

Inland Empire/Desert Center of Excellence Newsletter and Labor Market Update



March 11, 2022

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Today's labor market release covers civilian labor force and industry employment changes in January 2022.

It's mid-March; why are we seeing January 2022 data now? The CA Labor Market Information Division, in partnership with the Federal Bureau of Labor Statistics, revises historical sample data based on annual detailed tax records, unemployment insurance claims, household surveys, and statewide model adjustments, all while maintaining much of the original series seasonal patterns as possible.

February 2022 labor market data will be released on Friday, March 25th. March 2022 and forward will be released on the regular 3rd Friday of the following month.

INLAND EMPIRE/DESERT LABOR MARKET UPDATE JANUARY 2022



Unemployment Rate
Increased to
5.7%

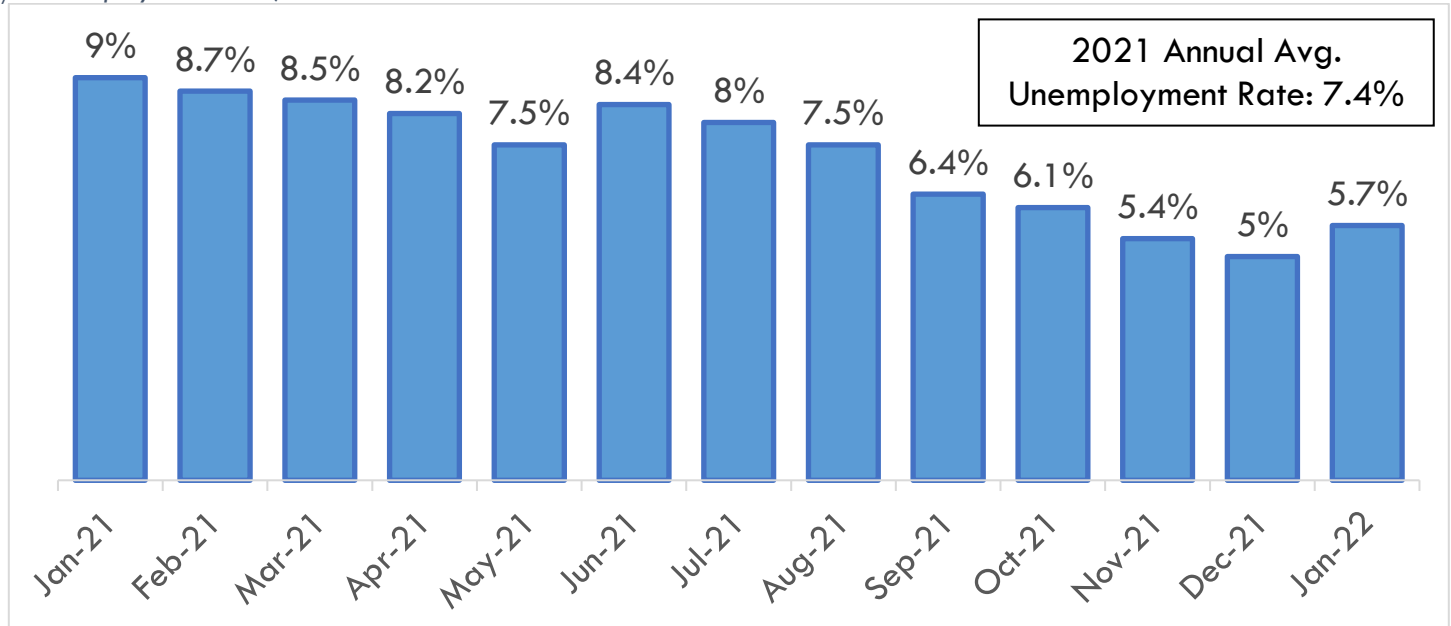


Nonfarm Employers
Reported a Loss of
25,300 jobs

Civilian Labor Force and the Unemployment Rate

The civilian labor force is the total count of resident workers, 16 years and older, working or actively seeking work. The unemployment rate represents the number of unemployed expressed as a share of the total labor force.

