

Program Endorsement Brief: 2105.30/Industrial and Transportation Security Homeland Security (TSA) Certificate

Orange County Center of Excellence, April 2021

Summary Analysis

| Program Endorsement: | Endorsed: All Criteria Met | X | Endorsed: Some Criteria Met | | Not Endorsed | | |
|--|-------------------------------|-------|--------------------------------|------|-----------------|--|--|
| | Program Endo | rsem | ent Criteria | | | | |
| Supply Gap: | Yes 🗹 | | | N | 。 | | |
| Living Wage: (Entry-Level, 25 th) | Yes 🗹 | | No 🗆 | | | | |
| Education: | Yes ☑ | | No 🗆 | | | | |
| | Emerging O | Occup | ation(s) | | | | |
| Yes | | | | No ☑ | | | |

The Orange County Center of Excellence for Labor Market Research (COE) prepared this report to provide Los Angeles/Orange County regional labor market supply and demand data related to two middle-skill occupations: transit and railroad police (33-3052), and transportation security screeners (33-9093). Middle-skill occupations typically require some postsecondary education, but less than a bachelor's degree. This report is intended to help determine whether there is demand in the local labor market that is not being met by the supply from community college programs that align with the relevant occupations.

Based on the available data, there appears to be a supply gap for these homeland security occupations in the region. Furthermore, nearly half of workers in the field have completed some college or an associate degree, and entry-level wages exceed the living wage in both Los Angeles and Orange counties. Therefore, due to all the criteria being met, the COE endorses this proposed program. Detailed reasons include:

Demand:

- Supply Gap Criteria Over the next five years, there is projected to be 294 jobs
 available annually in the region due to new job growth and replacements, which is
 more than the 109 awards conferred annually by educational institutions in the
 region.
- Living Wage Criteria Within Orange County, all of the annual job openings for these homeland security occupations have entry-level wages above the county's living wage (\$17.36/hour).²

¹ The COE classifies middle-skill jobs as the following:

[•] All occupations that require an educational requirement of some college, associate degree or apprenticeship;

[•] All occupations that require a bachelor's degree, but also have more than one-third of their existing labor force with an educational attainment of some college or associate degree; or

[•] All occupations that require a high school diploma or equivalent or no formal education, but also require short- to long-term on-the-job training where multiple community colleges have existing programs.

² Living wage data was pulled from California Family Needs Calculator on 4/12/2021. For more information, visit the California Family Needs Calculator website: https://insightcced.org/2018-family-needs-calculator/.

- Educational Criteria The Bureau of Labor Statistics (BLS) lists a high school diploma as the typical entry-level education for these homeland security occupations.
 - However, the national-level educational attainment data indicates between
 43.3% and 48.6% of workers in the field have completed some college or an associate degree.

Supply:

- There are 6 community colleges in the LA/OC region that issue awards related to industrial and transportation security, conferring an average of 103 awards annually between 2016 and 2019.
- Between 2014 and 2017, there was an average of 6 awards conferred annually in related training programs by non-community college institutions throughout the region.

Occupational Demand

Exhibit 1 shows the five-year occupational demand projections for these homeland security occupations. In Los Angeles/Orange County, the number of jobs related to these occupations is projected to increase by 2% through 2024. There will be nearly 300 job openings per year through 2024 due to job growth and replacements.

This report includes employment projection data by Emsi which uses EDD information. Emsi's projections are modeled on recorded (historical) employment figures and incorporate several underlying assumptions, including the assumption that the economy, during the projection period, will be at approximately full employment. To the extent that a recession or labor shock, such as the economic effects of COVID-19, can cause long-term structural change, it may impact the projections. At this time, it is not possible to quantify the impact of COVID-19 on projections of industry and occupational employment. Therefore, the projections included in this report do not take the impacts of COVID-19 into account.

Exhibit 1: Occupational demand in Los Angeles and Orange Counties³

| Geography | 2019 Jobs | 2024 Jobs | 2019-2024 Change | 2019-2024 % Change | Annual Openings |
|-------------|-----------|-----------|---------------------|-----------------------|--------------------|
| Los Angeles | 2,757 | 2,796 | 39 | 1% | 243 |
| Orange | 558 | 573 | 15 | 3% | 51 |
| Total | 3,315 | 3,369 | 54 | 2% | 294 |

³ Five-year change represents new job additions to the workforce. Annual openings include new jobs and replacement jobs that result from retirements and separations.

Wages

The labor market endorsement in this report considers the entry-level hourly wages for these homeland security occupations in Orange County as they relate to the county's living wage. Los Angeles County wages are included below in order to provide a complete analysis of the LA/OC region. Detailed wage information, by county, is included in Appendix A.

Orange County— All of the annual openings for these homeland security occupations have entry-level wages above the living wage for one adult (\$17.36 in Orange County). Typical entry-level hourly wages are in a range between \$19.37 and \$19.82. Experienced workers can expect to earn wages between \$20.96 and \$32.54, which are higher than the living wage estimate. Orange County's average wages are below the average statewide wage of \$23.81 for these occupations.

Los Angeles County— All of the annual openings for these homeland security occupations have entry-level wages above the living wage for one adult (\$15.04 in Los Angeles County). Typical entry-level hourly wages are in a range between \$20.49 and \$20.99. Experienced workers can expect to earn wages between \$21.67 and \$35.26, which are higher than the living wage estimate. Los Angeles County's average wages are below the average statewide wage of \$23.81 for these occupations.

Job Postings

There were 110 online job postings related to these homeland security occupations listed in the past 12 months. The highest number of job postings were for screeners, guest screeners, and transportation security officers. The top skills were: customer service, scheduling, transportation security, public transit systems, and data collections. The top three employers, by number of job postings, in the region were: Transportation Security Administration, Hoag Memorial Hospital, and Platt College Los Angeles.

