | 12 |
| | Marketing and | Pasadena | 3 | 17 | 8 | 9 |
| 0509.00 | Distribution | Rio Hondo | 11 | 7 | 6 | 8 |
| | | Santa Monica | 54 | 61 | 58 | 58 |
| | | West LA | 1 | 4 | 3 | 3 |
| | | LA Subtotal | 184 | 214 | 203 | 200 |
| | | Coastline | - | - | 7 | 2 |
| | | Cypress | 4 | - | 6 | 3 |
| | | Fullerton | 8 | 4 | 6 | 6 |
| | | Golden West | 4 | 6 | 5 | 5 |
| | | Orange Coast | 48 | 20 | 11 | 26 |
| | | Saddleback | 15 | 19 | 33 | 22 |
| | | Santa Ana | 2 | 1 | 1 | 1 |
| | | | | | | |
| | | Santiago Canyon | 57 | 17 | 50 | 41 |
| | | Santiago Canyon OC Subtotal | 57 138 | 17 67 | 50 119 | 41 108 |
| | Supply | | | | | |
| | Supply | OC Subtotal | 138 | 67 | 119 | 108 |
| | Supply | OC Subtotal Subtotal/Average | 138 322 | 67 281 | 119 322 | 108 308 |
| 0509.10 | Supply Advertising | OC Subtotal Subtotal/Average Santa Monica | 138 322 17 | 67 281 24 | 119 322 25 | 108 308 22 |
| 0509.10 | | OC Subtotal Subtotal/Average Santa Monica LA Subtotal | 138 322 17 17 | 67 281 24 24 | 119 322 25 | 108 308 22 22 22 |
| 0509.10 | | OC Subtotal Subtotal/Average Santa Monica LA Subtotal Orange Coast | 138 322 17 17 2 | 67 281 24 24 4 | 119 322 25 25 - | 108 308 22 22 22 22 22 22 |
| 0509.10 | Advertising | OC Subtotal Subtotal/Average Santa Monica LA Subtotal Orange Coast Santiago Canyon | 138 322 17 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | 67 281 24 24 24 4 4 | 119 322 25 25 - 12 | 108 308 22 22 22 2 2 7 |

Exhibit 9: Regional community college awards (certificates and degrees), 2021-2023



| TOP Code | Program | College | 2020-21 Awards | 2021-22 Awards | 2022-23 Awards | 3-Year Average |
|-------------------------|---------------------------|--------------|-------------------|-------------------|-------------------|-------------------|
| | | Santa Monica | 25 | 23 | 12 | 20 |
| | Sales and Salesmanship | LA Subtotal | 34 | 28 | 22 | 28 |
| | | Orange Coast | 6 | 10 | - | 5 |
| | | OC Subtotal | 6 | 10 | - | 5 |
| Supply Subtotal/Average | | 40 | 38 | 22 | 33 | |
| Supply Total/Average | | 383 | 353 | 381 | 372 | |

Other Postsecondary Supply

For a comprehensive regional supply analysis, it is important to consider the supply from other institutions in the region that provide training programs for advertising sales agents. Exhibit 10 shows the number of awards conferred by these institutions in relevant programs. Due to different data collection periods, the most recent data is from 2020 to 2022. Between 2020 and 2022, other postsecondary college institutions in the region conferred an average of 21 sub-baccalaureate awards. Sub-baccalaureate awards include associate degrees, postsecondary awards, and other academic awards that typically take fewer than four years to complete.

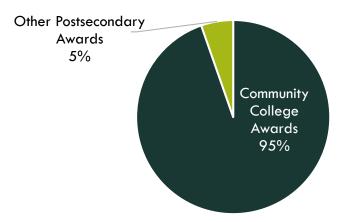
Exhibit 10: Other regional postsecondary awards, 2020-2022

| CIP Code | Program | Postsecondary Institution | 2019-20 Awards | 2020-21 Awards | 2021-22 Awards | 3-Year Average |
|-----------------------------------|-------------------------|---|-------------------|-------------------|-------------------|-------------------|
| 52.1401 | Marketing/ Marketing | Fashion Institute of Design & Merch. | 27 | 16 | 15 | 19 |
| S2.1401 Management, General | Fremont University | 4 | 1 | - | 2 | |
| | Supply Total/Average | | | 17 | 15 | 21 |

Exhibit 11 shows the proportion of community college awards conferred in the greater Los Angeles/Orange County region compared to the number of other postsecondary awards for the programs in this report. The majority of awards conferred in these programs are awarded by community colleges in the greater Los Angeles/Orange County region.



Exhibit 11: Percentage of community college awards compared to other postsecondary institution awards in the Los Angeles/Orange County region



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- DATA SOURCES
 - O*NET Online
 - Lightcast (formerly Emsi)
 - Bureau of Labor Statistics (BLS)
 - California Employment Development Department, Labor Market Information Division, OES
 - California Community Colleges Chancellor's Office Management Information Systems (MIS)
 - Self-Sufficiency Standard at the Center for Women's Welfare, University of Washington
 - Chancellor's Office Curriculum Inventory (COCI 2.0)

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