

Public Relations Occupations

Labor Market Analysis: San Diego County

October 2020

Summary



The brief provides labor market information about *Public Relations Occupations* to assist the San Diego and Imperial Counties Community Colleges with program development and strategic planning. According to available labor market information, *Public Relations Occupations* in San Diego County have a labor market demand of 91 annual job openings (while average demand for a single occupation in San Diego County is 277 annual job openings), and eight educational institutions in San Diego County supply 148 awards for these occupations, suggesting that there is an oversupply in the labor market. (*Public Relations Occupations* include "Advertising and Promotions Managers" and "Public Relations and Fundraising Managers." Entry-level and median wages for both occupations are above the living wage. This brief recommends not proceeding with developing a **new** program because 1) of an estimated oversupply in the region; 2) a high number of institutions provide training for these occupations; and 3) the percentage of students earned a living wage after completing related programs is **below** the state average for students who complete Career Education programs in general. Colleges should note that **employers typically require a bachelor's degree as the minimum educational requirement for these occupations.**

Introduction

This report provides labor market information in San Diego County for the following occupational codes in the Standard Occupational Classification (SOC)¹ system:

- Advertising and Promotions Managers (SOC 11-2011): Plan, direct, or coordinate advertising
 policies and programs or produce collateral materials, such as posters, contests, coupons, or
 giveaways, to create extra interest in the purchase of a product or service for a department, an
 entire organization, or on an account basis.
- Public Relations and Fundraising Managers (SOC 11-2031): Plan, direct, or coordinate activities
 designed to create or maintain a favorable public image or raise issue awareness for their
 organization or client; or if engaged in fundraising, plan, direct, or coordinate activities to solicit
 and maintain funds for special projects or nonprofit organizations.

For the purpose of this report, these occupations are referred to as Public Relations Occupations.

Projected Occupational Demand

Between 2019 and 2024, *Public Relations Occupations* are projected to increase by 41 net jobs or four percent (Exhibit 1a). During this period, employers in San Diego County are projected to hire 91 workers annually to fill new jobs and backfill jobs due to attrition caused by turnover and retirement, for example.

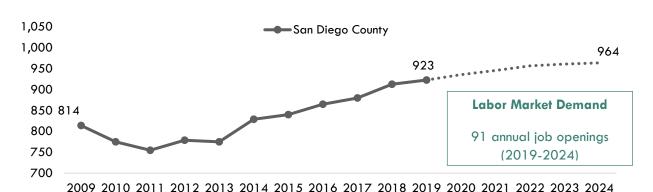


Exhibit 1a: Number of Jobs for Public Relations Occupations (2009-2024)2

¹ The Standard Occupational Classification (SOC) system is used by federal statistical agencies to classify workers into occupational categories for the purpose of collecting, calculating or disseminating data. bls.gov/soc.

² EMSI 2020.02; QCEW, Non-QCEW, Self-Employed.

Exhibit 1b breaks down the projected number of jobs change by occupation more specifically. As Exhibit 1b shows, *Public Relations and Fundraising Managers* are projected to increase the most by 31 total jobs between 2019 and 2024.

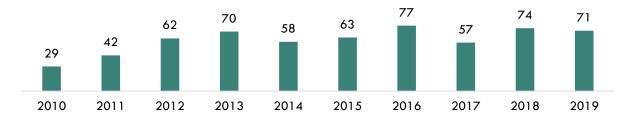
Exhibit 1b: Number of Jobs for Public Relations Occupations in San Diego County (2019-2024)

Occupational Title	2019 Jobs	2024 Jobs	2019 - 2024 Net Jobs Change	2019- 2024 % Net Jobs Change	Annual Job Openings (Demand)
Public Relations and Fundraising Managers	753	784	31	4%	72
Advertising and Promotions Managers	1 <i>7</i> 0	180	10	6%	19
Total	923	964	41	4%	91

Online Job Postings

This report analyzes not only historical and projected data (traditional labor market information or LMI), but also recent data from online job postings (real-time LMI). Online job postings may provide additional insight about recent changes in the labor market that are not captured by historical data. Between 2010 and 2019, there was an average of 60 online job postings per year in San Diego County for *Public Relations Occupations* (Exhibit 2). Please note that online job postings do **not** equal labor market demand; demand is represented by annual job openings (Exhibit 1b). Employers may post a position multiple times for various reasons, such as increasing the pool of applicants, for example.

