

Labor Market Analysis: 0952.20 - Electrical Electrical Technology

Los Angeles Center of Excellence, November 2024

Program Endorsement:	Endorsed: All Criteria Met		Endorsed: Some Criteria Met	X	Not Endorsed		
	Program End	dorsen	nent Criteria				
Supply Gap:	Yes 🗹	Í		Ν	。 🗆		
Living Wage: (Entry-Level, 25 th)	Yes 🗆			Ν	₀ ☑		
Education:	Yes 🗸	Í		Ν	。 🗆		
Emerging Occupation(s)							
Yes				No 🗹			

SUMMARY

This report analyzes whether local labor market demand is being met by community college programs aligned with the identified middle-skill occupation¹ or whether a shortage of workers exists. Labor market demand is measured by annual job openings while education supply is measured by the number of awards (degrees and certificates) conferred on average each year.

Based on the available data, there appears to be a supply gap for the one identified middleskill occupation in the region. While entry-level wages are lower than the self-sufficiency standard wage in both Los Angeles and Orange counties, more than one-third of current workers in the field have completed some college or an associate degree as their highest level of educational attainment.

<u>Recommendation</u>: Due to two of three program endorsement criteria being met, the Los Angeles Center of Excellence for Labor Market Research (LA COE) endorses this proposed program.

Key Findings

Supply Gap

2,349 annual job openings are projected in the region through 2028. This number is substantially greater than the three-year average of 815 awards conferred by educational institutions in the region.

¹ Middle-skill occupations typically require some postsecondary education, but less than a bachelor's degree. The COE classifies middle-skill jobs as the following:

[•] All occupations that require an educational requirement of some college, associate degree or apprenticeship;

[•] All occupations that require a bachelor's degree, but also have more than one-third of their existing labor force with an educational attainment of some college or associate degree; or

[•] All occupations that require a high school diploma or equivalent or no formal education, but also require short- to long-term on-the-job training where multiple community colleges have existing programs.

Living Wage

\$23.85 is the typical entry-level hourly wages for electricians, which is lower than Los Angeles County's self-sufficiency standard hourly (\$24.03/hour).²

Educational Attainment

- A high school diploma or equivalent is the typical entry-level education for electricians, according to the Bureau of Labor Statistics (BLS).
- 46% of workers in the field have completed some college or an associate degree, according to national educational attainment data.

Community college supply

- ➤ 5 community colleges issued awards related to electrical in the greater LA/OC region.
- 223 awards (degrees and certificates) were conferred on average each year between 2021 and 2023.

Other postsecondary supply

- 7 educational institutions in the LA/OC region have conferred sub-baccalaureate awards in electrician programs over the past three years.
- ➢ 592 awards were conferred on average each year by other postsecondary institutions throughout the greater LA/OC region between 2020 and 2022.

TARGET OCCUPATION

LA COE prepared this report to provide regional labor market and postsecondary supply data related to one middle-skill occupation.

• *Electricians* (47-2111) Install, maintain, and repair electrical wiring, equipment, and fixtures. Ensure that work is in accordance with relevant codes. May install or service street lights, intercom systems, or electrical control systems.³

OCCUPATIONAL DEMAND

Exhibit 1 shows the five-year occupational demand projections for *electricians*. In the greater Los Angeles/Orange County region, the number of jobs related to this occupation is projected to increase by 6% through 2028. There will be more than 2,300 job openings per year through 2028 due to job growth and replacements. The majority of jobs in 2023 for *electricians* (64%) were located in Los Angeles County.

Geography	2023 Jobs	2028 Jobs	2023-2028 Change	2023-2028 % Change	Annual Openings
Los Angeles	14,829	15,648	819	6%	1,487
Orange	8,299	8,871	572	7%	861
Total	23,128	24,519	1,390	6 %	2,349

Exhibit 1: Current employment and occupational demand, Los Angeles and Orange countiesⁱ



² Center for Women's Welfare, University of Washington. (2024). The self-sufficiency standard for California 2024. <u>http://selfsufficiencystandard.org/California</u>.

