Labor Market Information 101 with El Camino College

LA Center of Excellence (COE) for Labor Market Research

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FOR LABOR MARKET RESEARCH

About the Centers of Excellence (COE)

California Community Colleges need to ensure that CTE curriculum produces workers with the skills relevant to the regional and statewide economies.

The COE provide **quality labor market data and information** to help colleges respond to workforce needs.

Colleges use the data for:



Investing in new and relevant programs



Reviewing existing programs





Pursuing grants





Today's Conversation

 \rightarrow What is Labor Market Information (Traditional LMI)?

- \rightarrow Why is LMI important and why do we use it?
- \rightarrow Code Definitions (TOP, CIP & SOC)
- \rightarrow Perkins V (high-wage & in-demand)
- \rightarrow Jobs outlook (LA & CA)
- \rightarrow Priority industry sectors
- \rightarrow Job Postings (Real-Time LMI)
- \rightarrow Resources





What is Labor Market Information (LMI)

...data about employment

- Location
- Occupations (what people do) and Industries (what businesses do)
- Earnings
- Unemployment
- Demographics of the Labor Force
- Supply and Demand





Why is LMI important and why do we use it?

- Data used for decision making
- Guides colleges to create new programs
- PCAH: Program and Course Approval Handbook requires it for CE programs
- Equilibrium of supply and demand in the middle-skill job market
- Most importantly to guide our students towards in-demand jobs that pay above a living wage





What are TOP-SOC-CIP codes?

TOP: Taxonomy of Programs

• Used by California Community Colleges

SOC: Standard Occupational Classification

• Federal codes assigned to occupations

<u>CIP: Classification of Instructional Programs</u></u>

• Federal codes assigned to programs

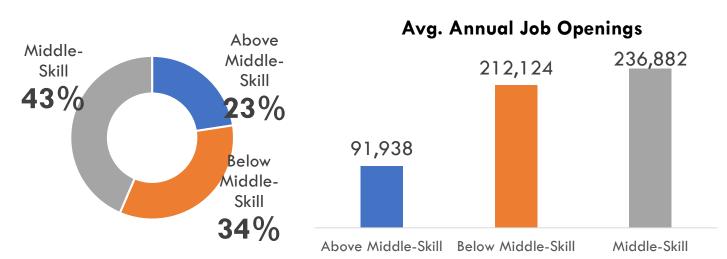


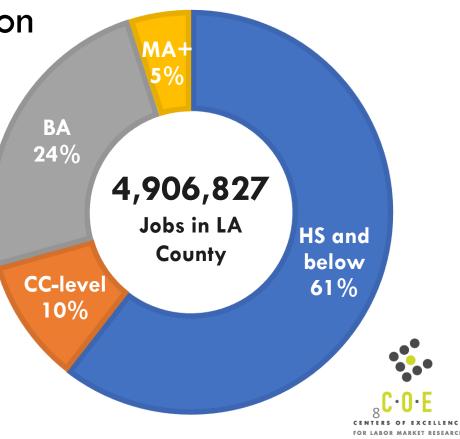
NAICS and SOC

NAICS: North American Industry Classification System (NAICS)

SOC: Standard Occupational Classification

- below middle-skill
- middle-skill**
- above middle-skill





Perkins V

• High-wage & In-demand occupations (live demo)

Total # of Occu	pations	773
	# of Occupations that qualify ("Both," "High-wage" and "In-demand")	683
	# of Occupations that did not qualify ("Neither")	71
Perkins V Qual	ity Criteria - Spring 2022	683
"Both"	# of Occupations that qualify as High-wage and In-demand	303
"High-wage"	# of Occupations that only qualify as High-wage	142
"In-demand"	# of Occupations that only qualify as In-demand	238
Community Co	llege Skill Assessment - Spring 2022	299
"Both"	# of Middle-Skill Occupations that qualify as High-wage and In-demand	137
"High-wage"	# of Middle-Skill Occupations that only qualify as High-wage	50
"In-demand"	# of Middle-Skill Occupations that only qualify as In-demand	95
"Neither"	# of Middle-Skill Occupations that did not quality ("Neither")	17

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LMI Questions

- Which occupations are most in **demand** in Los Angeles County?
- Is demand for relevant **occupations** increasing or decreasing?
- What is the **education requirement** for the occupations students are interested in?
- What are **expected** earnings for an occupation?
- What **skills** should students be learning to be qualified on the labor market?

