

Labor Market Analysis: 0835.20 – Fitness Trainer Group Fitness Instructor (Certificate)

Los Angeles Center of Excellence, October 2022

Summary

| Program Endorsement: | Endorsed: 🛛 🗖 | | Endorsed: Some Criteria Met | X | Not Endorsed | | | |
|--|---------------|--------|--------------------------------|-----|-----------------|--|--|--|
| | Program End | lorsen | nent Criteria | | | | | |
| Supply Gap: | Yes 🗹 | | | N | 。 口 | | | |
| Living Wage: (Entry-Level, 25 th) | Yes 🗖 | | Ν | ₀ ☑ | | | | |
| Education: | Yes 🗹 No 🗆 | | | | | | | |
| Emerging Occupation(s) | | | | | | | | |
| Yes | No 🗹 | | | | | | | |

The Los Angeles Center of Excellence for Labor Market Research (LA COE) prepared this report to provide regional labor market supply and demand data related to one middle-skill occupation:

• Exercise Trainers and Group Fitness Instructors (39-9031): Instruct or coach groups or individuals in exercise activities for the primary purpose of personal fitness. Demonstrate techniques and form, observe participants, and explain to them corrective measures necessary to improve their skills. Develop and implement individualized approaches to exercise.¹

Middle-skill occupations typically require some postsecondary education, but less than a bachelor's degree.² This report is intended to help determine whether there is demand in the local labor market that is not being met by the supply from community college programs that align with the relevant occupation.

¹ Exercise Trainers and Group Fitness Instructors (bls.gov)

² The COE classifies middle-skill jobs as the following:

All occupations that require an educational requirement of some college, associate degree or apprenticeship;

[•] All occupations that require a bachelor's degree, but also have more than one-third of their existing labor force with an educational attainment of some college or associate degree; or

[•] All occupations that require a high school diploma or equivalent or no formal education, but also require short- to long-term on-the-job training where multiple community colleges have existing programs.

Based on the available data, there appears to be a supply gap in the region for exercise trainers and group fitness instructors. Although the entry-level wage for exercise trainers and group fitness instructors is below the self-sufficiency standard wage in both Los Angeles and Orange counties, more than one-third of current workers in the field have completed some college, no degree/associate degree or less. Therefore, due to some of the criteria being met, the LA COE endorses this proposed program. Detailed reasons include:

Demand:

- Supply Gap Criteria Over the next five years, 2,029 jobs are projected to be available annually in the region due to new job growth and replacements, which is more than the three-year average of 228 awards conferred by educational institutions in the region.
- Living Wage Criteria In Los Angeles County, the typical entry-level hourly wage for exercise trainers and group fitness instructors is \$14.87, which is below the self-sufficiency standard wage for one adult (\$18.10 in Los Angeles County).³
- Educational Criteria The Bureau of Labor Statistics (BLS) lists a high school diploma or equivalent as the typical entry-level education for exercise trainers and group fitness instructors.
 - National-level educational attainment data indicates that 40% of workers in the field have completed some college, no degree/associate degree or less.

Supply:

- Between 2018 and 2021, **14 community colleges** in the greater LA/OC region issued awards that have historically trained for exercise trainers and group fitness instructors, conferring an average of **76 awards**.
- Between 2017 and 2020, non-community college institutions throughout the greater LA/OC region conferred an average of **152 awards in relevant programs**.

³ Self-Sufficiency Standard wage data was pulled from The Self-Sufficiency Standard Tool for California. For more information, visit: <u>http://selfsufficiencystandard.org/california</u>.

Occupational Demand

Exhibit 1 shows the five-year occupational demand projections for exercise trainers and group fitness instructors. In the greater Los Angeles/Orange County region, the number of jobs related to this occupation is projected to increase by 1% through 2026. There will be more than 2,000 job openings per year through 2026 due to job growth and replacements.

| Geography | 2021 Jobs | 2026 Jobs | 2021-2026 Change | 2021-2026 % Change | Annual Openings |
|-------------|-----------|-----------|---------------------|-----------------------|--------------------|
| Los Angeles | 8,784 | 8,463 | (321) | (4%) | 1,362 |
| Orange | 3,713 | 4,109 | 396 | 11% | 667 |
| Total | 12,497 | 12,572 | 75 | 1% | 2,029 |

Exhibit 1: Occupational demand in Los Angeles and Orange Counties⁴

Wages

The labor market endorsement in this report considers the entry-level hourly wage for exercise trainers and group fitness instructors in Los Angeles County, as it relates to the county's self-sufficiency standard wage. Orange County wages are included below in order to provide a complete analysis of the greater LA/OC region. Detailed wage information, by county, is included in Appendix A.