³ Electricians (bls.gov)

Detailed Occupation Data

Exhibit 2 displays the current employment and projected occupational demand for each of the target occupations in Los Angeles County. Positive scores for automation resilience⁴ reflect a lower-than-average threat of the occupation(s) being replaced by automation, while negative scores reflect a greater-than-average risk of automation. The average percentage of workers aged 55+ across all occupations in the Los Angeles/Orange County region is 26%; occupations with a larger share of workers aged 55 and older typically have greater replacement needs to offset the amount of impending retirements. On average, 81% of workers across all occupations in California are employed full-time.

Occupation	2023 Jobs	2028 Jobs	5-Yr % Change	Annual Openings	Auto- mation Resilience	% Aged 55 and older	% Full Time Workers
Electricians	14,829	15,648	6%	1,487	(10.3)	24%	92%

Exhibit 2: Detailed employment and occupational demand, Los Angeles County⁵

WAGES

The labor market endorsement in this report considers the entry-level hourly wages for *electricians* in Los Angeles County as they relate to the county's self-sufficiency standard wage. Orange County wages are included below in order to provide a complete analysis of the greater Los Angeles/Orange County region.

Los Angeles County

The typical entry-level hourly wages for *electricians* are \$23.85, which is <u>below</u> the selfsufficiency standard wage for one adult (\$24.03 in Los Angeles County). Experienced workers can expect to earn wages of \$46.98, which is higher than the self-sufficiency standard (Exhibit 3).

Occupation	Entry-Level	Median	Experienced	Median
	Hourly Earnings	Hourly	Hourly Earnings	Annual
	(25 th Percentile)	Earnings	(75 th Percentile)	Earnings*
Electricians	\$23.85	\$35.02	\$46.98	\$72,800

Exhibit 3: Earnings for occupation in Los Angeles County

*Rounded to the nearest \$100

Orange County

The typical entry-level hourly wages for *electricians* are \$25.43, which is <u>below</u> the selfsufficiency standard wage for one adult (\$27.13 in Orange County). Experienced workers can expect to earn wages of \$49.30, which is higher than the self-sufficiency standard (Exhibit 4).

⁵ Five-year change represents new job additions to the workforce. Annual openings include new jobs and replacement jobs that result from retirements and separations.



⁴ Automation risk is calculated based on the percentage of time spent on high-risk compared to low-risk work, the number of high-risk jobs in compatible occupations, and the overall industry automation risk.

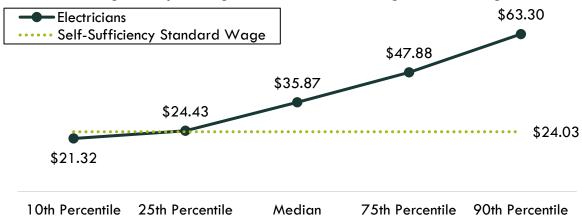
Exhibit 4	: Earnings	for	occupation	in	Orange	County
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Occupation	Entry-Level	Median	Experienced	Median
	Hourly Earnings	Hourly	Hourly Earnings	Annual
	(25 th Percentile)	Earnings	(75 th Percentile)	Earnings*
Electricians	\$25.43	\$37.62	\$49.30	\$78,300

*Rounded to the nearest \$100

Across the greater Los Angeles and Orange County region, the average entry-level hourly earnings for *electricians* in this report are \$24.43; this is above the living wage for one single adult in Los Angeles County (\$24.03). Exhibit 5 shows the average hourly wage for the occupations in this report, for entry-level to experienced workers.

Exhibit 5: Average hourly earnings for electricians, Los Angeles and Orange counties



JOB POSTINGS

There were 1,818 online job postings related to *electricians* listed in the past 12 months in Los Angeles and Orange counties. Job postings were analyzed for the most common job titles, skills, and employers associated with the target occupations in this report (Exhibit 6).

Exhibit 6: Most common	nly requested job titles	, skills and employe	ers in job postings, Los
Angeles and Orange co	unties		

Top Job Titles	Top Skills	Top Employers
Electricians	Electrical wiring	• Aerotek
 Low voltage technicians 	Electrical systems	Powell Electric
 Journeyman electricians 	Blueprinting	• Disney
Maintenance electricians	 Low voltage 	Sunrun
Residential electricians	Hand and power tool	 PeopleReady*
Commercial electricians	operation	Patriot Electric
Electrical installers	 Transformers 	Bergelectric Corp.
 Low voltage installers 	Electrical equipment	Tradesmen International

*Staffing company



In the greater Los Angeles/Orange County region, 24% of the *electrician* job postings listed a minimum educational requirement. Exhibit 7 details the number and percentage of job postings by educational level.

