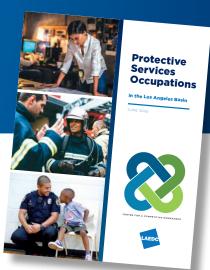




Protective Services Occupations

in the Los Angeles Basin



HIGHLIGHTS OF THE 2020 REPORT

ABOUT CENTER FOR A COMPETITIVE WORKFORCE

CCW is focused on institutionalizing the regular engagement of and partnerships between our 19 community colleges in the Los Angeles region and employers from high-growth industry sectors (i.e. those with productive advantages, deep labor concentrations and projected growth of middle skill jobs). It is through the development, institutionalization and activation of these productive partnerships and real-time "feedback loops" that colleges can adaptively attune their programs, courses and curricula to the workforce needs in a way that this truly responsive, demand-driven and futureforward, while also providing students with the very important real-world experiences that come from work-based learning opportunities such as internships.

CCW has several work streams:

- Labor Market Analysis
- Industry Councils
- Regional Program Advisory Meetings
- Work-Based Learning Partnerships
- · Company Visits and Career Videos
- Workforce and Education Partners Portal
- Bioscience Industry Portal

Learn more about CCW's work!

In this report, CCW

- Identifies the jobs that represent the best targets for community college students in the region
- Forecasts regional employment in target occupations, and compares supply to demand
- Analyzes the major trends occurring in the industry
- Identifies key skills that are valued by employers

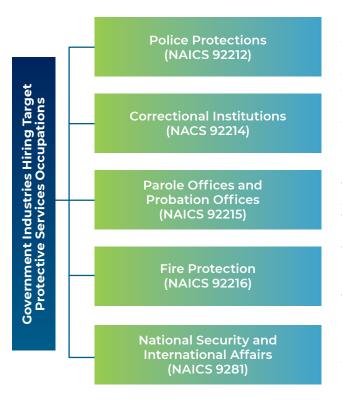


Protective Services Occupations in the Los Angeles Basin

141,000 workers were employed in protective services occupations in the LA Basin; of these, 37 percent are middle-skill occupations, which are attainable for workers with an associate degree or postsecondary nondegree award or certification. No protective services occupations are classified as above middle-skill. It is projected that there will be 9,650 annual openings in the six target occupations profiled in this report, but government budget changes will affect these projections.

Based on regional community college completions, there will be a projected undersupply of about 5,500 workers each year over the next five years in the LA Basin in the identified occupations, as the supply of awards from the community colleges is not meeting workforce demand in most of the targeted middle-skill occupations.

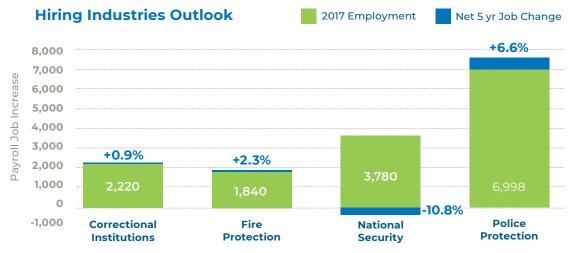
Protective Services Defined: In each of these occupations, the safety of the community being served is of utmost concern. From crossing guards and lifeguards to police officers and firefighters, students seeking training in these occupations must be prepared for the great responsibility and compassion expected of these jobholders.



Local, state, and/or federal government employ close to half of all protective services occupations. The target occupations identified in this report are most commonly employed in these six public industries.

In 2017, 141,060 workers were employed in protective services occupations in the LA Basin; of these, 36.9 percent are classified by the community colleges as middle-skill occupations, which are attainable for workers with an associate degree or postsecondary nondegree award or certification.

No protective services occupations are classified as above middle-skill.



Government Industries Employing Protective Services Target Occupations

Risk of Automation

Technologies in the protective services industry have affected some positions more than others, such as security screeners and correctional officers. But generally, demand for protective services workers will not decline substantially due to technology, and technology familiarity is generally important and supports worker productivity.

