

Business Office Technology Occupations Labor Market Information Contra Costa College

Prepared by the San Francisco Bay Center of Excellence for Labor Market Research November 2020

Recommendation

Based on all available data, there appears to be an undersupply of Business Office Technology workers compared to the demand for this cluster of occupations in the Bay region and in the East Bay sub-region (Alameda and Contra Costa Counties). There is a projected annual gap of about 21,517 students in the Bay region and 5,655 students in the East Bay Sub-Region.

Introduction

This report provides student outcomes data on employment and earnings for TOP 0514.00-Office Technology/Office Computer Applications programs in the state and region. It is recommended that these data be reviewed to better understand how outcomes for students taking courses on this TOP code compare to potentially similar programs at colleges in the state and region, as well as to outcomes across all CTE programs at Contra Costa College and in the region.

This report profiles Business Office Technology Occupations in the 12 county Bay region and in the East Bay sub-region for the review of an existing program at Contra Costa College.

• Executive Secretaries and Executive Administrative Assistants (43-6011): Provide high-level administrative support by conducting research, preparing statistical reports, handling information requests, and performing clerical functions such as preparing correspondence, receiving visitors, arranging conference calls, and scheduling meetings. May also train and supervise lower-level clerical staff. Excludes "Secretaries" (43-6012 through 43-6014).

Entry-Level Educational Requirement: High school diploma or equivalent

Training Requirement: None

Percentage of Community College Award Holders or Some Postsecondary Coursework: 47%

• Secretaries and Administrative Assistants, Except Legal, Medical, and Executive (43-6014): Perform routine clerical and administrative functions such as drafting correspondence, scheduling appointments, organizing and maintaining paper and electronic files, or providing information to callers. Excludes legal, medical, and executive secretaries (43-6011 through 43-6013).

Entry-Level Educational Requirement: High school diploma or equivalent

Training Requirement: Short-term on-the-job training

Percentage of Community College Award Holders or Some Postsecondary Coursework: 47%

Office Clerks, General (43-9061): Perform duties too varied and diverse to be classified in any specific office
clerical occupation, requiring knowledge of office systems and procedures. Clerical duties may be assigned in
accordance with the office procedures of individual establishments and may include a combination of
answering telephones, bookkeeping, typing or word processing, stenography, office machine operation, and
filing.

Entry-Level Educational Requirement: High school diploma or equivalent

Training Requirement: Short-term on-the-job training

Percentage of Community College Award Holders or Some Postsecondary Coursework: 44%

Office and Administrative Support Workers, All Other (43-9199): All office and administrative support
workers not listed separately.

Entry-Level Educational Requirement: High school diploma or equivalent Training Requirement: Short-term on-the-job training

Percentage of Community College Award Holders or Some Postsecondary Coursework: 41%

Occupational Demand

Table 1. Employment Outlook for Business Office Technology Occupations in Bay Region

| Occupation | 2019 Jobs | 2024 Jobs | 5-Yr Change | 5-Yr % Change | 5-Yr Open- ings | Average Annual Open- ings | 25% Hourly Wage | Median Hourly Wage |
|--|--------------|--------------|----------------|------------------|-----------------------|------------------------------------|-----------------------|--------------------------|
| Executive Secretaries and | | | | | | | | |
| Executive Administrative | 23,260 | 21,795 | -1,465 | -6% | 12,762 | 2,552 | \$30.23 | \$37.61 |
| Assistants | | | | | | | | |
| Secretaries and Administrative | ,,,,,, | 41.707 | | 00/ | 05//0 | 7.100 | *1001 | *** |
| Assistants, Except Legal, Medical, and Executive | 61,624 | 61,787 | 164 | 0% | 35,660 | <i>7</i> ,132 | \$18.31 | \$23.15 |
| Office Clerks, General | 81,325 | 83,887 | 2,562 | 3% | 52,621 | 10,524 | \$16.11 | \$20.90 |
| Office and Administrative | 13,295 | 13,765 | 470 | 4% | 8,346 | 1,669 | \$14.30 | \$18.90 |
| Support Workers, All Other | 13,273 | 13,703 | 470 | 4 /0 | 0,340 | 1,007 | ψ14.50 | ψ10.70 |
| TOTAL | 179,503 | 181,234 | 1,731 | 1% | 109,390 | 21,878 | \$18.56 | \$23.69 |

Source: EMSI 2020.3

Bay Region includes Alameda, Contra Costa, Marin, Monterey, Napa, San Benito, San Francisco, San Mateo, Santa Clara, Santa Cruz, Solano and Sonoma Counties