Exhibit 2: Number of Online Job Postings for *Public Relations Occupations*in San Diego County (2010-2019)³



³ Burning Glass Technologies, "Labor Insight Real-Time Labor Market Information Tool." 2010-2019.

Earnings

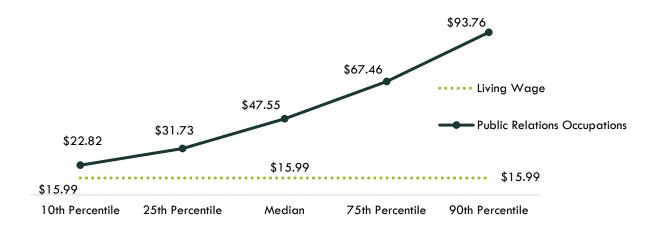
The entry-level hourly earnings for Public Relations Occupations range from \$25.72 to \$37.74 (Exhibit 3a).

Exhibit 3a: Hourly Earnings for Public Relations Occupations in San Diego County

Occupational Title	Entry-Level Hourly Earnings (25 th Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75 th Percentile)
Public Relations and Fundraising Managers	\$37.74	\$50.06	\$64.01
Advertising and Promotions Managers	\$25.72	\$45.04	\$70.92

On average, the entry-level hourly earnings for *Public Relations Occupations* is \$31.73; this is more than the living wage for a single adult in San Diego County, which is \$15.99 per hour (Exhibit 3b).⁴

Exhibit 3b: Average Hourly Earnings⁵ for Public Relations Occupations in San Diego County⁶



Educational Supply

Educational supply for an occupation can be estimated by analyzing the number of awards in related Taxonomy of Programs (TOP) or Classification of Instructional Programs (CIP) codes.⁷ There are two TOP codes and three CIP codes related to *Public Relations Occupations* (Exhibit 4).

⁴ "California Family Needs Calculator (formerly the Self-Sufficiency Standard)," Insight: Center for Community Economic Development, last updated 2018. insightceed.org/2018-self-sufficiency-standard.

⁵ 10th and 25th percentiles could be considered entry-level wages, and 75th and 90th percentiles could be considered experienced wages for individuals who may have been in the occupation longer, received more training than others, etc.

⁶ EMSI 2020.02; QCEW, Non-QCEW, Self-Employed.

⁷ TOP data comes from the California Community Colleges Chancellor's Office MIS Data Mart (datamart.cccco.edu) and CIP data comes from the Integrated Postsecondary Education Data System (nces.ed.gov/ipeds/use-the-data).

Exhibit 4: Related TOP and CIP Codes for Public Relations Occupations

Public Relations Occupations	
TOP 050900: Marketing and Distribution	
TOP 060600: Public Relations	
CIP 09.0900: Public Relations, Advertising, and Applied Communication	
CIP 52.1401: Marketing/Marketing Management, General	
CIP 52.1801: Sales, Distribution, and Marketing Operations, General	

According to TOP data, five community colleges supply the region with awards for these occupations: Grossmont College, MiraCosta College, Palomar College, San Diego Mesa College, and Southwestern College. According to CIP data, three non-community colleges supply the region with awards: National University, Point Loma Nazarene University, and University of San Diego (Exhibit 5).

