

# Labor Market Analysis: 0954.00 – Chemical Technology Chemical Technician

Los Angeles Center of Excellence, October 2024

| Program Endorsement:                             | Endorsed:<br>All Criteria Met |        | Endorsed:<br>Some Criteria Met | X    | Not<br>Endorsed |  |  |
|--|-------------------------------|--------|--------------------------------|------|-----------------|--|--|
|  | Program En                    | dorser | nent Criteria                  |      |                 |  |  |
| Supply Gap:                                      | Yes 🗹                         | 1      |                                | Ν    | 。 🗖             |  |  |
| Living Wage:<br>(Entry-Level, 25 <sup>th</sup> ) | Yes 🗆                         |        | N                              | ₀ 🗹  |                 |  |  |
| Education:                                       | Yes 🗹                         |        |                                |      | 。 🗆             |  |  |
| Emerging Occupation(s)                           |                               |        |                                |      |                 |  |  |
| Yes  | $\checkmark$                  |        |                                | No 🗆 |                 |  |  |

## **SUMMARY**

This report analyzes whether local labor market demand is being met by community college programs aligned with the identified middle-skill occupations<sup>1</sup> or whether a shortage of workers exists. Labor market demand is measured by annual job openings while education supply is measured by the number of awards (degrees and certificates) conferred on average each year.

Based on the available data, there appears to be a supply gap for the three identified middleskill occupations and one emerging occupation in the region. While entry-level wages are lower than the self-sufficiency standard wage in both Los Angeles and Orange counties, more than onethird of current workers in the field have completed some college or an associate degree as their highest level of educational attainment.

<u>Recommendation</u>: Due to two of three program endorsement criteria being met, the Los Angeles Center of Excellence for Labor Market Research (LA COE) endorses this proposed program.

## **Key Findings**

#### Supply Gap

- 3,647 annual job openings are projected in the region through 2028. This number is substantially greater than the three-year average of 10 awards conferred by educational institutions in the region.
  - The inspectors, testers, sorters, samplers, and weighers SOC code includes various production occupations. Since the SOC code does not solely represent chemical technology occupations, the number of annual job openings is likely overstated.

<sup>&</sup>lt;sup>1</sup> Middle-skill occupations typically require some postsecondary education, but less than a bachelor's degree. The COE classifies middle-skill jobs as the following:

All occupations that require an educational requirement of some college, associate degree or apprenticeship;

<sup>•</sup> All occupations that require a bachelor's degree, but also have more than one-third of their existing labor force with an educational attainment of some college or associate degree; or

<sup>•</sup> All occupations that require a high school diploma or equivalent or no formal education, but also require short- to long-term on-the-job training where multiple community colleges have existing programs.

• Over the past 12 months, there were **10,719 online job postings related to middle-skill chemical technology occupations**. The highest number of job postings were for quality control inspectors, quality inspectors, laboratory technicians, laboratory assistants, and quality control technicians.

#### Living Wage

All three occupations have entry-level wages <u>below</u> Los Angeles County's self-sufficiency standard hourly wage (\$24.03/hour).<sup>2</sup>

### **Educational Attainment**

- 70% of the annual job openings typically require a high school diploma or equivalent for middle-skill occupations related to chemical technology in the LA/OC region.
- 36%-38% of workers in the field have completed some college or an associate degree, according to national educational attainment data.

## Community college supply

- 3 community colleges issued awards related to chemical technology in the greater LA/OC region.
- 10 awards (degrees and certificates) were conferred on average each year between 2021 and 2023.

## Other postsecondary supply

No educational institutions in the LA/OC region have conferred sub-baccalaureate awards in programs related to chemical technology over the past three years.

# **TARGET OCCUPATIONS**

LA COE prepared this report to provide regional labor market and postsecondary supply data related to three middle-skill occupations and one emerging occupation. For full occupation descriptions, please see Appendix.

