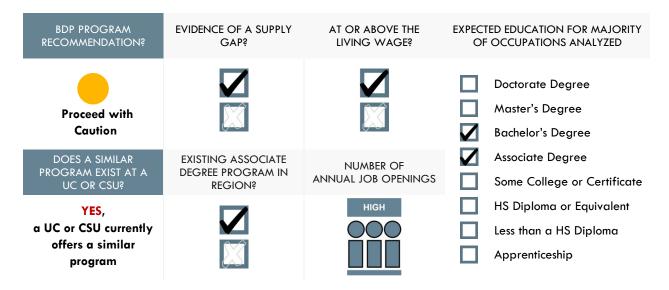
# SAN DIEGO & IMPERIAL COUNTIES COMMUNITY COLLEGES

# **Laboratory Science Occupations**

**Baccalaureate Labor Market Analysis** 

March 2024

# SUMMARY



The San Diego & Imperial Center of Excellence (COE) developed this brief to determine if an unmet workforce need exists for a baccalaureate degree program (BDP) for Laboratory Science Occupations. According to Assembly Bill No. 927, community college districts seeking approval for a BDP must 1) not offer "program curricula already offered by the California State University or the University of California" systems, 2) "continue to offer an associate degree program in the same academic subject"<sup>1</sup> of the proposed BDP, and 3) "provide evidence of unmet workforce needs."<sup>2</sup>

This brief recommends that the San Diego & Imperial Counties Community Colleges proceed with caution when developing a BDP for Laboratory Science Occupations because although 1) entry-level and median wages are above the living wage and 2) a supply gap exists for these occupations, a similar program already exists in the UC or CSU systems.

<sup>&</sup>lt;sup>1</sup> "The bill would require a community college district to continue to offer an associate degree program in the same academic subject for which a baccalaureate degree program has been approved, unless the community college district has received approval from the chancellor to eliminate the associate degree program, as specified."

<sup>&</sup>lt;sup>2</sup> "AB-927 Public postsecondary education: community colleges: statewide baccalaureate degree." California Legislative Information. Accessed 09/05/2023. leginfo.legislature.ca.gov/faces/billTextClient.xhtml?bill\_id=202120220AB927

# INTRODUCTION

According to Assembly Bill No. 927, community college districts seeking approval to offer a baccalaureate degree program (BDP) must:<sup>3</sup>

- 1. Not offer a BDP or "program curricula already offered by the California State University or the University of California"
- 2. "Continue to offer an associate degree program in the same academic subject for which a baccalaureate degree program has been approved"
- 3. Identify and document unmet workforce needs "in the local community or region of the district"

To determine the need for a new BDP, this brief examines labor market information (LMI) for Laboratory Science Occupations using the following Standard Occupational Classification (SOC)<sup>4</sup> codes:

- Biological Technicians (SOC 19-4021): Assist biological and medical scientists. Set up, operate, and maintain laboratory instruments and equipment, monitor experiments, collect data and samples, make observations, and calculate and record results. May analyze organic substances, such as blood, food, and drugs.
- Chemical Technicians (SOC 19-4031): Conduct chemical and physical laboratory tests to assist scientists in making qualitative and quantitative analyses of solids, liquids, and gaseous materials for research and development of new products or processes, quality control, maintenance of environmental standards, and other work involving experimental, theoretical, or practical application of chemistry and related sciences.
- Environmental Science and Protection Technicians, Including Health (SOC 19-4042): Perform laboratory and field tests to monitor the environment and investigate sources of pollution, including those that affect health, under the direction of an environmental scientist, engineer, or other specialist. May collect samples of gases, soil, water, and other materials for testing.
- Geological Technicians, Except Hydrologic Technicians (SOC 19-4043): Assist scientists or engineers in the use of electronic, sonic, or nuclear measuring instruments in laboratory, exploration, and production activities to obtain data indicating resources such as metallic ore, minerals, gas, coal, or petroleum. Analyze mud and drill cuttings. Chart pressure, temperature, and other characteristics of wells or bore holes.