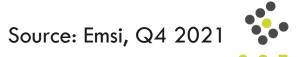


Jobs Outlook: Los Angeles County vs. California

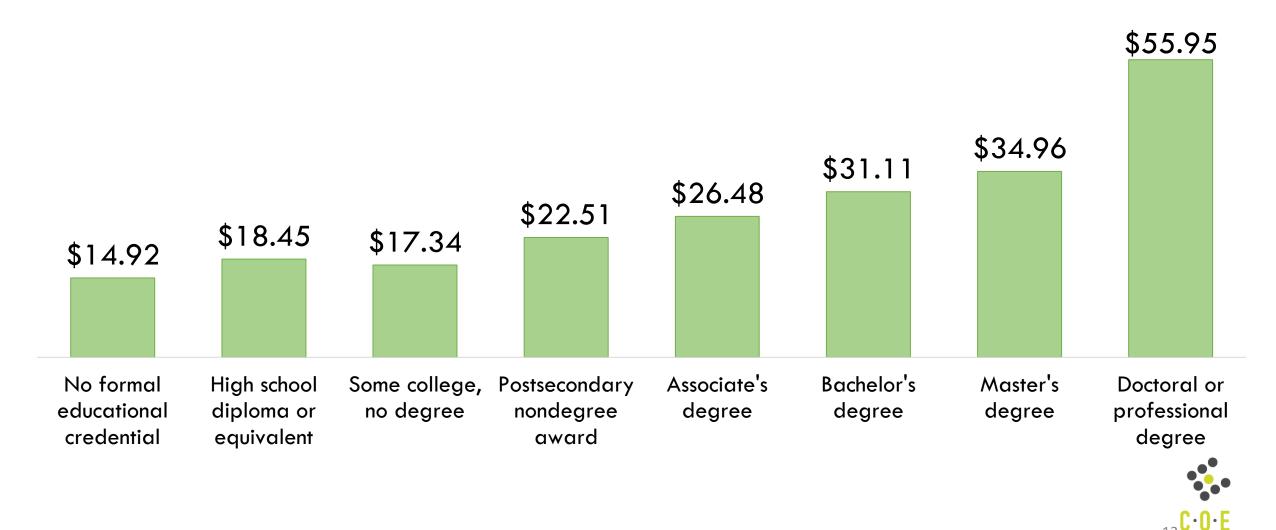
• 26% of ALL jobs in the state are in Los Angeles County

Region	2020 Job s	2025 Jobs	5-Year Change	5-Year % Change	Annual Openings*
Los Angeles County	4,906,827	4,991,074	84,247	2%	585,292
California	19,042,262	19,756,200	713,938	4%	2,338,109

*Annual openings = new jobs + replacements (retirements)