- Chemical Technicians (19-4031)<sup>3</sup>
- Quality Control Analysts (19-4099.01)<sup>4</sup>
- Clinical Laboratory Technologists and Technicians (29-2010) This aggregate occupation includes the 2018 SOC detailed occupations:<sup>5</sup>
  - Medical and Clinical Laboratory Technologists (29-2011)<sup>6</sup>
  - Medical and Clinical Laboratory Technicians (29-2012)<sup>7</sup>
- Inspectors, Testers, Sorters, Samplers, and Weighers (51-9061)<sup>8</sup>

<sup>&</sup>lt;sup>2</sup> Center for Women's Welfare, University of Washington. (2024). The self-sufficiency standard for California 2024. http://selfsufficiencystandard.org/California.

<sup>&</sup>lt;sup>3</sup> <u>Chemical Technicians (bls.gov)</u>

<sup>&</sup>lt;sup>4</sup> Quality Control Analysts (onetonline.org)

<sup>&</sup>lt;sup>5</sup> <u>Clinical Laboratory Technologists and Technicians (bls.gov)</u>

<sup>&</sup>lt;sup>6</sup> <u>Medical and Clinical Laboratory Technologists (onetonline.org)</u>

<sup>&</sup>lt;sup>7</sup> Medical and Clinical Laboratory Technicians (onetonline.org)

<sup>&</sup>lt;sup>8</sup> Inspectors, Testers, Sorters, Samplers, and Weighers (bls.gov)

# **OCCUPATIONAL DEMAND**

Exhibit 1 shows the five-year occupational demand projections for these middle-skill chemical technology occupations. In the greater Los Angeles/Orange County region, the number of jobs related to these occupations is projected to increase by less than 1% through 2028. There will be more than 3,600 job openings per year through 2028 due to job growth and replacements. It is important to note that the *inspectors, testers, sorters, samplers, and weighers* (51-9061) SOC code includes various production occupations and not solely chemical technology occupations. Therefore, the data in Exhibit 1 is likely overstated for middle-skill chemical technology occupations. The majority of jobs in 2023 for these middle-skill chemical technology occupations (68%) were located in Los Angeles County.

| Geography   | 2023 Jobs | 2028 Jobs | 2023-2028<br>Change | 2023-2028<br>% Change | Annual<br>Openings |
|-------------|-----------|-----------|---------------------|-----------------------|--------------------|
| Los Angeles | 23,975    | 23,734    | (241)               | (1%)                  | 2,421              |
| Orange      | 11,371    | 11,734    | 363                 | 3%                    | 1,226              |
| Total       | 35,345    | 35,468    | 122                 | 0%                    | 3,647              |

#### Exhibit 1: Current employment and occupational demand, Los Angeles and Orange counties<sup>9</sup>

## **Detailed Occupation Data**

Exhibit 2 displays the current employment and projected occupational demand for each of the target occupations in Los Angeles County. Positive scores for automation resilience<sup>10</sup> reflect a lower-than-average threat of the occupation(s) being replaced by automation, while negative scores reflect a greater-than-average risk of automation. The average percentage of workers aged 55+ across all occupations in the Los Angeles/Orange County region is 26%; occupations with a larger share of workers aged 55 and older typically have greater replacement needs to offset the amount of impending retirements. On average, 81% of workers across all occupations in California are employed full-time.

| Occupation   | 2023<br>Jobs | 2028<br>Jobs | 5-Yr %<br>Change | Annual<br>Openings | Auto-<br>mation<br>Resilience | %<br>Aged<br>55 and<br>older | % Full<br>Time<br>Workers |
|--|--------------|--------------|------------------|--------------------|-------------------------------|------------------------------|---------------------------|
| Chemical<br>Technicians                                    | 1,634        | 1,609        | (2%)             | 187                | (4.6)                         | 27%                          | 100%                      |
| Clinical<br>Laboratory<br>Technologists and<br>Technicians | 7,334        | 7,716        | 5%               | 553                | 2.1                           | 23%                          | 100%                      |

#### Exhibit 2: Detailed employment and occupational demand, Los Angeles County<sup>11</sup>

<sup>&</sup>lt;sup>9</sup> Five-year change represents new job additions to the workforce. Annual openings include new jobs and replacement jobs that result from retirements and separations.