<sup>&</sup>lt;sup>3</sup> "AB-927 Public postsecondary education: community colleges: statewide baccalaureate degree." California Legislative Information. Accessed 09/05/2023. leginfo.legislature.ca.gov/faces/billTextClient.xhtml?bill\_id=202120220AB927

<sup>&</sup>lt;sup>4</sup> The Standard Occupational Classification (SOC) system is used by federal statistical agencies to classify workers into occupational categories for the purpose of collecting, calculating, or disseminating data. bls.gov/soc/.

According to available LMI, employers require a minimum educational attainment ranging from of an associate degree to a bachelor's degree for Laboratory Science Occupations. On average, the entry-level hourly earnings for Laboratory Science Occupations are \$21.61, which is more than the \$18.43 per hour living wage for a single adult in San Diego County.<sup>5</sup>

SOC Title (SOC Code)	Entry-Level Hourly Earnings <sup>6</sup>	Median Hourly Earnings	Typical Entry- Level Education
Biological Technicians (19-4021)	\$22.04	\$27.13	Bachelor's degree
Geological Technicians, Except Hydrologic Technicians (19-4043)	\$21.19	\$25.98	Associate degree
Chemical Technicians (19-4031)	\$20.48	\$24.54	Associate degree
Environmental Science and Protection Technicians, Including Health (19-4042)	\$18.91	\$25.12	Associate degree

The following sections "assess the workforce value of [a] proposed baccalaureate degree program" for Laboratory Science Occupations in accordance with AB-927.<sup>7</sup>

# **BDP PROPOSAL REQUIREMENTS**

# **UC and CSU Programs**

According to AB-927, community colleges must not offer a BDP or program curricula already offered by the CSU or UC systems. To determine if a BDP already exists for Laboratory Science Occupations, the COE examined CSU and UC programs in related Classification of Instructional Programs (CIP) codes.<sup>8</sup>

According to CIP data, the following institutions from the UC and CSU systems offer programs related to Laboratory Science Occupations (Exhibit 1).

### Exhibit 1: California UC and CSU Institutions with Related Programs by CIP Code (2022)<sup>9</sup>

CIP Code and Title	
15.0507 Environmental/Environmental Engineering Technology/Technician	
No CSU or UC	
<u>15.0508 Hazardous Materials Management and Waste Technology/Technician</u>	

No CSU or UC

<sup>&</sup>lt;sup>5</sup> Lightcast. 2024.01; QCEW, Non-QCEW, Self-Employed.

<sup>&</sup>lt;sup>6</sup> 25th Percentile. Lightcast. 2024.01; QCEW, Non-QCEW, Self-Employed.

<sup>&</sup>lt;sup>7</sup> "AB-927 Public postsecondary education: community colleges: statewide baccalaureate degree." California Legislative Information. Accessed 09/05/2023. leginfo.legislature.ca.gov/faces/billTextClient.xhtml?bill\_id=202120220AB927

<sup>&</sup>lt;sup>8</sup> CIP data comes from the Integrated Postsecondary Education Data System (nces.ed.gov/ipeds/use-the-data). The COE uses the national SOC-CIP crosswalk to determine which programs could potentially train for the occupation in question. nces.ed.gov/ipeds/cipcode/post3.aspx?y=56
<sup>9</sup> Lightcast. Q1 2024 Data Set. Program Overview. Completions by Institutions. Completions data for 2020 and 2022 to account for programs not captured after decline in enrollment from the COVID-19 pandemic.

#### CIP Code and Title

#### 15.0903 Petroleum Technology/Technician

No CSU or UC

### 26.0204 Molecular Biology

- University of California-Irvine
- University of California-Los Angeles
- University of California-San Diego

### 26.0406 Cell/Cellular and Molecular Biology

- University of California-Berkeley
- University of California-Irvine
- University of California-Los Angeles
- University of California-Merced
- University of California-Riverside
- University of California-San Diego
- University of California-Santa Cruz

#### 26.0502 Microbiology, General

- California State Polytechnic University-Pomona
- California State University-Chico
- California State University-Long Beach
- California State University-Los Angeles
- San Diego State University
- University of California-Berkeley
- University of California-Davis
- University of California-Riverside
- University of California-San Diego
- University of California-Santa Barbara