Exhibit 5: Number of Awards (Certificates and Degrees) Conferred by Postsecondary Institutions (Program Year 2014-15 through PY2018-19 Average)

TOP6 or CIP Title	3-Yr Annual Average CC Awards (PY16-17 to PY18-19)	Other Educational Institutions 3-Yr Annual Average Awards (PY14-15 to PY16-17)	3-Yr Total Average Supply (PY14-15 to PY18-19)
Marketing and Distribution	16	0	16
 Grossmont 	5	0	
 MiraCosta 	7	0	
San Diego Mesa	3	0	
 Southwestern 	1	0	
Public Relations	1	0	1
 Palomar 	1	0	
Marketing/Marketing Management, General	0	131	131
 National University 	0	1	
 Point Loma Nazarene University 	0	18	
 University of San Diego 	0	112	
		Total	148
	Marketing and Distribution Grossmont MiraCosta San Diego Mesa Southwestern Public Relations Palomar Marketing/Marketing Management, General National University Point Loma Nazarene University	TOP6 or CIP Title Average CC Awards (PY16-17 to PY18-19) Marketing and Distribution Grossmont MiraCosta San Diego Mesa Southwestern Public Relations Palomar Marketing/Marketing Management, General National University Point Loma Nazarene University Average CC Awards (PY16-17 to PY18-19) 16 Palomar 7 Public Relations 1 Public Relations 1 Point Loma Nazarene University O	TOP6 or CIP Title TOP6 or CIP Title TOP6 or CIP Title Average CC Awards (PY16-17 to PY18-19) Marketing and Distribution Grossmont MiraCosta San Diego Mesa Southwestern Public Relations Palomar Marketing/Marketing Management, General National University Point Loma Nazarene University University of San Diego National University Leducational Institutions 3-Yr Annual Average Awards (PY14-15 to PY16-17) Awards (PY14-15 to PY16-17) Annual Average Awards (PY16-17 to PY16-17) Annual Average Awards (PY14-15 to PY16-17) Annual Average Awards (PY16-17 to PY16-17) Annual Average Awards (PY14-15 to PY16-17) Annual Average

Demand vs. Supply

Comparing labor demand (annual openings) with labor supply⁸ suggests that there is an oversupply for these occupations in San Diego County, with 91 annual openings and 148 awards. Comparatively, there are 1,279 annual openings in California and 1,594 awards, demonstrating that there is an oversupply across the state⁹ (Exhibit 6).

Exhibit 6: Labor Demand (Annual Openings) Compared with Labor Supply (Average Annual Awards)

Community Colleges and Other Postsecondary Educational Institutions	Demand (Annual Openings)	Supply (Total Annual Average Supply)	Supply Gap or Oversupply
San Diego	91	148	57
California	1,279	1,594	315

Please note: This is a basic analysis of supply and demand of labor. The data does not include workers currently in the labor force who could fill these positions or workers who are not captured by publicly available data. This data should be used to discuss the potential gaps or oversupply of workers; however, it should not be the only basis for determining whether or not a program should be developed.

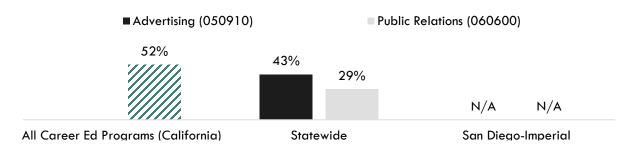
⁸ Labor supply can be found from two different sources: EMSI or the California Community Colleges Chancellor's Office MIS Data Mart. EMSI uses CIP codes while MIS uses TOP codes. Different coding systems result in differences in the supply numbers.

⁹ "Supply and Demand," Centers of Excellence Student Outcomes, coeccc.net/Supply-and-Demand.aspx.

Student Outcomes and Regional Comparisons

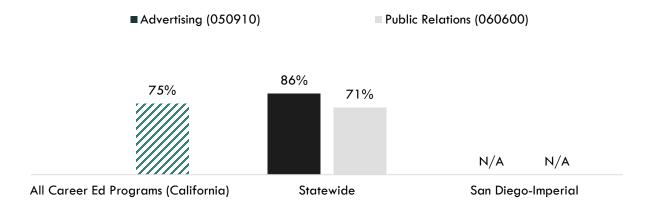
According to the California Community Colleges LaunchBoard, between 29 to 43 percent of students statewide earned a living wage after completing a program related to *Public Relations* Occupations, compared to 52 percent of students in Career Education programs in general across the state (Exhibit 7a).¹⁰

Exhibit 7a: Proportion of Students Who Earned a Living Wage, PY2016-1711



According to the California Community Colleges LaunchBoard, between 71 to 86 percent of students statewide obtained a job closely related to their field of study after completing a related program, compared to 75 percent of students in Career Education programs in general across the state (Exhibit 7b).¹²

Exhibit 7b: Percentage of Students in a Job Closely Related to Field of Study, PY2015-1613



^{10 &}quot;California Community Colleges Strong Workforce Program," California Community Colleges, calpassplus.org/LaunchBoard/SWP.aspx.

