

Labor Market Analysis for Program Recommendation Surgical Technology Occupations Las Positas College

Prepared by the San Francisco Bay Center of Excellence for Labor Market Research November 2022

Recommendation

Based on all available data, there appears to be an "undersupply" of Surgical Technology workers compared to the demand for this cluster of occupations in the Bay region and in the East Bay sub-region (Alameda, Contra Costa counties). There is a projected annual gap of about 228 students in the Bay region and 61 students in the East Bay Sub-Region.

Introduction

This report provides student outcomes data on employment and earnings for TOP 1217.00 Surgical Technician programs in the state and region. It is recommended that these data be reviewed to better understand how outcomes for students taking courses on this TOP code compare to potentially similar programs at colleges in the state and region, as well as to outcomes across all CTE programs at Las Positas College and in the region.

This report profiles Surgical Technology Occupations in the 12 county Bay region and in the East Bay sub-region for a regional program recommendation for Las Positas College.

• Surgical Technologists (29-2055): Assist in operations, under the supervision of surgeons, registered nurses, or other surgical personnel. May help set up operating room, prepare and transport patients for surgery, adjust lights and equipment, pass instruments and other supplies to surgeons and surgeon's assistants, hold retractors, cut sutures, and help count sponges, needles, supplies, and instruments.

Entry-Level Educational Requirement: Postsecondary nondegree award Training Requirement: None Percentage of Community College Award Holders or Some Postsecondary Coursework: 74%

Occupational Demand

Table 1. Employment Outlook for Surgical Technology Occupations in Bay Region

| Occupation | 2020 Jobs | 2025 Jobs | 5-yr Change | 5-yr % Change | 5-yr Total Openings | Annual Openings | 25% Hourly Earning | Median Hourly Wage |
|------------------------|--------------|--------------|----------------|------------------|------------------------|--------------------|--------------------------|--------------------------|
| Surgical Technologists | 2,444 | 2,928 | 484 | 20% | 1,483 | 297 | \$33 | \$37 |
| Total | 2,444 | 2,928 | 484 | 20% | 1,483 | 297 | \$33 | \$37 |

Source: EMSI 2022.3

Bay Region includes: Alameda, Contra Costa, Marin, Monterey, Napa, San Benito, San Francisco, San Mateo, Santa Clara, Santa Cruz, Solano and Sonoma Counties

| Occupation | 2020 Jobs | 2025 Jobs | 5-yr Change | 5-yr % Change | 5-yr Total Openings | Annual Openings | 25% Hourly Earning | Median Hourly Wage |
|------------------------|--------------|--------------|----------------|------------------|------------------------|--------------------|--------------------------|--------------------------|
| Surgical Technologists | 800 | 936 | 136 | 17% | 449 | 90 | \$33 | \$36 |
| Total | 800 | 936 | 136 | 17% | 449 | 90 | \$33 | \$36 |

Source: EMSI 2022.3

East Bay Sub-Region includes: Alameda, Contra Costa Counties

Job Postings in Bay Region and East Bay Sub-Region Table 3. Number of Job Postings by Occupation for latest 12 months (Oct. 2021 – Sept. 2022)

| Occupation | Bay Region | East Bay |
|------------------------|------------|----------|
| Surgical Technologists | 2,915 | 839 |

Source: Burning Glass

Table 4a. Top Job Titles for Surgical Technology Occupations for latest 12 months (Oct. 2021 – Sept. 2022)Bay Region

| Title | Βαγ | Title | Βαγ |
|--|-----|--|-----|
| Surgical Technician | 206 | Neurology Surgical Technologist Cst/Travel | 55 |
| Surgical Technologist | 182 | Labor & Delivery Surgical Technologist Cst/Travel | 54 |
| Surg Technician | 78 | Senior Surgical Technician | 47 |
| Surgical Technologist II | 64 | Surgical Technician/Operating Room | 46 |
| Cardiac Surgical Technologist Cvor/Cst/Travel | 57 | Surgical Technologist - Operating Room | 45 |
| Operating Room Technician | 57 | Travel OR Technician Surgical Technician | 43 |
| Pediatric Surgical Technologist Cst/Travel | 57 | OR Technician/Surgical Technician Surgical Services | 38 |
| Orthopedics Surgical Technologist Cst/Travel | 56 | Cst - Surg Technician | 37 |
| Surgical Technologist Cst/Travel | 56 | Certified Surgical Technologist | 36 |