Los Angeles County – The typical entry-level hourly wage for exercise trainers and group fitness instructors is \$14.87, which is <u>below</u> the self-sufficiency standard wage for one adult (\$18.10 in Los Angeles County). Experienced workers can expect to earn approximately \$31.69, which is above the self-sufficiency standard wage estimate.

| Exhibit 2: Hourly Earnings for Exercise Trainers and Group Fitness Instructors in LA County | | | | | | | | |
|---|---|------------------------------|---|--|--|--|--|--|
| Occupation | Entry-Level Hourly Earnings (25 th Percentile) | Median Hourly Earnings | Experienced Hourly Earnings (75 th Percentile) | | | | | |
| Exercise Trainers and Group | \$14.87 | \$22.68 | \$31.69 | | | | | |

Orange County – The typical entry-level hourly wage for exercise trainers and group fitness instructors is \$14.16, which is **below** the self-sufficiency standard wage for one adult (\$20.63 in Orange County). Experienced workers can expect to earn approximately \$30.35, which is above the self-sufficiency standard wage estimate.

Exhibit 3: Hourly Earnings for Exercise Trainers and Group Fitness Instructors in Orange County

| Occupation | Entry-Level Hourly | Median | Experienced Hourly |
|--|----------------------------|----------|----------------------------|
| | Earnings (25 th | Hourly | Earnings (75 th |
| | Percentile) | Earnings | Percentile) |
| Exercise Trainers and Group Fitness Instructors (39-9031) | \$14.16 | \$21.95 | \$30.35 |

⁴ Five-year change represents new job additions to the workforce. Annual openings include new jobs and replacement jobs that result from retirements and separations.

Fitness Instructors (39-9031)

On average, the entry-level wage for exercise trainers and group fitness instructors is \$14.81; this is below the self-sufficiency standard wage estimate for one single adult in Los Angeles County (\$18.10). However, the median hourly wage for exercise trainers and group fitness instructors is above the county's self-sufficiency standard wage (\$22.52). Exhibit 4 shows the average wages for exercise trainers and group fitness instructors, from entry-level to experienced workers.



Exhibit 4: Average Hourly Earnings for Exercise Trainers and Group Fitness Instructors in LA/OC

Job Postings

Over the past 12 months, there have been 3,795 online job postings related to exercise trainers and group fitness instructors. The highest number of job postings were for swim instructors, personal trainers, group fitness instructors, yoga instructors, and Pilates instructors. The top skills were cardiopulmonary resuscitation (CPR), using an automated external defibrillator, Pilates, fitness training, and group exercise instruction. The top employers, by number of job postings, in the region were YMCA, 24 Hour Fitness, and Equinox.

Educational Attainment

The Bureau of Labor Statistics (BLS) lists a high school diploma or equivalent as the typical entrylevel education for exercise trainers and group fitness instructors. National-level educational attainment data indicates that 40% of workers in the field have completed some college, no degree/associate degree or less.

Educational Supply

Community College Supply – Exhibit 5 shows the annual and three-year average number of awards conferred by community colleges in Fitness Trainer (TOP 0835.20) and Athletic Training and Sports Medicine (TOP 1228.00). The colleges with the most completions in the region are Orange Coast, Mt. San Antonio, and Saddleback.

| тор | Program | College | 2018-19 Awards | 2019-20 Awards | 2020-21 Awards | 3-Year Average |
|---------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | | Cerritos | - | 3 | 3 | 2 |
| | | East LA | - | 1 | - | 0 |
| | | Glendale | 3 | 2 | 6 | 4 |
| | | LA City | - | - | 2 | 1 |
| | | LA Harbor | - | 1 | 2 | 1 |
| | | Mt San Antonio | - | - | 1 | 0 |
| | | Pasadena | 2 | 3 | 8 | 4 |
| 0835.20 | Fitness Trainer | Rio Hondo | 6 | 1 | 1 | 3 |
| 0655.20 | Filless framer | LA Subtotal | 11 | 11 | 23 | 15 |
| | | Cypress | - | 1 | 1 | 1 |
| | | Fullerton | 3 | 4 | 6 | 4 |
| | | Irvine Valley | 4 | 4 | - | 3 |
| | | Orange Coast | 5 | 32 | 26 | 21 |
| | | Saddleback | - | - | 31 | 10 |
| | | Santa Ana | 2 | 2 | 1 | 2 |
| | | OC Subtotal | 14 | 43 | 65 | 41 |
| | Supply S | ubtotal/Average | 25 | 54 | 88 | 56 |
| | | Cerritos | - | 2 | 4 | 2 |
| | Athletic Training | Mt San Antonio | 11 | 17 | 25 | 18 |
| 1228.00 | and Sports | LA Subtotal | 11 | 19 | 29 | 20 |
| | Medicine | Saddleback | 1 | - | - | 0 |
| | | OC Subtotal | 1 | - | - | 0 |
| | Supply S | ubtotal/Average | 12 | 19 | 29 | 20 |
| | Sup | ply Total/Average | 37 | 73 | 117 | 76 |