Current Degree of Automation

HIGHLY AUTOMATED

none

MODERATELY AUTOMATED

- Immigration and Customs Inspectors
- Transportation Security Screeners

SLIGHTLY AUTOMATED

- Criminal Investigators and Special Agents
- Forest Fire Inspectors and Prevention Specialists

VERY LITTLE AUTOMATED

- Security Guards
- Crossing Guards

Target Occupations Within the Protective Services Industry:

Six target middle-skill occupations that have significant job prospects over the next five years and that stand to benefit from investment in apprenticeship and non-degree and certificate training programs include:

5-Year Outlook for Six Target Occupations:

Over the next five years, the LA Basin can expect **48,250 job openings** across the six identified target middle-skill occupations in protective services. These middle-skill job openings provide both identifiable opportunities for workers to earn a living wage and well-defined "career ladders" to move up the economic opportunity chain.

Target Middle-Skill Occupations

| | Occupation | 2017 Employ. | 2017 to 2022 Across All Industries | | | | Median |
|------------------|--|-----------------|------------------------------------|---------------------|-------------------|--------------------|----------------|
| SOC | | | Net Job Change | Replacement Jobs | Total Openings | Annual Openings | Annual Wage |
| 33-3051 | Police and Sheriff's Patrol Officers | 30,410 | 740 | 30,850 | 31,590 | 6,320 | \$103,850 |
| 33-2011 | Firefighters | 8,710 | 230 | 9,510 | 9,740 | 1,950 | \$80,630 |
| 33-3012 | Correctional Officers and Jailers | 4,560 | -150 | 3,320 | 3,170 | 630 | \$63,590 |
| 33-9093 | Transportation Security Screeners | 2,400 | 80 | 1,580 | 1,660 | 330 | \$38,020 |
| 33-3021 | Detectives and Criminal Investigators | 3,980 | 80 | 1,350 | 1,430 | 290 | \$120,490 |
| 19-4092 | Forensic Science Technicians | 970 | 60 | 600 | 660 | 130 | \$92,590 |
| Total Employment | | 51,030 | 1,040 | 47,210 | 48,250 | 9,650 | |

From Where the Talent Will Come:

Currently, there are nine community college programs, which conferred **4,164 certificates and associate degrees** (2018-19 academic year), that prepare students to enter these occupations in protective services.

Five-Year Industry Workforce Shortage in the LA Basin

Based on regional community college completions, a looming workforce shortage appears to exist. More than **9,600 annual openings** are projected for the six middleskill target occupations assayed in this report. However, community college **completions only totaled about 4,100 awards** in the 2018-19 academic year, potentially creating an annual **undersupply of 5,500 workers** to fill job openings in the region.

Community college awards related to six protective services occupations

| Program | 2018-19 Awards |
|--|-------------------|
| Administration of Justice | 2,410 |
| Corrections | 48 |
| Probation and Parole | - |
| Industrial and Transportation Security | 76 |
| Forensics, Evidence, and Investigation | 56 |
| Police Academy | 374 |
| Fire Technology | 1,136 |
| Wildland Fire Technology | 22 |
| Fire Academy | 43 |
| Total | 4,164 |

WORKER SKILLS IN DEMAND

SOFT SKILLS LIKE CULTURAL COMPETENCY, RELATIONSHIP-BUILDING, NEGOTIATION, DE-ESCALATION, CONFLICT RESOLUTION AND STRESS MANAGEMENT.

TECHNOLOGICAL SKILLS, INCLUDING DATA ANALYSIS, UNDERSTANDING OF AI, AND OTHER NEW TECHNOLOGIES BEING INTRODUCED IN THE VARIOUS OCCUPATIONS **SPANISH LANGUAGE SKILLS**

PHYSICAL SKILLS AND STAMINA NECESSARY FOR CERTAIN OCCUPATIONS SUCH AS FIREFIGHTING

TECHNOLOGIES BEING ADOPTED THAT ARE AFFECTING THE WORKFORCE:

- Firefighters are using real-time intelligence for tracking and projecting wildfires, advanced detection systems, and improvements in analyzing firefighter's physiological metrics during emergencies.
 - Real-time data of shifting wind and weather patterns, and increased emphasis on infrared imagery of wildfires and shapefile updates of fires are all becoming more essential for battling wildfires.
 - There is increasing use of wildfire detection systems using computer aided sensors in the sky that are programmed to alert dispatch systems when ignition is detected, and real-time data used in predicting the path of a wildfire once ignition has been detected.
 - Telemetry systems are fitted into breathing apparatuses to report vital
 physiological data from firefighters. Combining physiological data with GPS
 tracking and building plans will allow controllers and fellow firefighters to
 track movements and map out action courses.
- Correction facilities are adopting advancements in surveillance systems and Al to analyze situations automatically, and speech recognition software to monitor phone calls. Adoption of these technologies has been a factor driving the decline in correctional officers and jailers, and also requires new skills.
- Transportation security scanners are similarly being affected by advancements in surveillance systems and AI, which generally has reduced the size of the workforce and requires worker training. Such workers also may need familiarity with 3D security scanners which allow workers to digitally rotate an image to examine items.
- Real-time traffic analytics are increasingly important for firefighters and other first-responders.
- Electronic monitoring of parolees is shifting to include emphasis on identifying patterns that suggest a need for resources to positively impact physical and mental health, help build a working relationship with parolees and assist with re-integration into society.
- Forensic science is starting to adopt forensic genealogy, which allows scientists to match DNA against genetic databases, which may identify a suspect or find relatives. Similarly, DNA phenotyping allows scientists to generate certain attributes of a person's physical appearance using biological materials left at a crime scene. Familiarity with these technologies will helpful to job seekers.





JOBS WITH A BRIGHT FUTURE

6 Middle-Skill Protective Services Occupations with Potential

| | JOB TITLE | "WHAT THEY DO" | 5-YEAR TOTAL JOB OPENINGS | HOURLY WAGE |
|-----|--|---|------------------------------|----------------|
| | Firefighters | Control and extinguish fires or respond to emergency situations where life, property, or the environment is at risk. Duties may include fire prevention, emergency medical service, hazardous material response, search and rescue, and disaster management. | 9,740 | \$39/hr. |
| 8°C | Correctional Officers and Jailers | Guard inmates in penal or rehabilitative institution in accordance with established regulations and procedures. May guard prisoners in transit between jail, courtroom, prison, or other point. Include deputy sheriffs and police who spend the majority of their time guarding prisoners in correctional institutions. | 3,170 | \$31/hr. |
| | Detectives and Criminal Investigators | Conduct investigations related to suspected violations of Federal, State, or local laws to prevent or solve crimes. | 1,430 | \$58/hr. |
| | Police and Sheriff's Officers | Maintain order, enforce laws and ordinances, and protect life and property in an assigned patrol district. Perform combination of following duties: patrol a specific area on foot or in a vehicle; direct traffic; issue traffic summonses; investigate accidents; apprehend and arrest suspects, or serve legal processes of courts. | 31,590 | \$50/hr. |
| | Forensic Science Technicians | Collect, identify, classify, and analyze physical evidence related to criminal investigations. Perform tests on weapons or substances, such as fiber, hair, and tissue to determine significance to investigation. May testify as expert witnesses on evidence or crime laboratory techniques. May serve as specialists in area of expertise, such as ballistics, fingerprinting, handwriting, or biochemistry. | 660 | \$45/hr. |
| | Transportation Security Screeners | Conduct screening of passengers, baggage, or cargo to ensure compliance with Transportation Security Administration (TSA) regulations. May operate basic security equipment such as x-ray machines and hand wands at screening checkpoints. | 1,660 | \$18/hr. |

KEY CAREER EDUCATION FINDINGS AND RECOMMENDATIONS

Additional intelligence for college faculty





Addressing an Impending Worker Shortage: Recommendations & Opportunities

- When workforce demand is considered, there is some urgency for the creation and expansion of programs targeting protective services occupations. The aging workforce means that younger workers completing community college are in a key position to get a head start in learning the new technologies that that are now being used.
- The demographic composition also shows that females are vastly underrepresented, so strategies to involve women in firefighting, law enforcement and forensic positions from a young age may be helpful in building a stronger pipeline of qualified entrants.
- There are several ways in which the protective services industry can adapt to address looming challenges like the workforce gap and automation trends. A primary solution is to invest in programs that connect young workers with technological positions, as college completions have trended towards the knowledge- and analysis-based side of these target occupations.
- For the various enforcement positions, building positive community relationships has never been more important, hence greater emphasis on soft skills like cultural competency, negotiation, de-escalation, conflict resolution and stress management will help ensure that workers are properly equipped to handle the complex and dangerous situations they may face every day. Colleges and academies must prepare future officers for the interpersonal relationships and cultural