IE/D Unemployment Rates, Jan 2021 to Jan 2022

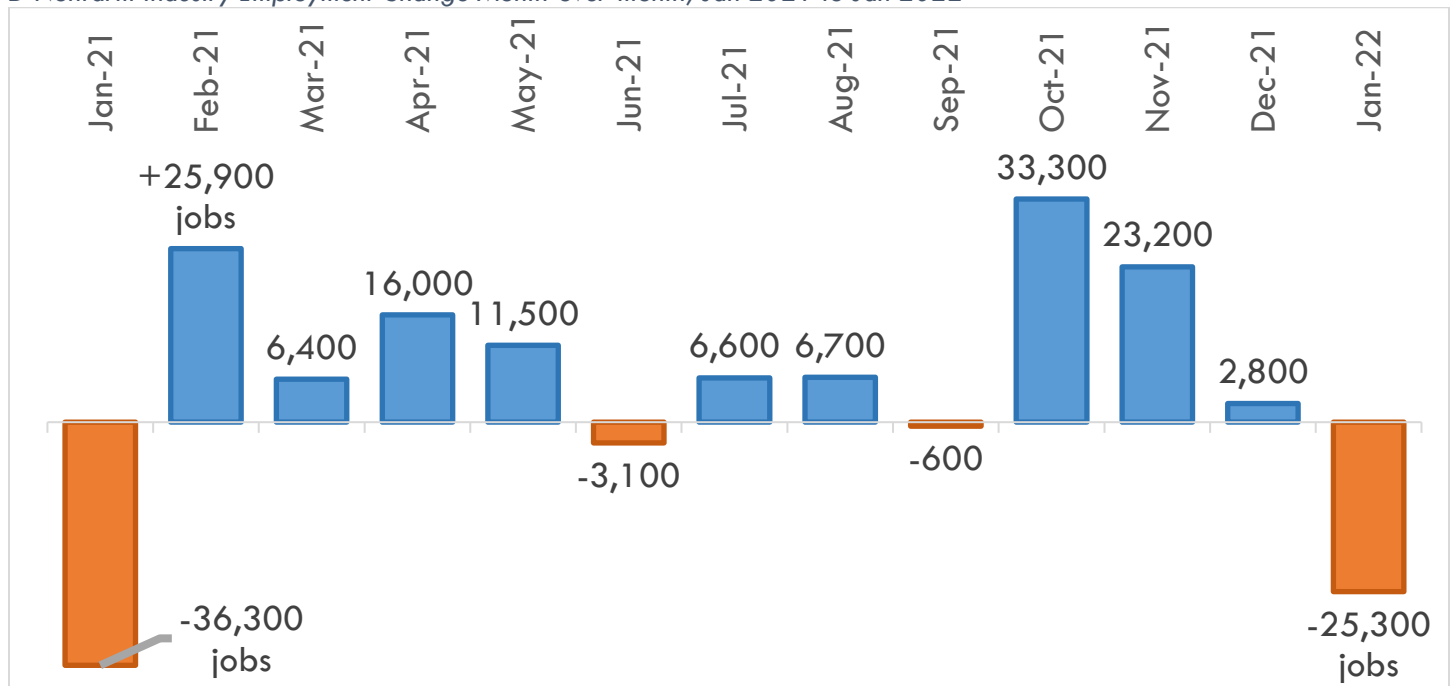


- In January 2022, the region's unemployment rate increased to 5.7%, up from a revised 5% in December 2021 and down from 9% in January 2021.
 - Employment (residents reporting work) fell by 9,400.
 - Unemployment (residents actively seeking work and able to work) increased by 15,900.
 - The total labor force increased by 6,500 residents for a total of 2,161,500, indicating that more residents were reporting work or seeking work in the region over the month.
- Year-over (January 2021 and January 2022), employment increased by 130,400 residents, and unemployment fell by 66,800 (down about 35%). The total labor force rose by 63,600 residents, up by 3%.
- Unemployment rate GIS map for Inland Empire/Desert cities and communities is available at the end of this report.

Industry Employment and Jobs

Industries are a group of establishments that produce similar products or provide similar services. A given industry may have employees in dozens of occupations to support their business activity.