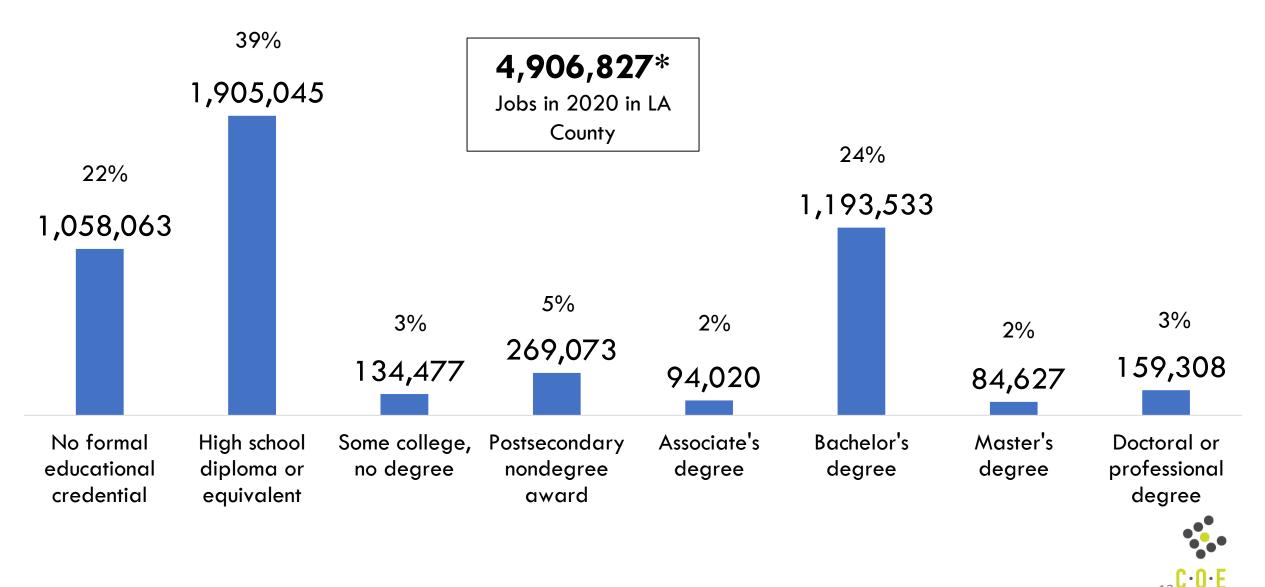


Entry-Level Hourly Wages by Educational Requirements



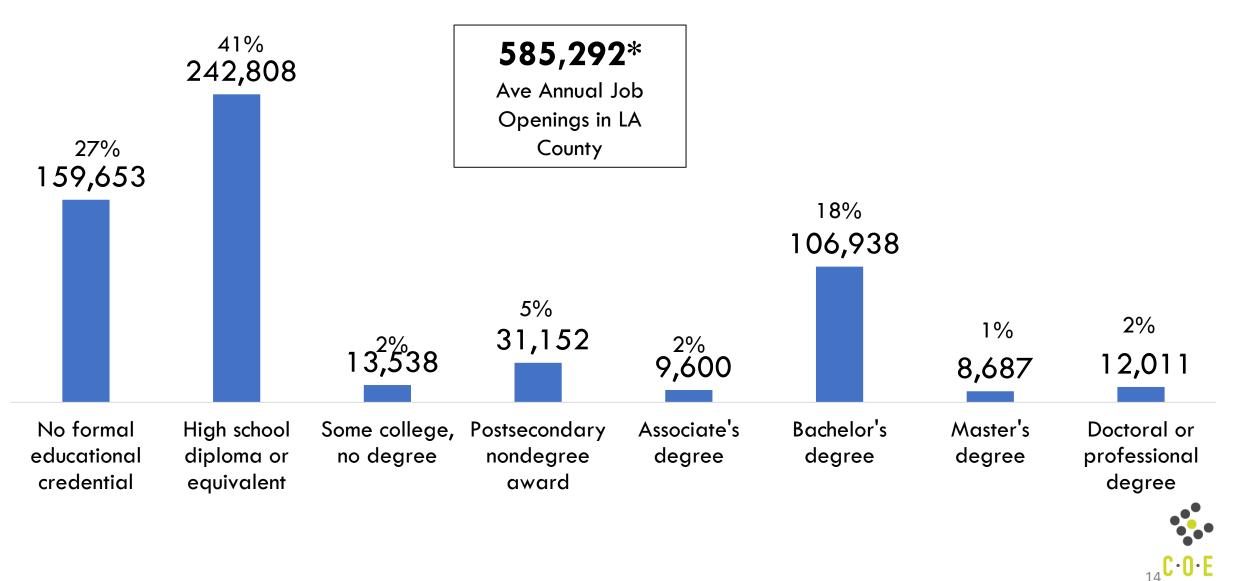
Note: Entry-Level Hourly Wage is defined as the 25th percentile

2020 Jobs by Educational Requirements



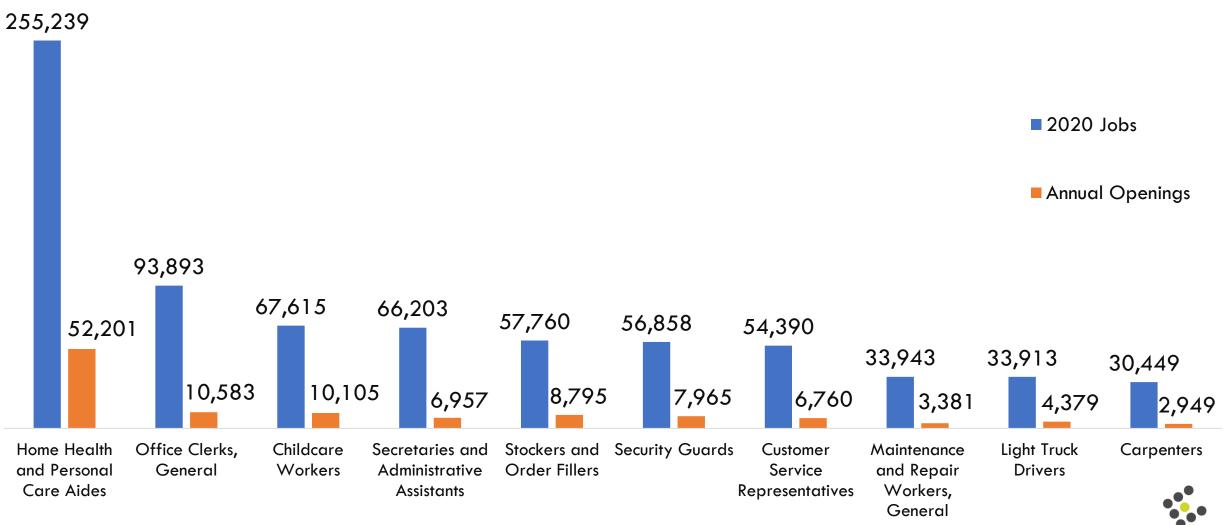
*Includes 8,679 Military-specific jobs not included above