Exhibit 5: Regional community college awards (certificates and degrees), 2018-2021

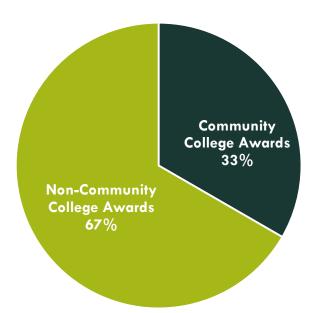
Non-Community College Supply – For a comprehensive regional supply analysis, it is important to consider the supply from other institutions in the region that may provide training programs for exercise trainers and group fitness instructors. Exhibit 6 shows the annual and three-year average number of awards conferred in relevant programs. Due to different data collection periods, the most recent three-year period of available data is from 2017 to 2020. Between 2017 and 2020, non-community college institutions in the region conferred an average of 152 awards.

| CIP | Program | Institution | 2017-18 Awards | 2018-19 Awards | 2019-20 Awards | 3-Year Average |
|---------|---|---|-------------------|-------------------|-------------------|-------------------|
| | | American Fitness and Nutrition Academy | - | 23 | 38 | 20 |
| 31.0507 | 31.0507 Physical Fitness Technician | California Healing Arts College | 11 | 6 | - | 6 |
| | Southern California Health Institute | 66 | 49 | 81 | 65 | |
| | | CSU-Fullerton | 8 | 6 | 6 | 7 |
| | | CSU-Long Beach | 22 | 21 | 15 | 19 |
| | | CSU-Northridge | 15 | 15 | 15 | 15 |
| | Athletic Training/Trainer | Concordia University - Irvine | 8 | 12 | 4 | 8 |
| | | Glendale Career College | 6 | - | - | 2 |
| | | University of La Verne | 11 | 7 | 11 | 10 |
| | | Supply Total/Average | 147 | 139 | 170 | 152 |

Exhibit 6: Regional non-community college awards, 2017-2020

Exhibit 7 shows the relationship between the proportion of community college awards conferred in LA/OC versus the proportion of non-community college awards conferred. Based on the supply data in this report, non-community colleges in the LA/OC region have conferred slightly more than one-third of the awards across relevant programs.

Exhibit 7: Community College Awards Compared to Non-Community College Awards in LA/OC Region, 3-Year Average



Appendix A: Occupational demand and wage data by county

| Exhibit 6. Los Angeles Coolity | | | | | | | | |
|---|--------------|--------------|----------------|------------------|--------------------|---|------------------------------|---|
| Occupation (SOC) | 2021 Jobs | 2026 Jobs | 5-Yr Change | 5-Yr % Change | Annual Openings | Entry- Level Hourly Earnings (25 th Percentile) | Median Hourly Earnings | Experienced Hourly Earnings (75 th Percentile) |
| Exercise Trainers and Group Fitness Instructors (39-9031) | 8,784 | 8,463 | (321) | (4%) | 1,362 | \$14.87 | \$22.68 | \$31.69 |

| Exhibit | 8. | Los | Ange | les | County |
|---------|-----|-----|------|-----|--------|
| | ••• | | | | |

| Occupation (SOC) | 2021 Jobs | 2026 Jobs | Exhibit 9 5-Yr Change | . Orange C 5-Yr % Change | County Annual Openings | Entry- Level Hourly Earnings (25th Percentile) | Median Hourly Earnings | Experienced Hourly Earnings (75th Percentile) |
|---|--------------|--------------|-----------------------------|--------------------------------|------------------------------|---|------------------------------|---|
| Exercise Trainers and Group Fitness Instructors (39-9031) | 3,713 | 4,109 | 396 | 11% | 667 | \$14.16 | \$21.95 | \$30.35 |
| Exhibit 10. Los Angeles and Orange Counties | | | | | | | | |

| Occupation (SOC) | 2021 | 2026 | 5-Yr | 5-Yr % | Annual | Typical Entry-Level |
|--|--------|--------|--------|--------|----------|--------------------------------------|
| | Jobs | Jobs | Change | Change | Openings | Education |
| Exercise Trainers and Group Fitness Instructors (39-9031) | 12,497 | 12,572 | 75 | 1% | 2,029 | High school diploma or equivalent |

Appendix B: Sources

- O*NET Online
- Labor Insight (Burning Glass Technologies)
- Lightcast (formerly Emsi)
- Bureau of Labor Statistics (BLS)
- California Employment Development Department, Labor Market Information Division, OES
- California Community Colleges Chancellor's Office Management Information Systems (MIS)
- Self-Sufficiency Standard at the Center for Women's Welfare, University of Washington
- Chancellor's Office Curriculum Inventory (COCI 2.0)

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