Source: Burning Glass

Table 4b. Top Job Titles for Surgical Technology Occupations for latest 12 months (Oct. 2021 – Sept. 2022) East Bay Sub-Region

| Title | East Bay | Title | East Bay |
|--|----------|--|----------|
| Surgical Technician | 52 | Orthopedics Surgical Technologist Cst/Travel | 23 |
| Surgical Technologist | 46 | Surg Technician | 18 |
| Operating Room Technician | 38 | Senior Surgical Technician | 17 |
| Surgical Technologist II | 27 | Or Technician/Surgical Technician Surgical Services | 15 |
| Cardiac Surgical Technologist Cvor/Cst/Travel | 26 | Surgical Technician/Operating Room | 14 |
| Pediatric Surgical Technologist Cst/Travel | 26 | Surgical Technologist Surgical Technician | 12 |
| Surgical Technologist Cst/Travel | 26 | Surgical Technologist - Operating Room | 11 |
| Labor & Delivery Surgical Technologist Cst/Travel | 25 | Travel Surgical Technologist | 11 |
| Neurology Surgical Technologist Cst/Travel | 25 | Cst - Surg Technician | 10 |

Source: Burning Glass

Industry Concentration

Table 5. Industries hiring Surgical Technology Workers in Bay Region

| Industry - 6 Digit NAICS (No. American Industry Classification) Codes | Jobs in Industry (2020) | Jobs in Industry (2025) | % Change (2020-25) | % Occupation Group in Industry (2020) |
|--|-------------------------------|-------------------------------|-----------------------|---|
| General Medical and Surgical Hospitals | 993 | 1,027 | 3% | 38% |
| HMO Medical Centers | 541 | 729 | 35% | 23% |
| Hospitals (Local Government) | 282 | 339 | 21% | 12% |
| Offices of Physicians (except Mental Health Specialists) | 143 | 188 | 31% | 7% |
| Freestanding Ambulatory Surgical and Emergency Centers | 86 | 130 | 51% | 4% |
| Hospitals (State Government) | 73 | 134 | 83% | 4% |
| All Other Outpatient Care Centers | 74 | 120 | 63% | 4% |
| Offices of Dentists | 82 | 59 | -27% | 2% |
| Kidney Dialysis Centers | 43 | 50 | 15% | 2% |
| Temporary Help Services | 16 | 24 | 51% | 1% |

Source: EMSI 2022.3

Table 6. Top Employers Posting Surgical Technology Occupations in Bay Region and East Bay Sub-Region (Oct. 2021 – Sept. 2022)

| Employer | Bay | Employer | East Bay |
|-------------------------------|-----|-------------------------------|----------|
| Sutter Health | 270 | Sutter Health | 76 |
| Aya Healthcare | 138 | Aya Healthcare | 45 |
| Emerald Health Services | 64 | Kaiser Permanente | 20 |
| Kaiser Permanente | 56 | Carerev | 17 |
| Providence St Joseph's Health | 55 | Vca Animal Hospitals | 14 |
| Carerev | 46 | Providence St Joseph's Health | 14 |

Source: Burning Glass

Educational Supply

There is one (1) community college in the Bay Region issuing eight (8) awards on average annually (last 3 years ending 2018-19) on TOP 1217.00 Surgical Technician. In the East Bay Sub-Region, there are no community colleges that issued awards on average annually (last 3 years) on this TOP code.

There are three (3) other CTE educational institutions in the Bay Region issuing 61 awards on average annually (last 3 years ending 2019-20) on CIP 51.0909 - Surgical Technology/Technologist. There are two (2) other CTE educational institutions in the East Bay Sub-Region issuing 29 awards on average annually (last 3 years) on this TOP code.

Table 7a. Community College Awards on TOP 1217.00 Surgical Technician in Bay Region

| College | Subregion | Associate Degree | Award < 1 academic yr. | Total |
|-----------------|---------------|---------------------|---------------------------|-------|
| Skyline College | Mid-Peninsula | 6 | 2 | 8 |
| Total | | 6 | 2 | 8 |

Note: The annual average for awards is 2018-19 to 2020-21.

Table 7b. Other CTE Institutions Awards on CIP 51.0909 - Surgical Technology/Technologist in Bay Region

| College | Subregion | Associate Degree | Postsecondary awards | Total |
|---|----------------|---------------------|-------------------------|-------|
| Carrington College-San Jose | Silicon Valley | 2 | 30 | 32 |
| Contra Costa Medical Career College | East Bay | 0 | 16 | 16 |
| Mt. Diablo Adult Education- Mt. Diablo USD | East Bay | 0 | 13 | 13 |
| Total | | 2 | 59 | 61 |

Source: Data Mart

Note: The annual average for awards is 2017-18 to 2019-20.

Gap Analysis

Based on the data included in this report, there is a large labor market gap in the Bay region with 297 annual openings for the Surgical Technology occupational cluster and 69 annual (3-year average) awards for an annual undersupply of 228 students. In the East Bay Sub-Region, there is also a gap with 90 annual openings and 29 annual (3-year average) awards for an annual undersupply of 61 students.