Table 2. Employment Outlook for Business Office Technology Occupations in East Bay Sub-Region

| Occupation | 2019 Jobs | 2024 Jobs | 5-Yr Change | 5-Yr % Change | 5-Yr Open- ings | Average Annual Open- ings | 25% Hourly Wage | Median Hourly Wage |
|---|--------------|-----------|----------------|------------------|-----------------------|------------------------------------|-----------------------|--------------------------|
| Executive Secretaries and Executive Administrative Assistants | 6,273 | 5,727 | -546 | -9% | 3,396 | 679 | \$28.29 | \$34.95 |
| Secretaries and Administrative Assistants, Except Legal, Medical, and Executive | 16,362 | 16,234 | -128 | -1% | 9,295 | 1,859 | \$17.32 | \$21.63 |
| Office Clerks, General | 21,163 | 21,620 | 456 | 2% | 13,441 | 2,688 | \$15.46 | \$19.82 |
| Office and Administrative Support Workers, All Other | 4,012 | 4,080 | 68 | 2% | 2,424 | 485 | \$13.86 | \$18.65 |
| TOTAL | 47,811 | 47,661 | -149 | 0% | 28,557 | 5, 7 11 | \$17.65 | \$22.33 |

Source: EMSI 2020.3

East Bay Sub-Region includes Alameda and Contra Costa Counties

Job Postings in Bay Region and East Bay Sub-Region

Table 3. Number of Job Postings by Occupation for latest 12 months (Sept 2019 - Aug 2020)

| Occupation | Bay Region | East Bay Sub- Region |
|---|------------|-------------------------|
| Secretaries and Administrative Assistants, Except Legal, Medical, and | | |
| Executive | 21,443 | 6,324 |
| Office Clerks, General | 7,303 | 2,164 |
| Executive Secretaries and Executive Administrative Assistants | 6,019 | 1,126 |
| TOTAL | 35,657 | 9,834 |

Source: Burning Glass

Table 4a. Top Job Titles for Business Office Technology Occupations for latest 12 months (Sept 2019 - Aug 2020) Bay Region

| Common Title | Bay | Common Title | Bay | |
|--------------|-----|--------------|-----|--|
|--------------|-----|--------------|-----|--|

| Administrative Assistant | 7,124 | Clerk | 141 |
|---------------------------------|-------|---------------------------------------|-----|
| Executive Assistant | 3,067 | Administrative Assistant I | 136 |
| Office Assistant | 1,423 | Personal Assistant | 130 |
| Office Administrator | 703 | Administrative Specialist | 122 |
| Front Desk Coordinator | 562 | Senior Executive Assistant | 121 |
| Senior Administrative Assistant | 409 | Executive Administrative Assistant | 116 |
| Office Coordinator | 381 | Administrative Support | 113 |
| Administrative Coordinator | 325 | Administrative Clerk | 113 |
| Administrative Assistant II | 299 | Receptionist/Office Assistant | 106 |
| Administrative Assistant III | 253 | General Office Clerk | 104 |
| Project Assistant | 251 | Administrative Assistant IV | 104 |
| Office Clerk | 230 | Executive Assistant II | 102 |
| Program Assistant | 178 | Administrative Assistant/Receptionist | 101 |
| Administrative Associate | 152 | Scheduling Coordinator | 97 |

Table 4b. Top Job Titles for Business Office Technology Occupations for latest 12 months (Sept 2019 - Aug 2020) East Bay Sub-Region

| Common Title | East Bay | Common Title | East Bay |
|---------------------------------|----------|---------------------------------------|----------|
| Administrative Assistant | 2,253 | Executive Assistant I | 53 |
| Executive Assistant | 530 | Administrative Specialist | 52 |
| Office Assistant | 434 | Program Assistant | 51 |
| Office Administrator | 203 | Administrative Clerk | 51 |
| Front Desk Coordinator | 112 | Administrative Assistant I | 48 |
| Project Assistant | 108 | Executive Assistant II | 45 |
| Administrative Coordinator | 95 | Office Associate | 43 |
| Administrative Assistant III | 95 | Administrative Assistant/Receptionist | 41 |
| Administrative Assistant II | 81 | Administrative Assistant IV | 38 |
| Office Coordinator | 79 | Receptionist/Administrative Assistant | 37 |
| Senior Administrative Assistant | 68 | Executive Administrative Assistant | 36 |
| Clerk | 66 | Administrative Support | 35 |
| General Office Clerk | 64 | Tableau Administrative | 34 |
| Office Clerk | 60 | Scheduling Coordinator | 34 |