#### 26.0503 Medical Microbiology and Bacteriology

- University of California-Davis
- University of California-Irvine

#### 26.0508 Microbiology and Immunology

• University of California-Irvine

#### 26.1006 Environmental Toxicology

- University of California-Berkeley
- University of California-Davis
- University of California-Irvine
- University of California-Riverside
- University of California-Santa Cruz

### 41.0101 Biology/Biotechnology Technology/Technician

No CSU or UC

#### CIP Code and Title

#### 41.0301 Chemical Technology/Technician

### No CSU or UC

#### 41.9999 Science Technologies/Technicians, Other

No CSU or UC

# **Existing Associate Degree Program(s)**

AB-927 also states that districts should "continue to offer an associate degree program in the same academic subject for which a baccalaureate degree program has been approved." To determine if an associate degree program in the same subject area exists, the COE reviewed the <u>California Community</u> <u>Colleges Chancellor's Office's official TOP-CIP crosswalk</u> and found that there are six TOP codes and 12 CIP codes related to Laboratory Science Occupations (Exhibit 2).

TOP Code	TOP Title	CIP Code	CIP Title
0303.00	Environmental Technology	15.0507	Environmental/Environmental Engineering Technology/Technician
0303.00	Environmental Technology	15.0508	Hazardous Materials Management and Waste Technology/Technician
0954.30	Petroleum Technology	15.0903	Petroleum Technology/Technician
	No Match	26.0204	Molecular Biology
	No Match	26.0406	Cell/Cellular and Molecular Biology
0403.00	Microbiology	26.0502	Microbiology, General
	No Match	26.0503	Medical Microbiology and Bacteriology
	No Match	26.0508	Microbiology and Immunology
	No Match	26.1006	Environmental Toxicology
0430.00	Biotechnology and Biomedical Technology	41.0101	Biology/Biotechnology
0955.00	Laboratory Science Technology		Technology/Technician
0954.00	Chemical Technology	41 0201	Chamical Tashualasu /Tashuisisu
0955.00	Laboratory Science Technology	— 41.0301	Chemical Technology/Technician
	No Match	41.9999	Science Technologies/Technicians, Other

#### Exhibit 2: Chancellor's Office TOP-CIP Crosswalk for Baccalaureate Degree Programs

According to the <u>Chancellor's Office Curriculum Inventory (COCI</u>), six regional community colleges offer an associate degree program for the CIP codes listed above (Exhibit 3).<sup>10</sup>

CIP Code	CIP Title	Community College(s) with Existing Program in CIP Code
15.0507	Environmental/Environmental Engineering Technology/Technician	<ul><li>Cuyamaca</li><li>Southwestern</li></ul>
15.0508	Hazardous Materials Management and Waste Technology/Technician	<ul><li>Cuyamaca</li><li>Southwestern</li></ul>
15.0903	Petroleum Technology/Technician	None
26.0204	Molecular Biology	• None
26.0406	Cell/Cellular and Molecular Biology	• None
26.0502	Microbiology, General	• None
26.0503	Medical Microbiology and Bacteriology	• None
26.0508	Microbiology and Immunology	• None
26.1006	Environmental Toxicology	• None
41.0101	Biology/Biotechnology Technology/Technician	<ul> <li>MiraCosta</li> <li>San Diego City</li> <li>San Diego Mesa</li> <li>San Diego Miramar</li> <li>Southwestern</li> </ul>
41.0301	Chemical Technology/Technician	Southwestern
41.9999	Science Technologies/Technicians, Other	• None

Exhibit 3: San Diego Community Colleges with Associate Degree Programs in Related CIP Codes

# WORKFORCE NEEDS ASSESSMENT: SUPPLY VS. DEMAND

According to AB-927, community colleges must identify and document unmet workforce needs "in the local community or region of the district." To assess the regional workforce need for Laboratory Science Occupations, this section compares educational supply with labor market demand.