- competencies they must build with the residents they are tasked to protect. Spanish language skills and human relations, such as cultural sensitivity, are strongly emphasized.
- Attention should be placed on programs that emphasize advancements in technology and equip workers with the tools to perform in conjunction with it, such as with analyzing surveillance data.
- To support investigative and forensic career paths, creating labs, building programs emphasizing data analysis, and introducing students to AI are additional ways to help students adapt to industry trends.
- All the occupations benefit from scenario-based training that replicates real-life complexities which provide recruits the opportunity to enhance their instincts and problem-solving skills. This and other program elements can help new recruits to be better emotionally and technically prepared to meet complicated present-day policing challenges, especially with the deployment of BWCs that put officer actions in the public eye.
- It is more important than ever that protective services workers act professionally on the job and maintain clarity of mind in stressful situations. Training programs must adapt to provide them the necessary tools to deal with the current cultural, social, and political climate that surrounds their jobs.



Previous CCW labor market reports about the Los Angeles region include:

- · Powering Economic Opportunity
- · High Growth Occupations
- · Health Care Services
- · Professional Services
- · Entertainment and the Rise of Digital Media
- · Manufacturing: A Changing Middle-skill Workforce
- The Information and Communications Technology (ICT) Industry and its Workforce
- · Construction: An Industry Facing Middle-skill **Workforce Shortages**

View them online at CompetitiveWorkforce.LA







19 COMMUNITY COLLEGES IN L.A. COUNTY

Cerritos College

www.cerritos.edu/cte 11110 Alondra Blvd. Norwalk, CA 90650 562.860.2451

Citrus College www.citruscollege.edu/ academics/cte 1000 West Foothill Blvd. Glendora, CA 91741 626.914.8700

Compton College

www.compton.edu/ academics/cte 1111 E. Artesia Blvd. Compton, CA 90221 310.900.1600 ext 2273

East Los Angeles College

www.elac.edu/academics/ workforce/cte 1301 Avenida Cesar Chavez Monterey Park, CA 91754 323.265.8610

El Camino College

www.elcamino.edu/ academics/cte/ 16007 Crenshaw Blvd. Torrance, CA 90506 310.660.3593 ext 3778

Glendale Community College

www.glendale.edu/ CareerEd 1500 Verdugo Road Glendale, CA 91208 818.240.1000 ext 5158

Long Beach City College

www.lbcc.edu Liberal Arts Campus 4901 East Carson Street Long Beach, CA 90808 562.938.4624

Los Angeles City College

https://www.lacitycollege. edu/Academics/ Workforce-Education/ 855 N. Vermont Avenue Los Angeles, CA 90029 323.953.4000 ext 1523

Harbor College

www.lahc.edu/cte 1111 Figueroa Place Wilmington, CA 90744 310.233.4042

Los Angeles Mission College

www.lamission.edu/ careereducation 13356 Eldridge Ave Sylmar, CA 91342 818.364.7729

Los Angeles Pierce College

www.piercecollege.edu/ pierce_career.asp 6201 Winnetka Ave. Los Angeles, CA 91371 818.710.2249

Los Angeles Southwest College

www.lasc.edu/cte 1600 W. Imperial Hwy. Los Angeles, CA 90047 323.241.5388

Los Angeles Trade Tech pathways.lattc.edu

, 400 W. Washington Blvd. Los Angeles, CA 90015 213.763.7385

Los Angeles Valley College

www.lavc.edu/ techeducation 5800 Fulton Ave. Valley Glen, CA 91401 818.778.5747

Mt. San Antonio College

www.mtsac.edu/cte 1100 N. Grand Ave. Walnut, CA 91789 909.274.5140

Pasadena City College

www.pasadena.edu/ewd 1570 E. Colorado Blvd. Pasadena, CA 91106 626.585.7693

Rio Hondo College

www.riohondo.edu/careerand-technical-education 3600 Workman Mill Rd. Whittier, CA 90601 562.463.7368

Santa Monica College

www.smc.edu/cte 1900 Pico Blvd. Santa Monica, CA 90405 310.434.4040

West Los Angeles College www.wlac.edu/Academic/

areas-of-study.aspx 9000 Overland Ave. Culver City, CA 90230 310.287.4464

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Los Angeles Community College District

www.laccd.edu 707 Wilshire Blvd Los Angeles, CA 90017 213.891.2000