Source: Burning Glass

Industry Concentration

Table 5. Industries hiring Business Office Technology Workers in Bay Region

| Industry – 6 Digit NAICS (No. American Industry Classification) Codes | Jobs in Industry (2019) | Jobs in Industry (2024) | % Change (2019-24) | % Occupation Group in Industry (2019) |
|--|-------------------------------|-------------------------------|-----------------------|--|
| Colleges, Universities, and Professional Schools (State Government) (902612) | 13,677 | 14,175 | 4% | 8% |
| Local Government, Excluding Education and Hospitals (903999) | 11,167 | 11,035 | -1% | 6% |
| Colleges, Universities, and Professional Schools (611310) | 10,768 | 11,170 | 4% | 6% |
| Elementary and Secondary Schools (Local Government) (903611) | 5,292 | 5,152 | -3% | 3% |
| Colleges, Universities, and Professional Schools (Local | | , | | |
| Government) (903612) | 4,071 | 3,205 | -21% | 2% |
| Temporary Help Services (561320) | 4,033 | 3,916 | -3% | 2% |
| Religious Organizations (813110) | 3,928 | 3,753 | -4% | 2% |
| Corporate, Subsidiary, and Regional Managing Offices (551114) | 3,793 | 3,640 | -4% | 2% |
| Services for the Elderly and Persons with Disabilities (624120) | 3,206 | 3,794 | 18% | 2% |

| Internet Publishing and Broadcasting and Web Search | | | | |
|---|-------|-------|-----|----|
| Portals (519130) | 3,104 | 3,662 | 18% | 2% |
| Custom Computer Programming Services (541511) | 2,710 | 3,082 | 14% | 2% |
| Plumbing, Heating, and Air-Conditioning Contractors | | | | |
| (238220) | 2,577 | 2,755 | 7% | 1% |
| Offices of Lawyers (541110) | 2,508 | 2,424 | -3% | 1% |

Source: EMSI 2020.3

Table 6. Top Employers Posting Business Office Technology Occupations in Bay Region and East Bay Sub-Region (Sept 2019 - Aug 2020)

| Employer | Bay | Employer | Bay | Employer | East Bay |
|------------------------------|-----|----------------------------|-----|----------------------------|----------|
| | | Contra Costa Community | | | |
| Marriott International Inc | 195 | College District | 59 | UC Berkeley | 112 |
| | | | | Lawrence Livermore | |
| Stanford University | 168 | Ascent Technology Services | 57 | National Laboratory | 63 |
| | | | | Contra Costa Community | |
| Anthem Blue Cross | 136 | John Stewart Company | 54 | College District | 59 |
| | | | | Oakland Unified School | |
| Nelson | 122 | Truex Metier | 52 | District | 54 |
| University Of California | | | | | |
| Berkeley | 116 | Amazon | 52 | Marriott International Inc | 47 |
| • | | Oakland Unified School | | | |
| University California | 101 | District | 51 | Kaiser Permanente | 43 |
| University San Francisco | 99 | Morgan Stanley | 48 | Mt Diablo Unified | 39 |
| Stanford Health Care | 99 | Edward Jones | 47 | Anthem Blue Cross | 39 |
| | | | | Fremont Unified School | |
| Climb Hire | 96 | Sutter Health | 43 | District | 35 |
| Kaiser Permanente | 82 | Dignity Health | 43 | Nelson | 29 |
| | | State Farm Insurance | | San Ramon Valley Unified | |
| Facebook | 81 | Companies | 42 | School District | 28 |
| | | • | | Pleasanton Unified School | |
| California State University | 80 | UC San Francisco | 41 | District | 28 |
| Compass Group North | | Lucile Packard Childrens | | | |
| America | 73 | Hospital | 41 | Climb Hire | 27 |
| | | Lawrence Berkeley National | | Peralta Community | - |
| United States Postal Service | 72 | Laboratory | 41 | College District | 26 |
| Apple Inc. | 67 | Self Help For Elderly | 40 | Uc San Diego | 25 |
| | 1 | - 1 7 | | UC Office Of The | - |
| Wells Fargo | 64 | Mt Diablo Unified | 38 | President | 24 |
| Lawrence Livermore National | | | | Lawrence Berkeley | |
| Laboratory | 62 | Intelliswift Software | 38 | National Laboratory | 23 |
| C D : CI | 1 | 1 | - | | |

Source: Burning Glass

Educational Supply

There are 21 Community colleges in the Bay Region issuing 209 awards on average annually (last 3 years ending 2018-19) on TOP 0514.00-Office Technology/Office Computer Applications. There are seven (7) colleges in the East Bay Sub-Region issuing 37 awards on average annually (last 3 years) on this TOP code.