<sup>&</sup>lt;sup>10</sup> "Programs. California Community Colleges Curriculum Inventory (COCI)." Accessed 09/05/2023. coci2.ccctechcenter.org/programs

# **Educational Supply**

Baccalaureate educational supply for an occupation can be estimated by analyzing the number of completions<sup>11</sup> in related CIP codes. According to CIP data, the following institutions supply San Diego County with awards for Laboratory Science Occupations (Exhibit 4).

CIP Code	CIP Title	C	Completions (2022)
26.0204	Molecular Biology		
	University of California-San Diego		13
26.0406	Cell/Cellular and Molecular Biology		
	University of California-San Diego		215
26.0502	Microbiology, General		
	San Diego State University		25
	University of California-San Diego		51
		Total	304

#### Exhibit 4: Number of Completions by Postsecondary Institutions (San Diego County, 2022)

#### Exhibit 5: Number of Completions by Postsecondary Institutions (California, 2022)

CIP Code	CIP Title	Completions (2022)
15.0507	Environmental/Environmental Engineering Technology/Technician	0
15.0508	Hazardous Materials Management and Waste Technology/Technician	109
15.0903	Petroleum Technology/Technician	0
26.0204	Molecular Biology	77
26.0406	Cell/Cellular and Molecular Biology	1,626
26.0502	Microbiology, General	404
26.0503	Medical Microbiology and Bacteriology	3
26.0508	Microbiology and Immunology	37
26.1006	Environmental Toxicology	48
41.0101	Biology/Biotechnology Technology/Technician	49
41.0301	Chemical Technology/Technician	27
41.9999	Science Technologies/Technicians, Other	0
	Total	2,380

<sup>&</sup>lt;sup>11</sup> Completion numbers include bachelor's degree programs or higher.

# Labor Market Demand

Between 2023 and 2028, employers in San Diego County will need to hire 615 workers annually to fill new jobs and backfill jobs due to attrition caused by turnover and retirement for Laboratory Science Occupations (Exhibit 6).

		Average Annual Job Openings (2023-2028)	
SOC Code	Occupational Title	San Diego County	California
19-4021	Biological Technicians	401	1,649
19-4031	Chemical Technicians	133	950
19-4042	Environmental Science and Protection Technicians, Including Health	67	195
19-4043	Geological Technicians, Except Hydrologic Technicians	14	101
		615	2,895

Exhibit 6: Labor Demand (Annual Job Openings) for Laboratory Science Occupations

# Demand vs. Supply

Comparing labor market demand (annual job openings) with educational supply (bachelor's degree completions) suggests that there is a supply gap for Laboratory Science Occupations in San Diego County, with 615 annual openings and 304 awards. Comparatively, there are 2,985 annual openings in California and 2,380 awards, suggesting that there is also a supply gap across the state <sup>12</sup> (Exhibit 7).

Exhibit 7: Labor Deman	l (Job Openings) vs.	. Educational Supply	(Completions) <sup>13</sup>
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	<b>Demand</b> (Job Openings)	Supply (Completions)	Supply Gap or Oversupply
San Diego	615	304	311
California	2,985	2,380	605

<sup>&</sup>lt;sup>12</sup> "Supply and Demand," Centers of Excellence Student Outcomes, coeccc.net/our-resources

<sup>&</sup>lt;sup>13</sup> This is a basic analysis of supply and demand of labor. The data does not include workers currently in the labor force who could fill these positions or workers who are not captured by publicly available data. This data should be used to discuss the potential gaps or oversupply of workers; however, it should not be the only basis for determining whether or not a program should be developed.

# OTHER LMI TO CONSIDER FOR PROGRAM DEVELOPMENT

# **Online Job Postings**

This report analyzes not only historical and projected (traditional LMI) data, but also recent data from online job postings (real-time LMI). Online job postings may provide additional insight about recent changes in the labor market that are not captured by historical data. Between 2020 and 2023, there was an average of 1,476 online job postings per year for Laboratory Science Occupations in San Diego County (Exhibit 8). Please note that online job postings do **not** equal labor market demand; demand is represented by annual job openings (see Exhibit 6). While this brief includes online jobs postings data to help with curriculum development, the community colleges should note that this type of data is impacted by several variables: employers may post a position multiple times to increase the pool of applicants; a job posting can remain posted after a business decides not to fill a position; or an employer may use one posting to fill multiple positions, for example.

