

# Labor Market Analysis: 0802.00/Educational Aide (Teacher Assistant) Curriculum in Early Childhood Education Professional Development

Noncredit Award requiring 48 to <96 hours

## Early Literacy Professional Development

Noncredit Award requiring 48 to <96 hours Los Angeles Center of Excellence, June 2023

#### Summary

Program Endorsement:	Endorsed: All Criteria Met		Endorsed: Some Criteria Met	X	Not Endorsed	
	Program End	lorcon	ant Critoria			
	•		iem Cinena			
Supply Gap:	Yes 🗹			Ν	。 <b>口</b>	
Living Wage: (Entry-Level, 25 <sup>th</sup> )	Yes 🗆			N	o 🗹	
Education:	Yes 🗹			N	。	
	Emerging	Occu	pation(s)			
Yes				No ☑		

The Los Angeles Center of Excellence for Labor Market Research (LA COE) prepared this report to provide regional labor market supply and demand data related to two middle-skill occupations:

- Preschool Teachers, Except Special Education (25-2011) Instruct preschool-aged students, following curricula or lesson plans, in activities designed to promote social, physical, and intellectual growth.<sup>1</sup>
- Teaching Assistants, Except Postsecondary (25-9045) This occupation includes the 2018 SOC occupations:<sup>2</sup>
  - Teaching Assistants, Preschool, Elementary, Middle, and Secondary School, Except Special Education (25-9042) Assist a preschool, elementary, middle, or secondary school teacher with instructional duties. Serve in a position for which a teacher has primary responsibility for the design and implementation of educational programs and services.
  - Teaching Assistants, Special Education (25-9043) Assist a preschool, elementary, middle, or secondary school teacher to provide academic, social, or life skills to students who have learning, emotional, or physical disabilities. Serve in a position for which a teacher has primary responsibility for the design and implementation of educational programs and services.
  - Teaching Assistants, All Other (25-9049) All teaching assistants not listed separately.

<sup>&</sup>lt;sup>1</sup> <u>Preschool Teachers : Occupational Outlook Handbook: : U.S. Bureau of Labor Statistics (bls.gov)</u>

<sup>&</sup>lt;sup>2</sup> Teacher Assistants: Occupational Outlook Handbook: : U.S. Bureau of Labor Statistics (bls.gov)

Middle-skill occupations typically require some postsecondary education, but less than a bachelor's degree.<sup>3</sup> This report is intended to help determine whether there is demand in the local labor market that is not being met by the supply from community college programs that align with the relevant occupations.

Based on the available data, there appears to be a supply gap for these early childhood education occupations in the region. While entry-level wages are lower than the self-sufficiency standard wage in both Los Angeles and Orange counties, the majority of annual openings for the occupations in this report typically require some college, but no degree. Therefore, due to some of the criteria being met, the LA COE endorses this proposed program. Detailed reasons include:

#### **Demand:**

- Supply Gap Criteria Over the next five years, 9,404 jobs are projected to be
  available annually in the region due to new job growth and replacements, which is
  more than the three-year average of 5,909 awards conferred by educational
  institutions in the region.
  - The teaching assistants, except postsecondary (25-9045) SOC code includes all levels of teaching assistants, from preschool through secondary school. Since the SOC code does not solely represent early childhood education teaching assistants, the number of annual job openings is likely overstated.
  - Over the past 12 months, there were 10,620 online job postings related to early childhood education occupations. The highest number of job postings were for preschool teachers, preschool teacher assistants, infant/toddler teachers, child care teachers, and after school teachers.
- Living Wage Criteria Within Los Angeles County, both occupations have entry-level wages <u>below</u> the self-sufficiency standard hourly wage (\$18.10/hour).<sup>4</sup>
- Educational Criteria Within the greater LA/OC region, 69% of the annual job
  openings for occupations related to early childhood education typically require some
  college, but no degree.
  - Furthermore, the national-level educational attainment data indicates between 34% and 39% of workers in the field have completed some college or an associate degree.

<sup>&</sup>lt;sup>3</sup> The COE classifies middle-skill jobs as the following:

All occupations that require an educational requirement of some college, associate degree or apprenticeship;

All occupations that require a bachelor's degree, but also have more than one-third of their existing labor force with an educational attainment of some college or associate degree; or

<sup>•</sup> All occupations that require a high school diploma or equivalent or no formal education, but also require short- to long-term on-the-job training where multiple community colleges have existing programs.

<sup>&</sup>lt;sup>4</sup> Self-Sufficiency Standard wage data was pulled from The Self-Sufficiency Standard Tool for California. For more information, visit: <a href="http://selfsufficiencystandard.org/california">http://selfsufficiencystandard.org/california</a>.