There are six (6) other CTE Educational Institutions in the Bay Region issuing 152 awards on average annually (last 3 years ending 2016-17) on TOP 0514.00-Office Technology/Office Computer Applications. There are two Other Educational Institutions in the East Bay Sub-Region issuing 19 awards on average annually (last 3 years) on this TOP code.

Table 7a. Community College Awards on TOP 0514.00-Office Technology/Office Computer Applications in Bay Region

| Cabrillo Canada | SC - Monterey Mid-Peninsula East Bay | 4 | 28 | | |
|---------------------------|--|-----|-----|----|-----|
| Canada | | 1 | | | 32 |
| | Fast Bay | l l | 2 | | 3 |
| Chabot | Lasi bay | 6 | 5 | | 11 |
| Contra Costa | East Bay | 5 | 5 | | 10 |
| Diablo Valley | East Bay | | 2 | | 2 |
| Evergreen Valley | Silicon Valley | 1 | 0 | | 1 |
| Gavilan | Silicon Valley | 1 | 1 | | 2 |
| Hartnell | SC - Monterey | 8 | 8 | | 16 |
| Laney | East Bay | 3 | 1 | | 4 |
| Las Positas | East Bay | 0 | 1 | | 2 |
| Los Medanos | East Bay | 4 | 3 | | 7 |
| Mission | Silicon Valley | 1 | 2 | | 3 |
| Napa | North Bay | 1 | | | 1 |
| Ohlone | East Bay | | 1 | | 1 |
| San Francisco | Mid-Peninsula | 3 | 4 | | 7 |
| San Francisco Ctrs | Mid-Peninsula | | 1 | 19 | 19 |
| San Jose City | Silicon Valley | | 2 | | 2 |
| San Mateo | Mid-Peninsula | 1 | 5 | | 6 |
| Santa Rosa | North Bay | 9 | 34 | 20 | 63 |
| Skyline | Mid-Peninsula | 2 | 3 | | 5 |
| Solano | North Bay | 5 | 6 | | 10 |
| West Valley | Silicon Valley | | 1 | | 1 |
| Total Bay Region | | 56 | 114 | 39 | 209 |
| Total East Bay Sub-Region | | 19 | 18 | 0 | 37 |

Source: Data Mart

Note: The annual average for awards is 2016-17 to 2018-19.

Table 7b. Other CTE Institution Awards on TOP 0514.00-Office Technology/Office Computer Applications in Bay Region

| College | Sub-Region | Associate Degree | Award < 1 academic yr | Award 1 < 2 academic yrs | Award 2 < 4 academic yrs | Total |
|---|----------------|---------------------|--------------------------|--------------------------|--------------------------|-------|
| Central Coast College | SC - Monterey | | 19 | | | 19 |
| CET-Salinas | SC - Monterey | | | 42 | | 42 |
| CET-Sobrato | Silicon Valley | | 28 | 14 | | 42 |
| Empire College | North Bay | 10 | 6 | 14 | | 30 |
| Golden State College of Court Reporting | East Bay | | | | 6 | 6 |
| Mt. Diablo Adult Education- Mt. Diablo USD | East Bay | | 13 | | | 13 |
| Total Bay Region | | 10 | 66 | 70 | 6 | 152 |
| Total East Bay Sub-Region | | 0 | 13 | 0 | 6 | 19 |

Source: Data Mart

Note: The annual average for awards is 2014-15 to 2016-17.

Gap Analysis

Based on the data included in this report, there is a large labor market gap in the Bay region with 21,878 annual openings for the Business Office Technology occupational cluster and 361 annual (3-year average) awards from community colleges and other institutions for an annual undersupply of 21,517 students. In the East Bay Sub-Region, there is also a gap with 5,711 annual openings and 56 annual (3-year average) awards from community colleges and other institutions for an annual undersupply of 5,655 students.

Student Outcomes

Table 8. Four Employment Outcomes Metrics for Students Who Took Courses on TOP 0514.00-Office Technology/Office Computer Applications

| 2017-18 | Bay All CTE Programs | Contra Costa College All CTE Programs | State 0514.00 | Bay 0514.00 | East Bay 0514.00 | Contra Costa College 0514.00 |
|--|-----------------------------------|---|----------------------|-----------------------|-------------------------|---------------------------------------|
| % Employed Four Quarters After Exit | 74% | 67% | 66% | 71% | 66% | 58% |
| Median Quarterly Earnings Two Quarters After Exit | \$10,550 | \$8,473 | \$6,765 | \$8,568 | \$9,528 | \$7,950 |
| Median % Change in Earnings | 46% | 25% | 46% | 40% | 21% | n/a |
| % of Students Earning a Living Wage | 63% | 32% | 47% | 56% | 39% | n/a |