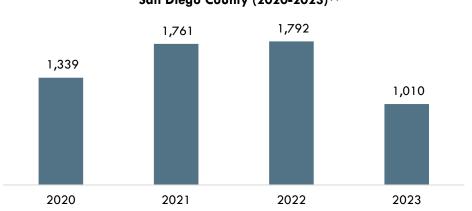


Exhibit 8: Number of Online Job Postings for Laboratory Science Occupations in San Diego County (2020-2023)<sup>14</sup>

<sup>&</sup>lt;sup>14</sup> Lightcast; "Job Posting Analytics." 2020-2023.

# **Top Employers**

Between January 1, 2021 and December 31, 2023, the top five employers in San Diego County were were University of California San Diego, Kelly Services, Gilead Sciences, BioLegend, and Takeda Pharmaceutical Company based on online job postings (Exhibit 9).

### Exhibit 9: Top Employers for Laboratory Science Occupations in San Diego County<sup>15</sup>

Top Employers	
University of California San Diego	Aerotek
Kelly Services	<ul> <li>Scripps Institution Of Oceanography</li> </ul>
Gilead Sciences	<ul> <li>Randstad</li> </ul>
BioLegend	<ul> <li>Scripps Research Ctr</li> </ul>
<ul> <li>Takeda Pharmaceutical Company</li> </ul>	PerkinElmer

# **Skills and Certifications**

Exhibit 10 lists the top specialized, soft, and software skills that appeared in online job postings between January 1, 2021 and December 31, 2023.

pecialized Skills	Soft Skills	Software Skills
Biology	Research	Microsoft Excel
Molecular Biology	Communication	Microsoft PowerPoint
Biochemical Assays	<ul> <li>Detail Oriented</li> </ul>	<ul> <li>Microsoft Word</li> </ul>
Biochemistry	<ul> <li>Troubleshooting</li> </ul>	
Cell Cultures	Writing	
Cell Biology	<ul> <li>Self-Motivation</li> </ul>	
Chemistry	Organizational Skills	
Enzyme-Linked	Operations	
Immunosorbent Assay	Problem Solving	
Laboratory Experience	Management	
Data Analysis	<ul> <li>Interpersonal</li> </ul>	
Laboratory Equipment	Communications	
Polymerase Chain Reaction	Verbal Communication Skills	5
Immunology	<ul> <li>Multitasking</li> </ul>	
Flow Cytometry	Quality Control	
Ribonucleic Acid Sequencing	<ul> <li>Presentations</li> </ul>	

# Exhibit 10: Top Skills for Laboratory Science Occupations in San Diego County<sup>16</sup>

<sup>&</sup>lt;sup>15</sup> Lightcast; "Job Posting Analytics." 2021-2023.

<sup>&</sup>lt;sup>16</sup> Lightcast; "Job Posting Analytics." 2021-2023.

Exhibit 11 lists the top certification that appeared in online job postings between January 1, 2021 and December 31, 2023.

### Exhibit 11: Top Certification for Laboratory Science Occupations in San Diego County<sup>17</sup>

Top Certification in Online Job Postings

- 1. Valid Driver's License
- 2. Security Clearance
- 3. Hazardous Materials Certification Technician Level

<sup>&</sup>lt;sup>17</sup> Lightcast; "Job Posting Analytics." 2021-2023.

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#### **Important Disclaimers**

All representations included in this report have been produced from primary research and/or secondary review of publicly and/or privately available data and/or research reports. This study examines the most recent data available at the time of the analysis; however, data sets are updated regularly and may not be consistent with previous reports. Efforts have been made to qualify and validate the accuracy of the data and the report findings; however, neither the Regional Centers of Excellence (COE), COE host district, nor California Community Colleges Chancellor's Office are responsible for the applications or decisions made by individuals and/or organizations based on this study or its recommendations.