## Supply:

- There are 27 community colleges in the greater LA/OC region that issue awards related to early childhood education, conferring an average of 4,277 awards annually between 2018 and 2021.
- Between 2017 and 2020, there was an average of 1,632 awards conferred annually in related training programs by non-community college institutions throughout the greater LA/OC region.

## **Occupational Demand**

Exhibit 1 shows the five-year occupational demand projections for these early childhood education occupations. In the greater Los Angeles/Orange County region, the number of jobs related to these occupations is projected to increase by 10% through 2026. There will be more than 9,400 job openings per year through 2026 due to job growth and replacements. It is important to note that the teaching assistants, except postsecondary (25-9045) SOC code includes all levels of teaching assistants, and not solely teaching assistants in early childhood education. Therefore, the data in Exhibit 1 is likely overstated for early childhood education teaching assistants.

Exhibit 1: Occupational demand in Los Angeles and Orange Counties<sup>5</sup>

Geography	2021 Jobs	2026 Jobs	2021-2026 Change	2021-2026 % Change	Annual Openings
Los Angeles	52,437	57,147	<i>4,</i> 710	9%	7,249
Orange	15,101	16,830	1,730	11%	2,155
Total	67,538	73,978	6,440	10%	9,404

#### Wages

The labor market endorsement in this report considers the entry-level hourly wages for these early childhood education occupations in Los Angeles County as they relate to the county's self-sufficiency standard wage. Orange County wages are included below in order to provide a complete analysis of the greater LA/OC region. Detailed wage information, by county, is included in Appendix A.

#### Los Angeles County

Both occupations have entry-level wages <u>below</u> the self-sufficiency standard wage for one adult (\$18.10 in Los Angeles County). Typical entry-level hourly wages are in a range between \$14.52 and \$17.72. Experienced workers can expect to earn wages between \$22.73 and \$22.79, which are higher than the self-sufficiency standard.

<sup>&</sup>lt;sup>5</sup> Five-year change represents new job additions to the workforce. Annual openings include new jobs and replacement jobs that result from retirements and separations.

**Exhibit 2: Earnings for Occupations in LA County** 

Occupation	Entry-Level Hourly Earnings (25 <sup>th</sup> Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75 <sup>th</sup> Percentile)	Median Annual Earnings*
Preschool Teachers, Except Special Education (25-2011)	\$14.52	\$1 <i>7.7</i> 3	\$22.73	\$14.52
Teaching Assistants, Except Postsecondary (25-9045)	\$17.72	\$18.36	\$22.79	\$17.72

<sup>\*</sup>rounded to the nearest \$100

### **Orange County**

Both occupations have entry-level wages <u>below</u> the self-sufficiency standard wage for one adult (\$20.63 in Orange County). Typical entry-level hourly wages are in a range between \$14.31 and \$17.41. Experienced workers can expect to earn wages between \$21.29 and \$22.36, which are higher than the self-sufficiency standard.

**Exhibit 3: Earnings for Occupations in Orange County** 

Occupation	Entry-Level Hourly Earnings (25 <sup>th</sup> Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75th Percentile)	Median Annual Earnings*
Preschool Teachers, Except Special Education (25-2011)	\$14.31	\$16.66	\$21.29	\$14.31
Teaching Assistants, Except Postsecondary (25-9045)	\$17.41	\$1 <i>7</i> .96	\$22.36	\$17.41

<sup>\*</sup>rounded to the nearest \$100

On average, the entry-level earnings for the occupations in this report are \$16.07; this is below the living wage for one single adult in Los Angeles County (\$18.10). Exhibit 4 shows the average wage for the occupations in this report, from entry-level to experienced workers.

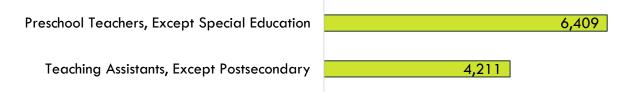
Exhibit 4: Average Hourly Earnings for Early Childhood Education Occupations in LA/OC



#### **Job Postings**

There were 10,620 online job postings for the early childhood education occupations in this report listed in the past 12 months. Exhibit 5 displays the number of job postings by occupation. The majority of job postings (60%) were for preschool teachers, except special education, followed by teaching assistants, except postsecondary (40%). The highest number of job postings were for preschool teachers, preschool teacher assistants, infant/toddler teachers, child care teachers, and after school teachers. The top skills were preschool education, child development, early childhood education, working with children, and lesson planning. The top three employers, by number of job postings, in the region were: KinderCare, Learning Care Group, and Center for Autism & Related Disorders.