Student Outcomes

Table 8. Four Employment Outcomes Metrics for Students Who Took Courses on TOP 1217.00 Surgical Technician

| Metric Outcomes | Bay All CTE Programs | Las Positas All CTE Programs | State 1217.00 | Bay 1217.00 | East Bay 1217.00 | Las Positas 1217.00 |
|--|----------------------------|------------------------------------|------------------|----------------|---------------------|------------------------|
| Students with a Job Closely Related to Their Field of Study | 74% | 70% | 90% | 92% | N/A | N/A |
| Median Annual Earnings for SWP Exiting Students | \$47,419 | \$45,238 | \$49,353 | \$38,998 | N/A | N/A |
| Median Change in Earnings for SWP Exiting Students | 23% | 24% | 42% | 91% | N/A | N/A |
| Exiting Students Who Attained the Living Wage | 52% | 55% | 56% | 50% | N/A | N/A |

Source: Launchboard Strong Workforce Program Median of 2017 to 2020.

Skills, Certifications and Education

Table 9. Top Skills for Surgical Technology Occupations in Bay Region (Oct. 2021 – Sept. 2022)

| Skill | Posting | Skill | Posting |
|-------------------------------|---------|--------------------------------------|---------|
| Surgical Technician | 1,793 | Physiology | 221 |
| Surgery | 1,448 | Anesthesiology | 170 |
| Surgical Technology | 764 | Vaccines | 168 |
| Patient Care | 760 | Cardiopulmonary Resuscitation (CPR) | 155 |
| Aseptic Technique | 738 | Patient Safety | 148 |
| Surgical Instruments | 655 | Advanced Cardiac Life Support (ACLS) | 147 |
| Sterile Procedures/Techniques | 608 | Sales | 147 |
| Surgical Services | 595 | Vaccination | 145 |
| Life Support | 591 | Orthopedics | 142 |
| Cleaning | 490 | Urology | 141 |
| Surgical Procedure | 459 | Pediatrics | 139 |
| Incision | 404 | Scheduling | 137 |
| Anatomy | 291 | Occupational Health and Safety | 126 |

| Acute Care | 268 | Gynecology | 124 |
|------------|-----|------------|-----|
|------------|-----|------------|-----|

Source: Burning Glass

Table 10. Certifications for Surgical Technology Occupations in Bay Region (Oct. 2021 – Sept. 2022)

| Certification | Posting | Certification | Posting |
|---|---------|--|---------|
| Certified Surgical Technician | 1,060 | American Registry For Diagnostic Medical Sonography (ARDMS) | 19 |
| Basic Cardiac Life Support Certification | 846 | Neonatal Resuscitation Program (NRP) | 18 |
| Basic Life Saving (BLS) | 680 | Certified Registered Nurse Practitioner | 13 |
| American Heart Association Certification | 157 | Pediatric Advanced Life Support (PALS) Certification | 11 |
| Advanced Cardiac Life Support (ACLS) Certification | 149 | Certified Registered Central Service Technician (CRCST) | 11 |
| First Aid Cpr Aed | 88 | Ca License | 11 |
| Driver's License | 75 | Certified Scrub Technician | 7 |
| Licensed Vocational Nurse (LVN) | 20 | Certified Medical Assistant | 7 |

Source: Burning Glass

Note: 41% of records have been excluded because they do not include a certification. As a result, the chart below may not be representative of the full sample.

Table 11. Education Requirements for Surgical Technology Occupations in Bay Region

| Education (minimum advertised) | Latest 12 Mos. Postings | Percent 12 Mos. Postings |
|------------------------------------|----------------------------|-----------------------------|
| High school or vocational training | 695 | 97% |
| Associate's degree | 18 | 3% |

Source: Burning Glass

Note: 76% of records have been excluded because they do not include a degree level. As a result, the chart below may not be representative of the full sample.

Methodology

Occupations for this report were identified by use of skills listed in O*Net descriptions and job descriptions in Burning Glass. Labor demand data is sourced from Economic Modeling Specialists International (EMSI) occupation data and Burning Glass job postings data. Educational supply and student outcomes data is retrieved from multiple sources, including CTE Launchboard and CCCCO Data Mart.

Sources

O*Net Online Labor Insight/Jobs (Burning Glass) Economic Modeling Specialists International (EMSI) CTE LaunchBoard www.calpassplus.org/Launchboard/ Statewide CTE Outcomes Survey Employment Development Department Unemployment Insurance Dataset Living Insight Center for Community Economic Development Chancellor's Office MIS system

Contacts

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