Annual Job Openings by Educational Requirements

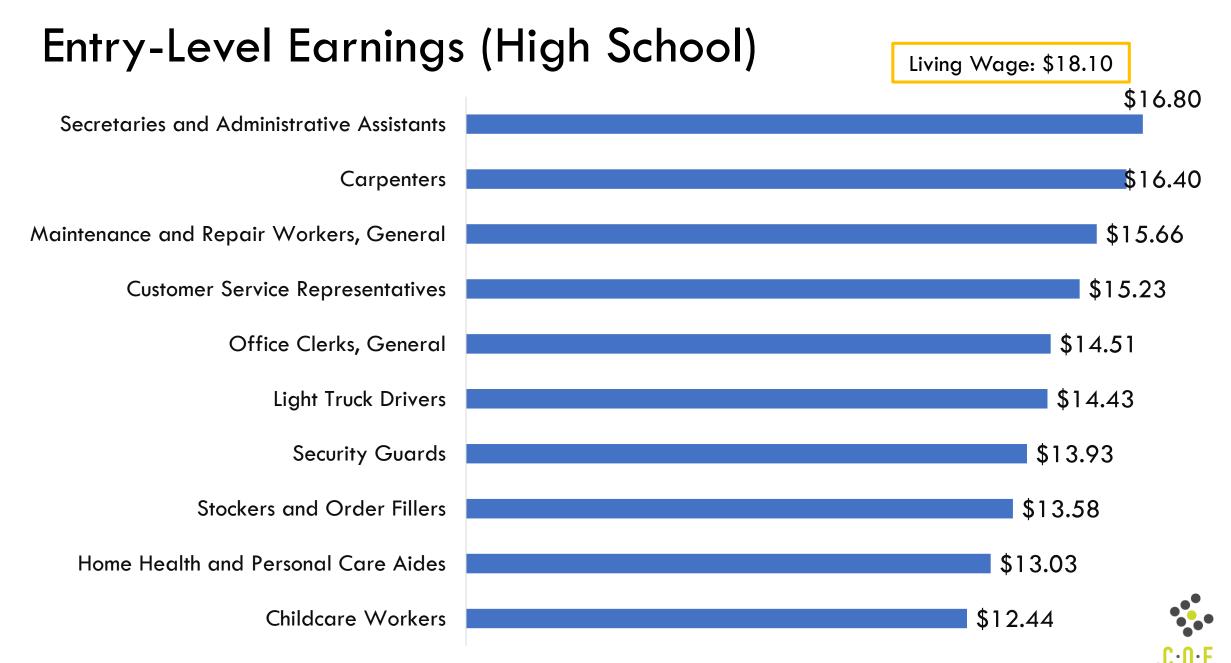


*Includes 919 Military-specific job openings not included above

Current Jobs and Future Need (High School)

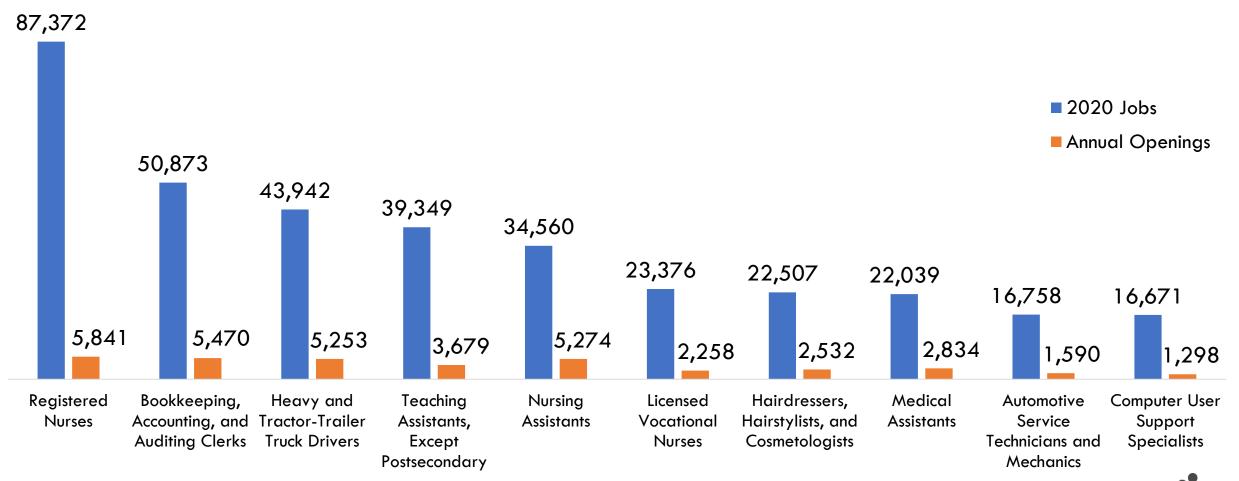


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Current Jobs and Future Need (Community College)





Entry-Level Earnings (Community College)