It is important to note that the job postings data included in this section reflects online job postings listed in the past 12 months and does not yet demonstrate the impact of COVID-19. While employers have generally posted fewer online job postings since the beginning of the pandemic, the long-term effects are currently unknown.

Educational Attainment

The Bureau of Labor Statistics (BLS) lists a high school diploma as the typical entry-level education for these homeland security occupations. However, the national-level educational attainment data indicates between 43.3% and 48.6% of workers in the field have completed some college or an associate degree. Of the 49% of these homeland security job postings listing a minimum education requirement in Los Angeles/Orange County, 93% (50) requested a high school diploma and 7% (4) requested a bachelor's degree.

Educational Supply

Community College Supply—Exhibit 2 shows the three-year average number of awards conferred by community colleges in the related TOP code: Industrial and Transportation Security (2105.30). The college with the most completions in the region is East LA. Over the past 12 months, there was one other related program recommendation request from a regional community college.

Exhibit 2: Regional community college awards (certificates and degrees), 2016-2019

| TOP Code | Program | College | 2016- 2017 Awards | 2017- 2018 Awards | 2018- 2019 Awards | 3-Year Award Average |
|----------------------|-------------------------|-------------|-------------------------|-------------------------|-------------------------|----------------------------|
| | Citrus | 2 | 8 | 6 | 5 | |
| | East LA | 105 | 78 | 61 | 81 | |
| | Industrial and | LA City | 4 | - | - | 1 |
| 2105.30 | | Long Beach | 9 | - | - | 3 |
| 2105.30 | Transportation Security | LA Subtotal | 120 | 86 | 67 | 91 |
| occorn, | Coastline | 12 | 6 | 6 | 8 | |
| | Cypress | 4 | 6 | 3 | 4 | |
| | | OC Subtotal | 16 | 12 | 9 | 12 |
| Supply Total/Average | | | 136 | 98 | 76 | 103 |

Non-Community College Supply—For a comprehensive regional supply analysis, it is also important to consider the supply from other institutions in the region that provide training programs for homeland security occupations. Exhibit 3 shows the annual and three-year average number of awards conferred by these institutions in the related Classification of Instructional Programs (CIP) Code: Homeland Security (43.0301). Due to different data collection periods, the most recent three-year period of available data is from 2014 to 2017. Between 2014 and 2017, four-year colleges in the region conferred an average of 6 awards annually in related training programs.

Exhibit 3: Regional non-community college awards, 2014-2017

| CIP Code | Program | College | 2014- 2015 Awards | 2015- 2016 Awards | 2016- 2017 Awards | 3-Year Award Average |
|------------------------------|----------------------------------|----------------------|-------------------------|-------------------------|-------------------------|----------------------------|
| 43.0301 Homeland Security | California Career School | 3 | 5 | 3 | 4 | |
| | Trident University International | - | 1 | 5 | 2 | |
| | | Supply Total/Average | 3 | 6 | 8 | 6 |

Appendix A: Occupational demand and wage data by county

Exhibit 4. Orange County

| Occupation (SOC) | 2019 Jobs | 2024 Jobs | 5-Yr Change | 5-Yr % Change | Annual Openings | Entry- Level Hourly Earnings (25 th Percentile) | Median Hourly Earnings | Experienced Hourly Earnings (75th Percentile) |
|---|--------------|--------------|----------------|------------------|--------------------|---|------------------------------|---|
| Transit and Railroad Police (33-3052) | 63 | 66 | 3 | 4% | 5 | \$19.37 | \$27.38 | \$32.54 |
| Transportation Security Screeners (33-9093) | 495 | 507 | 12 | 2% | 46 | \$19.82 | \$20.12 | \$20.96 |
| Total | 558 | 573 | 15 | 3% | 51 | | | |

Exhibit 5. Los Angeles County

| Occupation (SOC) | 2019 Jobs | 2024 Jobs | 5-Yr Change | 5-Yr % Change | Annual Openings | Entry- Level Hourly Earnings (25th Percentile) | Median Hourly Earnings | Experienced Hourly Earnings (75th Percentile) |
|---|--------------|--------------|----------------|------------------|--------------------|---|------------------------------|---|
| Transit and Railroad Police (33-3052) | 286 | 299 | 13 | 5% | 22 | \$20.99 | \$29.58 | \$35.26 |
| Transportation Security Screeners (33-9093) | 2,471 | 2,498 | 26 | 1% | 221 | \$20.49 | \$20.80 | \$21.67 |
| Total | 2,757 | 2,796 | 39 | 1% | 243 | | | |

Exhibit 6. Los Angeles and Orange Counties

| Occupation (SOC) | 2019 Jobs | 2024 Jobs | 5-Yr Change | 5-Yr % Change | Annual Openings |
|---|--------------|--------------|----------------|------------------|--------------------|
| Transit and Railroad Police (33-3052) | 349 | 365 | 16 | 5% | 27 |
| Transportation Security Screeners (33-9093) | 2,966 | 3,005 | 38 | 1% | 267 |
| Total | 3,315 | 3,369 | 54 | 2% | 294 |

Appendix B: Sources

- O*NET Online
- Labor Insight/Jobs (Burning Glass)
- Economic Modeling Specialists, International (Emsi)
- Bureau of Labor Statistics (BLS)
- Employment Development Department, Labor Market Information Division, OES
- California Community Colleges Chancellor's Office Management Information Systems (MIS)
- California Family Needs Calculator, Insight Center for Community Economic Development
- Chancellor's Office Curriculum Inventory (COCI 2.0)

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