Exhibit 5: Job postings by occupation (last 12 months)



#### **Educational Attainment**

The Bureau of Labor Statistics (BLS) lists the following typical entry-level education levels for the occupations in this report:

- Associate degree: Preschool teachers, except special education
- Some college, no degree: Teaching assistants, except postsecondary

In the greater LA/OC region, the majority of annual job openings (69%) typically require some college, but no degree. Furthermore, the national-level educational attainment data indicates between 34% and 39% of workers in the field have completed some college or an associate degree. Of the 60% of early childhood education job postings listing a minimum education requirement in the greater Los Angeles/Orange County region, 63% (4,146) requested high school or vocational training, 18% (1,153) requested an associate degree, and 19% (1,248) requested a bachelor's degree.

# **Educational Supply**

## **Community College Supply**

Exhibit 6 shows the annual and three-year average number of awards conferred by community colleges in programs that have historically trained for the occupations of interest. The colleges with the most completions in the region are: East LA, Santa Monica, and Rio Hondo.

Exhibit 6: Regional community college awards (certificates and degrees), 2018-2021

ТОР	Program	College	2018-19 Awards	2019-20 Awards	2020-21 Awards	3-Year Average
0802.00		Mt San Antonio	23	21	21	22
0602.00		LA Subtotal	23	21	21	22

ТОР	Program	College	2018-19 Awards	2019-20 Awards	2020-21 Awards	3-Year Average
		Coastline	3	2	6	4
	Educational	Fullerton	7	-	-	2
	Aide (Teacher	Santa Ana	30	11	80	40
	Assistant)	Santiago Canyon	6	7	20	11
		OC Subtotal	46	20	106	57
	Supply	69	41	127	79	
		Compton	-	-	2	1
		Long Beach	2	1	1	1
0000 00	Special	LA Subtotal	2	1	3	2
0809.00	Education	Santa Ana	27	16	31	25
		Santiago Canyon	-	2	6	3
		OC Subtotal	27	18	37	27
	Supply	Subtotal/Average	29	19	40	29
		Cerritos	140	132	128	133
		Citrus	313	164	193	223
		Compton	64	21	32	39
		East LA	335	690	568	531
		El Camino	161	187	192	180
		Glendale	32	34	28	31
		LA City	163	190	200	184
		LA Harbor	35	26	43	35
		LA Mission	259	227	206	231
	Child	LA Pierce	92	107	128	109
1205.00	Development/	LA Southwest	50	51	88	63
1305.00	Early Care	LA Trade-Tech	164	132	169	155
	and Education	LA Valley	98	148	161	136
		Long Beach	183	169	151	168
		Mt San Antonio	111	106	219	145
		Pasadena	105	114	129	116
		Rio Hondo	245	288	296	276
		Santa Monica	174	554	425	384
		West LA	51	60	66	59
		LA Subtotal	2,775	3,400	3,422	3,199
		Fullerton	47	39	53	46
		Irvine	96	99	61	85

ТОР	Program	College	2018-19 Awards	2019-20 Awards	2020-21 Awards	3-Year Average
		N. Orange Adult	75	59	63	66
		Orange Coast	20	41	16	26
		Saddleback	1 <i>7</i> 9	181	126	162
		Santa Ana	30	62	59	50
		Santiago Canyon	3	1	1	2
		OC Subtotal	450	482	379	437
	Supply	Subtotal/Average	3,225	3,882	3,801	3,636
	Cerritos	-	1	1	1	
	Citrus	1	1	-	1	
		Compton	-	-	1	0
		East LA	109	51	38	66
		LA City	12	6	16	11
		LA Valley	51	55	52	53
		Long Beach	6	2	3	4
1305.20	Children with Special Needs	Mt San Antonio	-	2	3	2
	opecial riceas	Pasadena	-	-	2	1
		Rio Hondo	-	15	15	10
		Santa Monica	11	8	15	11
		LA Subtotal	190	141	146	159
		Orange Coast	-	-	13	4
		Santiago Canyon	-	-	2	1
		OC Subtotal	-	-	15	5
	Supply	Subtotal/Average	190	141	161	164
		LA Mission	29	32	16	26
		LA Pierce	152	165	161	159
		LA Valley	91	88	80	86
		Pasadena	1	-	-	0
1305.40	Preschool Age	LA Subtotal	273	285	257	272
1303.40	Children	Fullerton	9	14	11	11
		Orange Coast	34	34	16	28
		Santa Ana	45	52	53	50
		Santiago Canyon	-	6	1 <i>7</i>	8
		OC Subtotal	88	106	97	97
	Supply	Subtotal/Average	361	391	354	369
	Su	pply Total/Average	3,874	4,474	4,483	4,277

#### **Non-Community College Supply**

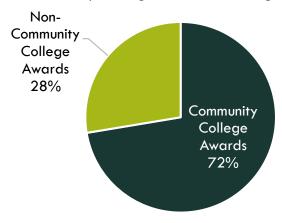
For a comprehensive regional supply analysis, it is important to consider the supply from other institutions in the region that provide training programs for early childhood education occupations. Exhibit 7 shows the annual and three-year average number of awards conferred by these institutions in relevant programs. Due to different data collection periods, the most recent three-year period of available data is from 2017 to 2020. Between 2017 and 2020, non-community college institutions in the region conferred an average of 1,632 sub-baccalaureate awards and bachelor's degrees (combined). Sub-baccalaureate awards include associate degrees, postsecondary awards, and other academic awards.