Registered Nurses \$45.00 Licensed Vocational Nurses \$24.75 **Computer User Support Specialists** \$21.91 Bookkeeping, Accounting, and Auditing Clerks \$18.56 \$18.13 Heavy and Tractor-Trailer Truck Drivers Nursing Assistants \$15.30 \$15.17 Teaching Assistants, Except Postsecondary Medical Assistants \$14.97 Automotive Service Technicians and Mechanics \$14.46 \$12.91 Hairdressers, Hairstylists, and Cosmetologists

Living Wage: \$18.10



Statewide Priority & Emerging Sectors

- Health
- Information & Communication Technologies/Digital Media
- Energy, Construction & Utilities
- Advanced Transportation & Logistics
- Global Trade
- Business & Entrepreneurship

- Advanced Manufacturing
- Life Sciences & Biotechnology
- Retail, Hospitality & Tourism
- Agriculture, Water & Environmental Technologies

Priority Clusters:

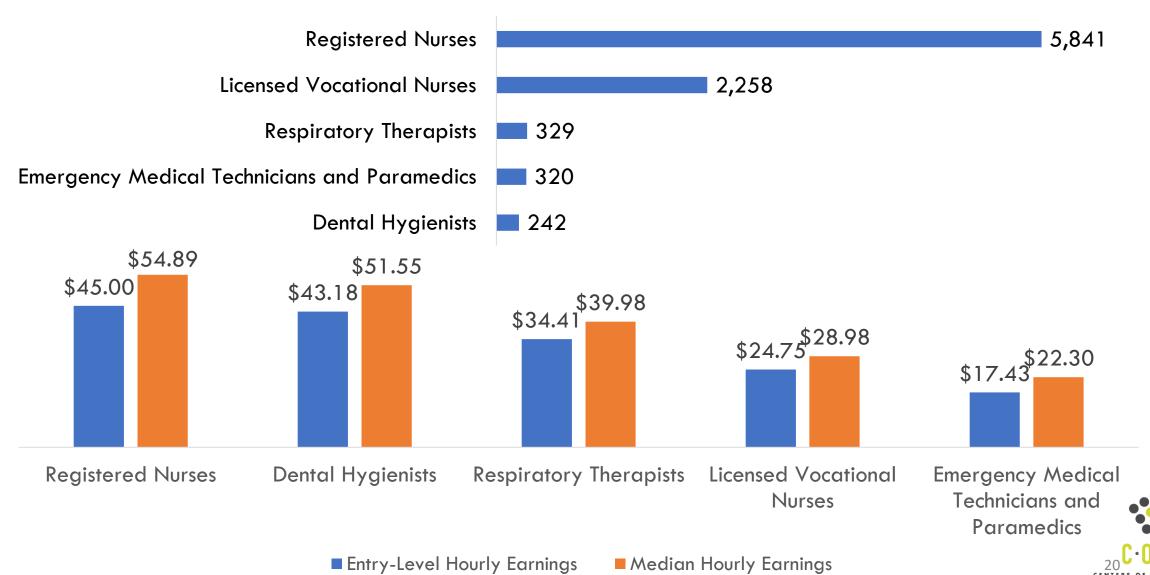
- Education & Human Development
- Public Safety



BOLD = LA Priority Sector Italics = LA Emerging Sector

Health





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Related Health Community College Programs

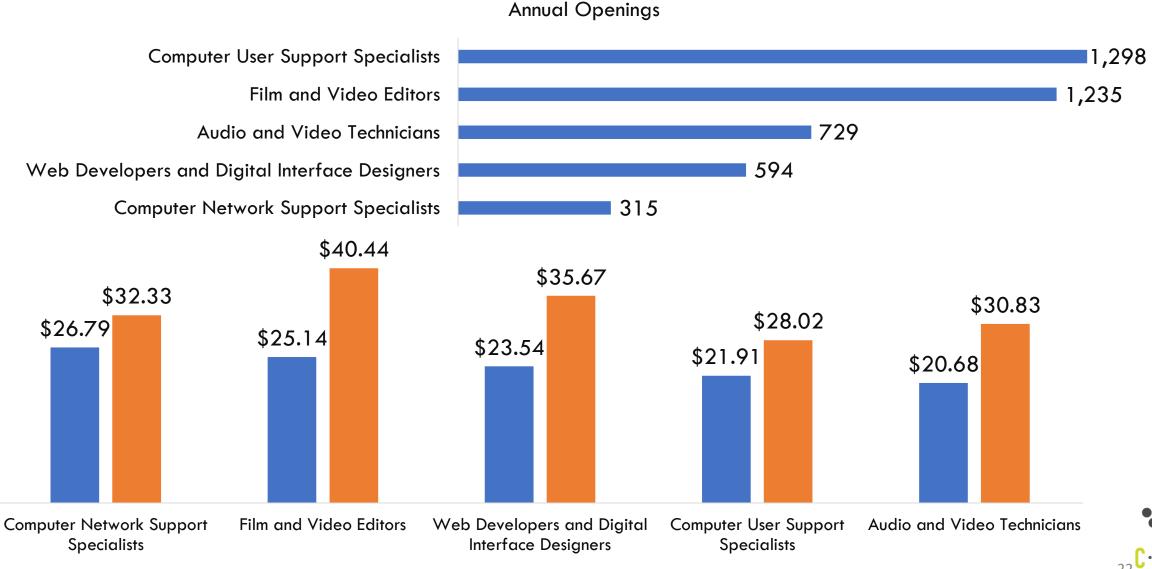
- **Registered Nursing**
- Licensed Vocational Nursing
- **Dental Assistant**
- Dental Hygienist
- Respiratory Care/Therapy
- **Emergency Medical Services**