Exhibit 7: Education levels requested in job postings for electricians, Los Angeles and Orange counties

Education Level	Job Postings	% of Job Postings
Bachelor's degree	45	10%
Associate degree	32	7%
High school diploma or vocational training	359	82%

EDUCATIONAL ATTAINMENT

The Bureau of Labor Statistics (BLS) lists a high school diploma or equivalent as the typical entrylevel education for *electricians* (Exhibit 8). However, the national-level data indicates 46% of workers in the field have completed some college or an associate degree as their highest level of educational attainment. The Bureau of Labor Statistics (BLS) lists the following typical entry-level education levels for the occupations in this report:

Exhibit 8: Entry-level education preferred by employers nationally, Bureau of Labor Statistics

Occupation	Education Level
Electricians	High school diploma or equivalent

EDUCATIONAL SUPPLY

Community College Supply

Exhibit 9 shows the annual and three-year average number of awards conferred by community colleges in the related TOP code: Electrical (0952.20). The colleges with the most completions in the region are LA Trade-Tech, Santiago Canyon, and Irvine.

Exhibit 9: Regional community college awards (c	certificates and degrees), 2021-2023
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TOP Code	Program	College	2020-21 Awards	2021-22 Awards	2022-23 Awards	3-Year Average
		LA Trade-Tech	135	147	150	144
0952.20 Electrical		LA Subtotal	135	147	150	144
	Coastline	-	1	-	0	
	Electrical	Irvine	21	12	31	21
		Orange Coast	-	3	-	1
		Santiago Canyon	33	-	137	57
		OC Subtotal	54	16	168	79
		Supply Total/Average	189	163	318	223



Other Postsecondary Supply

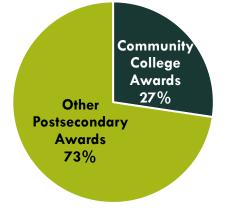
For a comprehensive regional supply analysis, it is important to consider the supply from other institutions in the region that provide training programs for *electricians*. Exhibit 10 shows the number of awards conferred by these institutions in relevant programs. Due to different data collection periods, the most recent data is from 2020 to 2022. Between 2020 and 2022, other postsecondary college institutions in the region conferred an average of 592 sub-baccalaureate awards. Sub-baccalaureate awards include associate degrees, postsecondary awards, and other academic awards that typically take fewer than four years to complete.

CIP Code	Program	Postsecondary Institution	2019-20 Awards	2020-21 Awards	2021-22 Awards	3-Year Average
46.0302	Electrician	Baldwin Park Adult & Community Ed.	61	74	75	70
		Capstone College	4	23	29	19
		InterCoast Colleges- Santa Ana	35	12	9	19
		InterCoast Colleges- West Covina	86	54	84	75
		Southern CA Institute of Technology	190	281	268	246
		UEI College- Huntington Park	-	-	120	40
		UEI College-West Covina	6	144	220	123
		Supply Total/Average	382	588	805	592

Exhibit 10:	Other regional	postsecondary	awards, 2020-2022
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Exhibit 11 shows the proportion of community college awards conferred in the greater Los Angeles/Orange County region compared to the number of other postsecondary awards for the programs in this report. The majority of awards conferred in these programs are awarded by other institutions in the greater Los Angeles/Orange County region.

Exhibit 11: Percentage of community college awards compared to other postsecondary institution awards in the Los Angeles/Orange County region





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DATA SOURCES

- O*NET Online
- Lightcast (formerly Emsi)
- Bureau of Labor Statistics (BLS)
- California Employment Development Department, Labor Market Information Division, OES
- California Community Colleges Chancellor's Office Management Information Systems (MIS)
- Self-Sufficiency Standard at the Center for Women's Welfare, University of Washington
- Chancellor's Office Curriculum Inventory (COCI 2.0)

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