<sup>&</sup>lt;sup>10</sup> Automation risk is calculated based on the percentage of time spent on high-risk compared to low-risk work, the number of high-risk jobs in compatible occupations, and the overall industry automation risk.

<sup>&</sup>lt;sup>11</sup> Five-year change represents new job additions to the workforce. Annual openings include new jobs and replacement jobs that result from retirements and separations.

| Occupation   | 2023<br>Jobs | 2028<br>Jobs | 5-Yr %<br>Change | Annual<br>Openings | Auto-<br>mation<br>Resilience | %<br>Aged<br>55 and<br>older | % Full<br>Time<br>Workers |
|--|--------------|--------------|------------------|--------------------|-------------------------------|------------------------------|---------------------------|
| Inspectors, Testers,<br>Sorters, Samplers,<br>and Weighers | 15,006       | 14,409       | (4%)             | 1,681              | (6.1)                         | 34%                          | 91%                       |
| Total  | 23,975       | 23,734       | (1%)             | 2,421              | -                             | -                            | -                         |

## WAGES

The labor market endorsement in this report considers the entry-level hourly wages for these middle-skill chemical technology occupations in Los Angeles County as they relate to the county's self-sufficiency standard wage. Orange County wages are included below in order to provide a complete analysis of the greater Los Angeles/Orange County region.

## Los Angeles County

All three occupations have entry-level wages <u>below</u> the self-sufficiency standard wage for one adult (\$24.03 in Los Angeles County). Typical entry-level hourly wages are in a range between \$18.35 and \$22.35. (Exhibit 3). Experienced workers can expect to earn wages between \$29.24 and \$36.77, which are higher than the self-sufficiency standard.

| Occupation                    | Entry-Level<br>Hourly Earnings<br>(25 <sup>th</sup> Percentile) | Median<br>Hourly<br>Earnings | Experienced<br>Hourly Earnings<br>(75 <sup>th</sup> Percentile) | Median<br>Annual<br>Earnings* |  |
|-------------------------------|---|------------------------------|---|-------------------------------|--|
| Chemical Technicians          | \$21.64   | \$24.82                      | \$31.57   | \$51,600                      |  |
| Clinical Laboratory           | \$22.25   | ¢ 20 0 2                     | ¢26.77  | \$40.000                      |  |
| Technologists and Technicians | φΖΖ.33  | φ20.0Z                       | \$30.77   | \$00 <b>,</b> 000             |  |
| Inspectors, Testers, Sorters, | ¢10.25  | ¢00.74                       | ¢20.24  | \$ 47 200                     |  |
| Samplers, and Weighers        | \$10.55   | φΖΖ./4                       | <b>φ</b> Ζ7.Ζ4  | φ <b>47,</b> 300              |  |
| *Decoded to the near of \$100 |   |                              |   |                               |  |

#### Exhibit 3: Earnings for occupations in Los Angeles County

\*Rounded to the nearest \$100

## **Orange County**

All three occupations have entry-level wages <u>below</u> the self-sufficiency standard wage for one adult (\$27.13 in Orange County). Typical entry-level hourly wages are in a range between \$18.88 and \$23.63 (Exhibit 4). Experienced workers can expect to earn wages between \$30.01 and \$38.87, which are higher than the self-sufficiency standard.

|  |   | • 7                          |   |                               |
|--|---|------------------------------|---|-------------------------------|
| Occupation   | Entry-Level<br>Hourly Earnings<br>(25 <sup>th</sup> Percentile) | Median<br>Hourly<br>Earnings | Experienced<br>Hourly Earnings<br>(75 <sup>th</sup> Percentile) | Median<br>Annual<br>Earnings* |
| Chemical Technicians                                 | \$22.39   | \$25.68                      | \$32.66   | \$53,400                      |
| Clinical Laboratory<br>Technologists and Technicians | \$23.63   | \$30.46                      | \$38.87   | \$63,400                      |

#### Exhibit 4: Earnings for occupations in Orange County

| Occupation  | Entry-Level<br>Hourly Earnings<br>(25 <sup>th</sup> Percentile) | Median<br>Hourly<br>Earnings | Experienced<br>Hourly Earnings<br>(75 <sup>th</sup> Percentile) | Median<br>Annual<br>Earnings* |
|---|---|------------------------------|---|-------------------------------|
| Inspectors, Testers, Sorters,<br>Samplers, and Weighers | \$18.88   | \$23.38                      | \$30.01   | \$48,600                      |
| *D  |   |                              |   |                               |

\*Rounded to the nearest \$100

Across the greater Los Angeles and Orange County region, the average entry-level hourly earnings for the occupations in this report are \$21.05; this is below the living wage for one single adult in Los Angeles County (\$24.03). Exhibit 5 shows the average hourly wage for the occupations in this report, for entry-level to experienced workers.