Information & Communication Technologies/Digital Media



Entry-Level Hourly Earnings

Median Hourly Earnings

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Related ICT/Digital Media Community College Programs

Computer Graphics and Digital Imagery

Digital Media

Information Technology, General

Computer Information Systems

Computer Support

Web Development

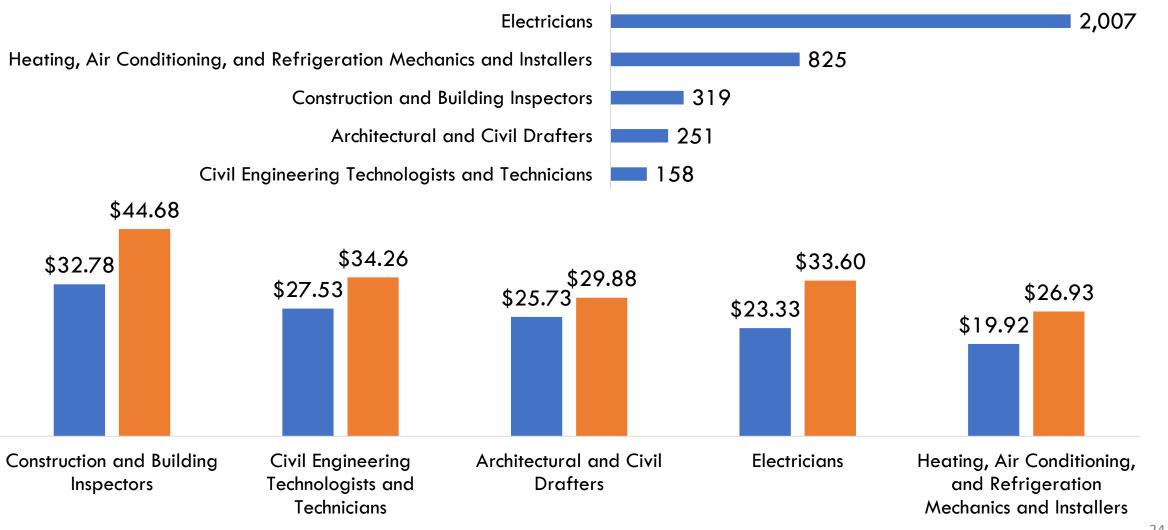






Energy, Construction & Utilities

Annual Openings



Related ECU Community College Programs

Architecture and Architectural Technology

Environmental Control Technology

Energy Systems Technology

Electrical

Plumbing, Pipefitting, and Steamfitting

Architectural Drafting

Construction Inspection





Job Postings (Real-Time LMI)

- Job postings are NOT the same Annual Openings
- Job posting data is supplementary to traditional LMI
- Despite limitations, job postings can provide rich information not available in traditional LMI:
 - Which employers are hiring?
 - Which skills are in demand?
 - Which certifications are in demand?
 - How quickly are specific jobs filled?
 - Which job titles are most common?



Traditional LMI

Real-Time LMI

PROs	CONs	PROs	CONs
More reliable - Based on actual past trends	Not as Timely – a lagging indicator of what is	Timely – current up to yesterday's postings	Less reliable - A single job posting does not always equal a single job opportunity
Projections revised annually More Accurate - Based on Employer Surveys and Tax Records	Sometimes Incomplete Sample sizes for these surveys can sometimes be small	Rich data – employers, skills, actual educational requirements, salary info	Job postings are often a "wish list" from the employer. Actual hiring practices can vary
Best for long-term trend analysis and planning	Some sources not updated as regularly as others	(sometimes), certifications in demand, and much more	significantly
Very conservative – BLS and EDD only publish data they have a high degree of	Very conservative – Data is suppressed when only a few establishments exist in a	Best for shorter-term analysis and insights related to emerging fields and occupations	Posting Intensity varies by Industry and Occupation, and not all jobs are posted online
confidence in, also publish margins of error	given industry in a region		Prone to seasonal fluctuations — think Ag (summer) and Xmas

VS.

sales jobs (winter)

Best Analogy (in my mind anyway)

- Job posting data is supplementary/complementary to traditional LMI
- Think of Real-Time LMI as the PB/J to Traditional LMI's bread...