IE/D Nonfarm Industry Employment Change Month-over-month, Jan 2021 to Jan 2022



- In January 2022, regional nonfarm employers reported a net loss of 25,300, down 1.5% over the month.
- Over the year, from January 2021 to January 2022, the region added a monthly average of about 5,200 jobs.
- **Health Care and Social Service** was the only major industry sector to report increased jobs over the month, adding 1,700 jobs in January 2022, up by 0.7%.
 - The ambulatory health care services subsector (offices of physicians, dentists, outpatient care, medical and diagnostic labs) added 400 jobs. The hospitals (private) subsector reported an increase of 500 jobs.
- **Accommodations & food services** employers reported the most significant loss in employment over the month, slashing 6,100 jobs or down by 4%. The overall sector added 31,300 jobs year-over, increasing employment by over 27%.
 - The limited-service eating places subsector (pay before you eat) reported 3,100 fewer jobs, and the full-service restaurants subsector (pay after you eat) reported 2,100 jobs.

- The accommodations subsector cut 400 jobs.
- On a positive note, the accommodations subsector employers added 4,400 jobs over the year, up nearly 46%. Limited service eating places 5,900 jobs (up 7.8%) over the year, and full-service restaurants added 20,100 jobs (up almost 71%!).
- **Transportation & Warehousing** employers recorded a loss of 5,500 jobs over the month, down 2.5%. Year-over, this sector added 20,900 jobs, increasing employment by nearly 11%.
 - The couriers & messaging subsector (down 12.3%) and the warehousing & storage subsector (down 2.4%) each cut 3,300 jobs, likely due to the end of holiday season hiring surge.
- **Construction** employers reported the most significant loss in employment over the year, reporting 1,000 fewer jobs or down by 1%.