## **JOB POSTINGS**

There were 10,719 online job postings related to chemical technology listed in the past 12 months in Los Angeles and Orange counties. Exhibit 6 displays the number of job postings by occupation. The majority of job postings (64%) were for *inspectors, testers, sorters, samplers, and weighers,* followed by *medical and clinical laboratory technologists and technicians* (31%) and *quality control analysts* (3%).

#### Exhibit 6: Job postings by occupation (last 12 months), Los Angeles and Orange counties



Job postings were analyzed for the most common job titles, skills, and employers associated with the target occupations in this report (Exhibit 7).

Exhibit 7: Most commonly requested job titles, skills and employers in job postings, Los Angeles and Orange counties

|  | Auditing  | - • • • • *   |
|--|---|---|
| <ul> <li>Quality control inspectors</li> <li>Quality inspectors</li> <li>Laboratory technicians</li> <li>Laboratory assistants</li> <li>Quality control technicians</li> <li>Quality assurance<br/>technicians</li> <li>Quality assurance<br/>specialists</li> </ul> | Calipers & micrometers<br>Good Manufacturing<br>Practices<br>Laboratory equipment<br>Quality management &<br>quality management<br>systems<br>Chemistry | <ul> <li>Actalent<sup>**</sup></li> <li>Aerotek<sup>*</sup></li> <li>University of California</li> <li>Kelly Services<sup>*</sup></li> <li>Quest Diagnostics</li> <li>Volt<sup>*</sup></li> <li>Express Employment<sup>*</sup></li> <li>Adecco<sup>*</sup></li> </ul> |

\*Staffing companies

In the greater Los Angeles/Orange County region, 61% of the middle-skill chemical technology job postings listed a minimum educational requirement. Exhibit 8 details the number and percentage of job postings by educational level.

# Exhibit 8: Education levels requested in job postings for middle-skill chemical technology occupations, Los Angeles and Orange counties

| Education Level                            | Job Postings | % of Job Postings |
|--|--------------|-------------------|
| Bachelor's degree                          | 1,892        | 29%               |
| Associate degree                           | 665          | 10%               |
| High school diploma or vocational training | 4,019        | 61%               |

# **EDUCATIONAL ATTAINMENT**

In the greater Los Angeles/Orange County region, the majority of annual job openings (70%) typically require a high school diploma or equivalent (Exhibit 9). However, the national-level data indicates between 36% and 38% of workers in the field have completed some college or an associate degree as their highest level of educational attainment. The Bureau of Labor Statistics (BLS) lists the following typical entry-level education levels for the occupations in this report:

Exhibit 9: Entry-level education preferred by employers nationally, Bureau of Labor Statistics

| Occupation   | Education Level                   |
|--|-----------------------------------|
| Clinical Laboratory Technologists and Technicians    | Bachelor's degree                 |
| Chemical Technicians                                 | Associate degree                  |
| Inspectors, Testers, Sorters, Samplers, and Weighers | High school diploma or equivalent |

# **EDUCATIONAL SUPPLY**

## Community College Supply

Exhibit 10 shows the annual and three-year average number of awards conferred by community colleges in the related TOP codes: Chemical Technology (0954.00) and Laboratory Science Technology (0955.00). The colleges with the most completions in the region are LA Trade-Tech and Mt. San Antonio. Currently, there are no other postsecondary institutions in the greater LA/OC region that have conferred awards for related CIP programs in the past three years:

- Biology Technician/Biotechnology Laboratory Technician (41.0101)
- Chemical Technology/Technician (41.0301)

| Exhibit 10: Regional community conege awaras (cerificates and degrees), 2021-202 | Exhibit | 10: Regional | community | college a | wards (certificates | and degrees), | 2021-2023 |
|--|---------|--------------|-----------|-----------|---------------------|---------------|-----------|
|--|---------|--------------|-----------|-----------|---------------------|---------------|-----------|

| TOP Code                       | Program               | College        | 2020-21<br>Awards | 2021-22<br>Awards | 2022-23<br>Awards | 3-Year<br>Average |
|--------------------------------|-----------------------|----------------|-------------------|-------------------|-------------------|-------------------|
|                                |                       | East LA        | 3                 | 2                 | 1                 | 2                 |
| 0954.00 Chemical<br>Technology | Chemical              | LA Trade-Tech  | 3                 | 11                | -                 | 5                 |
|                                | recimology            | LA Subtotal    | 6                 | 13                | 1                 | 7                 |
| Laboratory                     |                       | Mt San Antonio | 5                 | 4                 | 2                 | 4                 |
| 0955.00 Science<br>Technology  | Science<br>Technology | LA Subtotal    | 5                 | 4                 | 2                 | 4                 |
| Supply Subtotal/Average        |                       |                | 5                 | 4                 | 2                 | 4                 |
| Supply Total/Average           |                       |                | 11                | 17                | 3                 | 10                |

# **APPENDIX: OCCUPATION DESCRIPTIONS**

LA COE prepared this report to provide regional labor market supply and demand data related to these target occupations:

- Chemical Technicians (19-4031) Conduct chemical and physical laboratory tests to assist scientists in making qualitative and quantitative analyses of solids, liquids, and gaseous materials for research and development of new products or processes, quality control, maintenance of environmental standards, and other work involving experimental, theoretical, or practical application of chemistry and related sciences.<sup>12</sup>
- Quality Control Analysts (19-4099.01) Conduct tests to determine quality of raw materials, bulk intermediate and finished products. May conduct stability sample tests.<sup>13</sup>
- Clinical Laboratory Technologists and Technicians (29-2010) This occupation includes the 2018 SOC occupations: Medical and Clinical Laboratory Technologists (29-2011) and Medical and Clinical Laboratory Technicians (29-2012).<sup>14</sup>
  - Medical and Clinical Laboratory Technologists (29-2011) Perform complex medical laboratory tests for diagnosis, treatment, and prevention of disease. May train or supervise staff.<sup>15</sup>
  - Medical and Clinical Laboratory Technicians (29-2012) Perform routine medical laboratory tests for the diagnosis, treatment, and prevention of disease. May work under the supervision of a medical technologist.<sup>16</sup>
- Inspectors, Testers, Sorters, Samplers, and Weighers (51-9061) Inspect, test, sort, sample, or weigh nonagricultural raw materials or processed, machined, fabricated, or assembled parts or products for defects, wear, and deviations from specifications. May use precision measuring instruments and complex test equipment.<sup>17</sup>

<sup>&</sup>lt;sup>12</sup> Chemical Technicians (bls.gov)

<sup>&</sup>lt;sup>13</sup> Quality Control Analysts (onetonline.org)

<sup>&</sup>lt;sup>14</sup> <u>Clinical Laboratory Technologists and Technicians (bls.gov)</u>

<sup>&</sup>lt;sup>15</sup> <u>Medical and Clinical Laboratory Technologists (onetonline.org)</u>

<sup>&</sup>lt;sup>16</sup> <u>Medical and Clinical Laboratory Technicians (onetonline.org)</u>

<sup>&</sup>lt;sup>17</sup> Inspectors, Testers, Sorters, Samplers, and Weighers (bls.gov)

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#### DATA SOURCES

- O\*NET Online
- Lightcast (formerly Emsi)
- Bureau of Labor Statistics (BLS)
- California Employment Development Department, Labor Market Information Division, OES
- California Community Colleges Chancellor's Office Management Information Systems (MIS)
- Self-Sufficiency Standard at the Center for Women's Welfare, University of Washington
- Chancellor's Office Curriculum Inventory (COCI 2.0)

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