These ingredients are great on their own, but when combined become something truly special. Yummy ©

Think about it – does anyone eat plain PB and J on a plate? Nope. Got to have the bread for a foundation

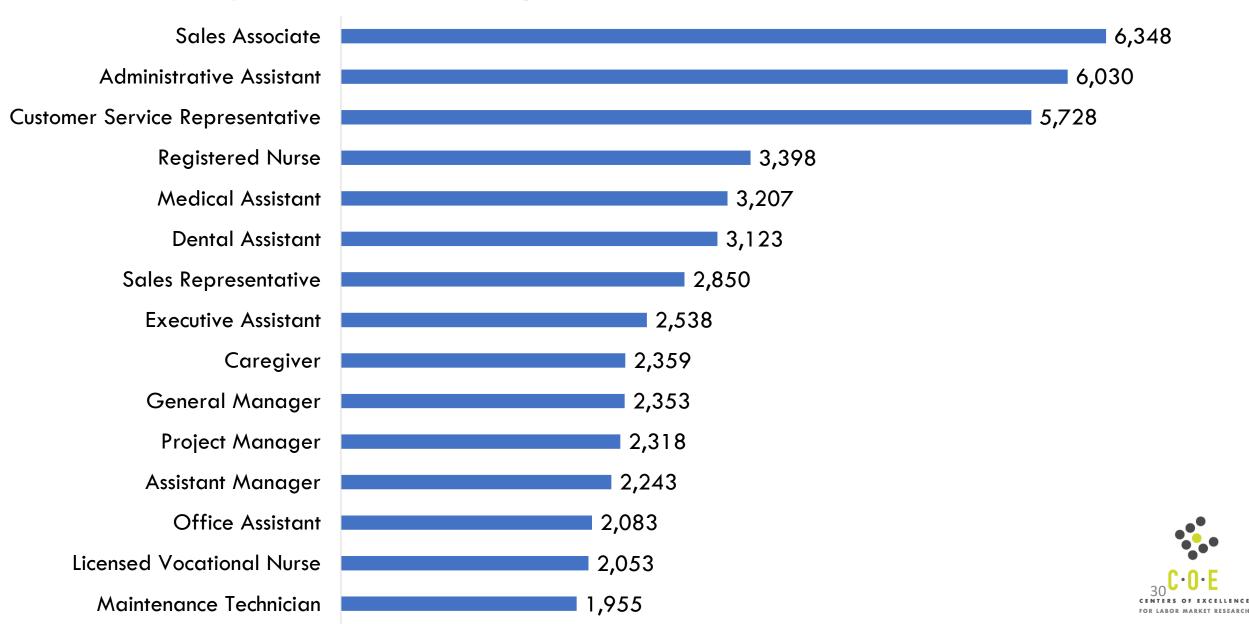




Top Employers, Skills & Occupations from Job Postings (past 12 months)

Employers	n	Skills	n	Occupations	n
Anthem Blue Cross	16,654	Customer Service	217,944	Registered Nurses	50,440
Allied Universal	8,591	Scheduling	173,662	Sales Reps., Wholesale & Manufacturing, Except Technical & Scientific Products	35,886
Amazon	7,600	Sales	132,362	Retail Salespersons	34,743
Northrop Grumman	7,183	Budgeting	106,850	Customer Service Representatives	32,438
Disney	6,009	Project Management	86,812	Software Developers, Applications	30,200
Boeing	5,431	Customer Contact	79,637	Laborers and Freight, Stock, and Material Movers, Hand	21,652

Job Postings in LA County – Past 12 months





www.coeccc.net



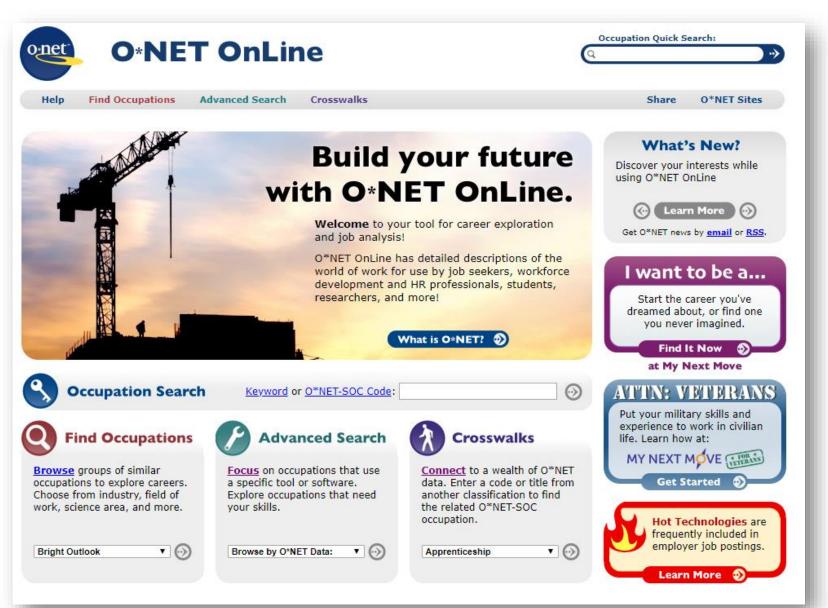
The leading source of labor market research for the California Community Colleges