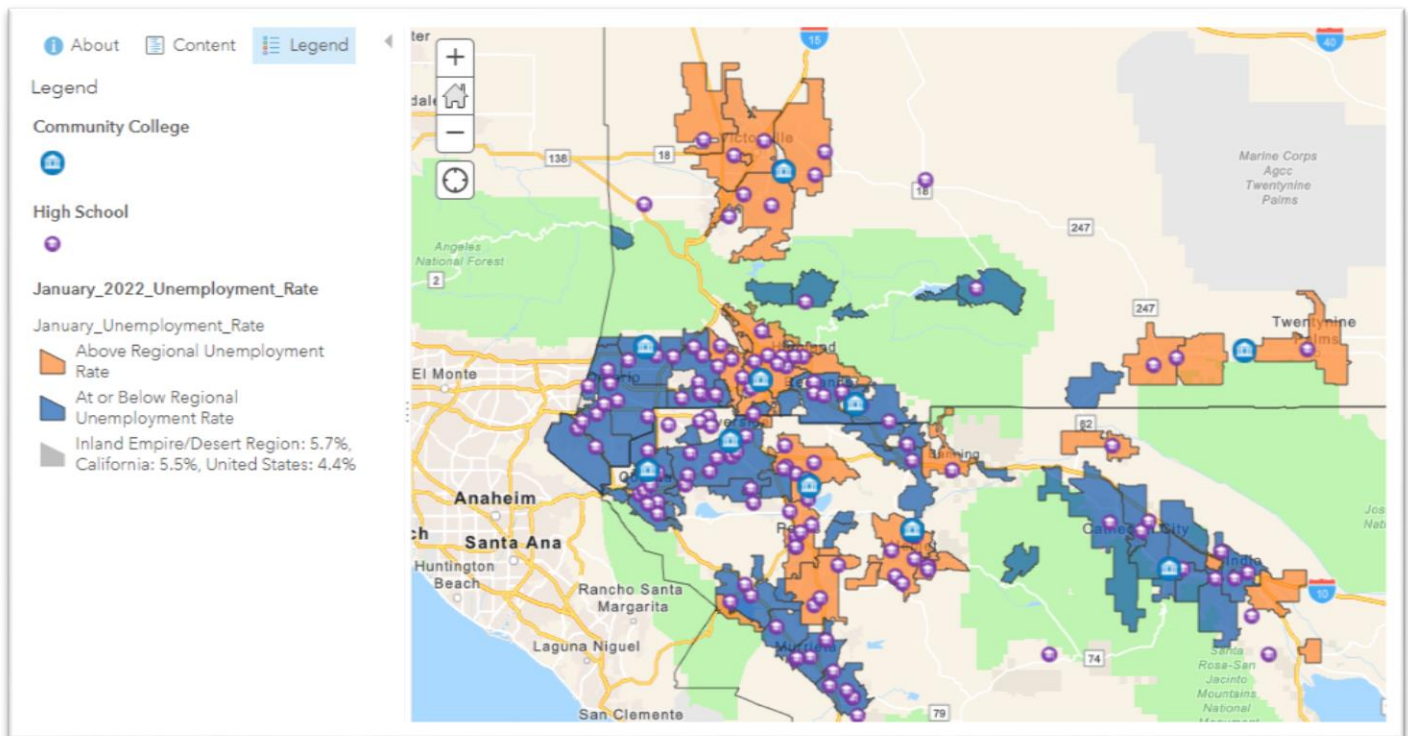
| Industry Sectors | January 2022 Jobs | Month-over Job Change (Dec 21-Jan 22) | Month-over Job % Change | Year-over Job Change (Jan 21-Jan 22) | Year-over Job % Change |
|---|-------------------|---------------------------------------|-------------------------|--------------------------------------|------------------------|
| Total Nonfarm | 1,607,200 | -25,300 | -1.5% | 103,400 | 6.9% |
| Total Farm | 14,800 | -100 | -0.7% | 1,300 | 9.6% |
| Government | 252,800 | -900 | -0.4% | 13,700 | 5.7% |
| Health Care & Social Assistance | 236,700 | 1,700 | 0.7% | 4,900 | 2.1% |
| Transportation & Warehousing | 212,000 | -5,500 | -2.5% | 20,900 | 10.9% |
| Retail Trade | 183,100 | -4,700 | -2.5% | 8,300 | 4.7% |
| Accommodation & Food Services | 147,000 | -6,100 | -4% | 31,300 | 27.1% |
| Administrative & Support & Waste Services | 113,800 | -2,800 | -2.4% | 4,500 | 4.1% |
| Construction | 103,900 | -1,700 | -1.6% | -1,000 | -1% |
| Manufacturing | 94,800 | -1,400 | -1.5% | 2,300 | 2.5% |
| Wholesale Trade | 67,100 | -500 | -0.7% | 1,100 | 1.7% |
| Professional, Scientific & Technical Services | 45,100 | -700 | -1.5% | 1,600 | 3.7% |
| Other Services | 43,400 | -500 | -1.1% | 7,000 | 19.2% |
| Finance & Insurance | 24,100 | -400 | -1.6% | -500 | -2% |
| Real Estate & Rental & Leasing | 20,800 | -600 | -2.8% | 1,000 | 5.1% |
| Arts, Entertainment & Recreation | 19,300 | -500 | -2.5% | 5,400 | 38.8% |
| Educational Services | 19,000 | -300 | -1.6% | 2,400 | 14.5% |
| Information | 9,700 | -200 | -2.0% | 1,100 | 12.8% |
| Management of Companies & Enterprises | 8,300 | -200 | -2.4% | -600 | -6.7% |
| Utilities | 5,000 | 0 | 0% | 0 | 0% |
| Mining and Logging | 1,300 | 0 | 0% | 0 | 0% |

Inland Empire/Desert Unemployment Rate GIS Map for Cities & Community

Explore the Inland Empire/Desert City and Community Unemployment Rate map to discover the unemployment rates for regional cities and communities (census designated places, aka: CDPs). This map displays the locations of 12 regional community colleges and 144 high schools in addition to the unemployment rates for 87 regional cities and communities.

To locate the unemployment rate for an individual area, select the locality of your choice. A pop-up will appear with the unemployment rate or zoom towards the city on the map, and an unemployment rate label will appear above the locality. Localities displayed in blue have an unemployment rate at or below the January 2022 regional unemployment rate of 5.7%, orange localities have an unemployment rate above the regional unemployment rate.

Link to map: <https://arcg.is/9brKW>



Don't forget to spring forward this Sunday! 

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Source: California Labor Market Information Division (2022). *January 2022 data release*. Retrieved from <https://www.labormarketinfo.edd.ca.gov/>