Source: Launchboard Pipeline (version available on (9/21/20)

Skills, Certifications and Education

Table 9. Top Skills for Business Office Technology Occupations in Bay Region (Sept 2019 - Aug 2020)

| Skill | Postings | Skill | Postings | Skill | Postings |
|--------------------------|----------|------------------------|----------|-----------------------|-------------|
| Administrative Support | 22,996 | Copying | 2,313 | Sorting | 1,493 |
| Scheduling | 12,154 | Record Keeping | 2,304 | Quickbooks | 1,442 |
| Customer Service | 7,845 | Office Supply Ordering | 2,276 | Social Media | 1,409 |
| Travel Arrangements | 5,824 | Customer Contact | 2,255 | Clerical Duties | 1,404 |
| Expense Reports | 5,607 | Filing | 2,210 | Prepare Presentations | 1,385 |
| Data Entry | 5,605 | Customer Billing | 2,194 | Invoice Processing | 1,265 |
| Administrative Functions | 4,872 | Event Planning | 1,938 | Bookkeeping | 1,232 |
| Spreadsheets | 4,726 | Sales | 1,902 | Front Office | 1,200 |
| Appointment Setting | 4,152 | Mail Sorting | 1,881 | Office Administration | 1,137 |
| Budgeting | 3,713 | Accounting | 1,852 | Repair | 1,109 |
| General Office Duties | 3,437 | Onboarding | 1,760 | Taking Messages | 1,068 |
| Project Management | 3,259 | Secretarial Skills | 1,644 | Proofreading | 1,005 |
| Office Management | 3,139 | Calendar Management | 1,615 | Memoranda Preparation | 988 |
| Mailing | 3,075 | Customer Checkout | 1,569 | Salesforce | 900 |
| Staff Management | 2,706 | Purchasing | 1,509 | Payment Processing | <i>7</i> 91 |

Source: Burning Glass

Table 10. Certifications for Business Office Technology Occupations in Bay Region (Sept 2019 - Aug 2020)

Note: 90% of records have been excluded because they do not include a certification. As a result, the chart below may not be representative of the full sample.

| Certification | Postings | Certification | Postings |
|--|----------|--|----------|
| Driver's License | 2,129 | Property and Casualty License | 24 |
| First Aid CPR AED | 286 | Medical Billing and Coding Certification | 24 |
| Typing Certification | 203 | Certified Medical Assistant | 24 |
| Real Estate Certification | 179 | ServSafe | 23 |
| Security Clearance | 171 | Investment Advisor | 23 |
| Series 7 | 75 | Food Handler Certification | 23 |
| 45 Words Per Minute | 43 | Certified Professional Medical Auditor | 23 |
| Basic Life Saving (BLS) | 38 | Basic Cardiac Life Support Certification | 23 |
| Project Management Certification | 35 | Paralegal Certification | 20 |
| IT Infrastructure Library (ITIL) Certification | 35 | Notary License | 20 |
| Certified Medical Secretary | 29 | Contractors License | 20 |
| CDL Class C | 28 | Certified Professional Coder | 20 |

Source: Burning Glass

Table 11. Education Requirements for Business Office Technology Occupations in Bay Region (Sept 2019 - Aug 2020)

Note: 49% of records have been excluded because they do not include a degree level. As a result, the chart below may not be representative of the full sample.

| Education (minimum advertised) | Latest 12 Mos. Postings | Percent 12 Mos. Postings | |
|------------------------------------|-------------------------|--------------------------|--|
| High school or vocational training | 9,500 | 52% | |
| Associate Degree | 1,558 | 9% | |
| Bachelor's Degree or Higher | 6,784 | 39% | |

Source: Burning Glass

Methodology

Occupations for this report were identified by use of skills listed in O*Net descriptions and job descriptions in Burning Glass. Labor demand data is sourced from Economic Modeling Specialists International (EMSI) occupation data and Burning Glass job postings data. Educational supply and student outcomes data is retrieved from multiple sources, including CTE Launchboard and CCCCO Data Mart.

Sources

O*Net Online
Labor Insight/Jobs (Burning Glass)
Economic Modeling Specialists International (EMSI)
CTE LaunchBoard www.calpassplus.org/Launchboard/
Statewide CTE Outcomes Survey
Employment Development Department Unemployment Insurance Dataset
Living Insight Center for Community Economic Development
Chancellor's Office MIS system

Contacts

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