Our work empowers community colleges to make informed decisions for preparing the workforce of tomorrow



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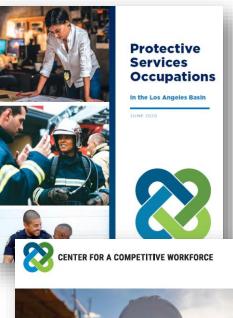
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L.A. Basin Labor Market Reports, with analysis of growing occupations

The Center for a Competitive Workforce produces ongoing regional labor market reports, primarily focused on middle-skill occupations, to better understand regional labor market supply and demand data, support industry-driven career education and workforce development programs, and strengthen industry engagement with higher education or community colleges across the Los Angeles region.

MANUFACTURING: AN INDUSTRY IN TRANSITION (2020)	THE INFORMATION AND COMMUNICATIONS TECHNOLOGY INDUSTRY AND ITS WORKFORCE (2020)	CONSTRUCTION: AN INDUSTRY WITH GROWING "MIDDLE-SKILL" WORKFORCE SHORTAGES (2020)
PROTECTIVE SERVICES IN THE LA BASIN (2020)	POWERING ECONOMIC OPPORTUNITY (2019 UPDATE)	HIGH GROWTH MIDDLE-SKILL OCCUPATIONS (2019)
HEALTH CARE SERVICES IN THE LA BASIN (2018)	ENTERTAINMENT AND THE RISE OF DIGITAL MEDIA (2018)	PROFESSIONAL SERVICES (2018)
		POWERING ECONOMIC OPPORTUNITY (2017) (SUPERSEDED)





Construction in the Los Angeles Basin

An industry with growing "middle-skill" workforce shortages



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Other LMI Resources

- <u>CA EDD Occupational Guides</u>
- LA Sector Profiles
- <u>LA Regional Plan</u>
- Datamart, LaunchBoard, COCI, CTEOS
- <u>LARC Regional Program Recommendation Process</u> requesting LMI, different request types, timeline, etc.





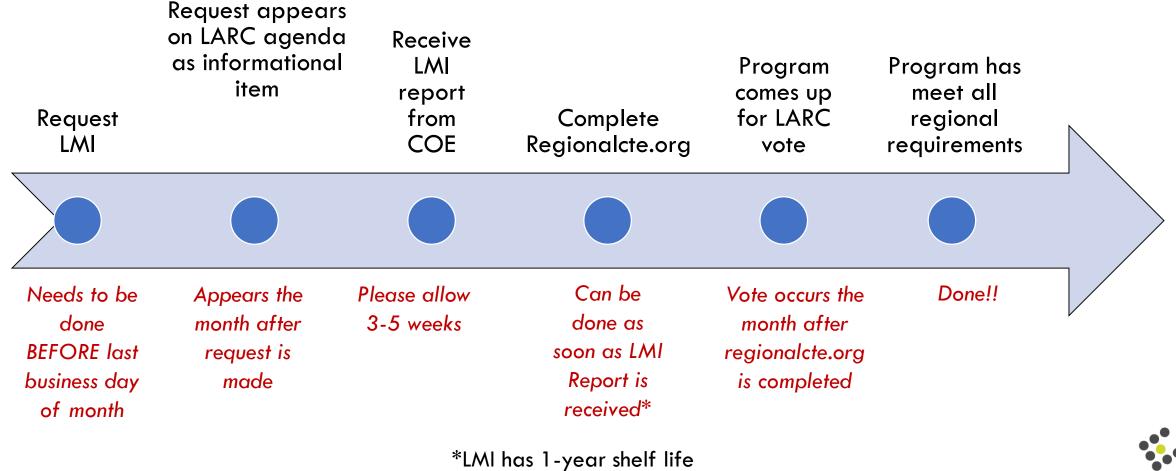
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Thank You!

Luke Meyer, Director Juan Madrigal, Assistant Director Los Angeles County Region Centers of Excellence for Labor Market Research <u>https://coeccc.net/region/los-angeles/</u>



Timeline





Sample Timeline