Exhibit 7: Regional non-community college awards, 2017-2020

CIP	Program	Institution	2017-18 Awards	2018-19 Awards	2019-20 Awards	3-Year Average
	Special Education	Biola University	-	-	-	-
13.1001	and Teaching, General	Mount Saint Mary's University	-	6	2	3
		American Jewish University	-	-	-	-
		Bethesda University	8	5	2	5
		Brandman University	58	46	51	52
		CSU-Dominguez Hills	178	180	194	184
	Early Childhood	CSU-Fullerton	477	531	518	509
		CSU-Los Angeles	238	298	385	307
13.1210	Education and	CSU-Northridge	322	349	352	341
	Teaching	East San Gabriel Valley ROP	58	35	-	31
		Mount Saint Mary's University	4	4	3	4
		Pacific Oaks College	53	31	61	48
		Vanguard University of Southern California	21	15	7	14
	Child	Mount Saint Mary's University	24	17	27	23
19.0706	Development	University of La Verne	53	53	40	49
		Whittier College	18	27	28	24
19.0709	Child Care Provider/Assistant	Hacienda La Puente Adult Education	36	82	-	39
		Supply Total/Average	1,548	1,679	1,670	1,632

Exhibit 8 shows the proportion of community college awards conferred in LA/OC compared to the number of non-community college awards for the programs in this report. Nearly three out of four awards conferred in these programs are awarded by community colleges in the LA/OC region.

Exhibit 8: Community College Awards Compared to Non-Community College Awards in LA/OC Region, 3-Year Average



Appendix A: Occupational demand and wage data by county

**Exhibit 9. Los Angeles County** 

Occupation (SOC)	2021 Jobs	2026 Jobs	5-Yr Change	5-Yr % Change	Annual Openings	Entry- Level Hourly Earnings (25 <sup>th</sup> Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75th Percentile)
Preschool Teachers, Except Special Education (25-2011)	16,262	18,215	1,953	12%	2,288	\$14.52	\$17.73	\$22.73
Teaching Assistants, Except Postsecondary (25-9045)	36,175	38,932	2,757	8%	4,961	\$17.72	\$18.36	\$22.79
Total	52,437	57,147	4,710	9%	7,249	-	-	-

**Exhibit 10. Orange County** 

Occupation (SOC)	2021 Jobs	2026 Jobs	5-Yr Change	5-Yr % Change	Annual Openings	Entry- Level Hourly Earnings (25th Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75th Percentile)
Preschool Teachers, Except Special Education (25-2011)	4,636	5 <b>,</b> 331	695	15%	670	\$14.31	\$16.66	\$21.29
Teaching Assistants, Except Postsecondary (25-9045)	10,465	11,499	1,034	10%	1,485	\$17.41	\$1 <i>7</i> .96	\$22.36
Total	15,101	16,830	1,730	11%	2,155	-	-	-

**Exhibit 11. Los Angeles and Orange Counties** 

Occupation (SOC)	2021 Jobs	2026 Jobs	5-Yr Change	5-Yr % Change	Annual Openings	% Age 55 and older*	Typical Entry-Level Education
Preschool Teachers, Except Special Education (25-2011)	20,898	23,546	2,648	13%	2,958	17%	Associate's degree
Teaching Assistants, Except Postsecondary (25-9045)	46,640	50,431	3,792	8%	6,446	23%	Some college, no degree
Total	67,538	73,978	6,440	10%	9,404	-	-

<sup>\*</sup>The average percentage of workers age 55 and older across all occupations in the greater LA/OC region is 27%. These occupations have a smaller share of older workers, which typically indicates fewer replacements needs to offset the amount of impending retirements.

## **Appendix B: Sources**

- O\*NET Online
- Lightcast (formerly Emsi)
- Bureau of Labor Statistics (BLS)
- California Employment Development Department, Labor Market Information Division, OES
- California Community Colleges Chancellor's Office Management Information Systems (MIS)
- Self-Sufficiency Standard at the Center for Women's Welfare, University of Washington
- Chancellor's Office Curriculum Inventory (COCI 2.0)

For more information, please contact:

Luke Meyer, Director
Los Angeles Center of Excellence
Lmeyer7@mtsac.edu