Among completers and skills builders who exited, the proportion of students who attained a living wage.

^{12 &}quot;California Community Colleges Strong Workforce Program," California Community Colleges, calpassplus.org/LaunchBoard/SWP.aspx.

¹³ Most recent year with available data is Program Year 2014-15. Percentage of Students in a Job Closely Related to Field of Study: Among students who responded to the CTEOS, the percentage reporting employment in the same or similar field as their program of study.

Top Employers and Work Locations

Between January 1, 2017 and December 31, 2019, the top five employers in San Diego County for these occupations were Turn, Teradata Operations, Anderson Direct & Digital, Accenture, and Northrop Grumman (Exhibit 8).

Exhibit 8: Top Employers in San Diego County for Public Relations Occupations¹⁴

Top Employers	
• Turn	DMV
 Teradata Operations, Inc. 	Aspire Team
 Anderson Direct & Digital 	Lytx
Accenture	Intuit
Northrop Grumman	Amobee, Inc.

Skills, Education and Certifications

Public Relations Occupations have a national educational requirement of a bachelor's degree (Exhibit 9a).

Exhibit 9a: National Educational Attainment for Public Relations Occupations 15

Occupational Title	Typical Entry-Level Education
Advertising and Promotions Managers	Bachelor's degree
Public Relations and Fundraising Managers	Bachelor's degree

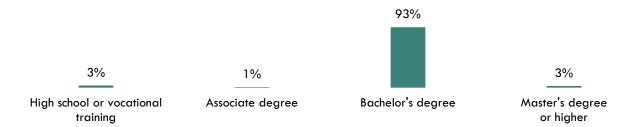
Based on online job postings between January 1, 2017 and December 31, 2019 in San Diego County, the top listed educational requirement for *Public Relations Occupations* is a bachelor's degree (Exhibit 9b).¹⁶

¹⁴ Burning Glass Technologies, "Labor Insight Real-Time Labor Market Information Tool." 2017-2019.

¹⁵ EMSI 2020.02; QCEW, Non-QCEW, Self-Employed.

¹⁶ Burning Glass Technologies, "Labor Insight Real-Time Labor Market Information Tool." 2017-2019.

Exhibit 9b: Educational Requirements for Public Relations Occupations in San Diego County¹⁷



^{*}May not add to 100% due to rounding

Exhibit 10 lists the top specialized, soft and software skills that appeared in online job postings between January 1, 2017 and December 31, 2019.

Exhibit 10: Top Skills for Public Relations Occupations in San Diego County¹⁸

Specialized Skills	Soft Skills	Software Skills
AdvertisingDigital MarketingBudgetingSocial Media	 Communication Skills Creativity Teamwork / Collaboration Detail-Oriented 	 Microsoft Excel Facebook Microsoft PowerPoint Google Analytics
 Project Management 	 Organizational Skills 	 Adobe Photoshop

¹⁷ "Educational Attainment for Workers 25 Years and Older by Detailed Occupation," Bureau of Labor Statistics, last modified September 4, 2019. bls.gov/emp/tables/educational-attainment.htm.

¹⁸ Burning Glass Technologies, "Labor Insight Real-Time Labor Market Information Tool." 2017-2019.

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Important Disclaimers

All representations included in this report have been produced from primary research and/or secondary review of publicly and/or privately available data and/or research reports. This study examines the most recent data available at the time of the analysis; however, data sets are updated regularly and may not be consistent with previous reports. Efforts have been made to qualify and validate the accuracy of the data and the report findings; however, neither the Centers of Excellence for Labor Market Research (COE), COE host district, nor California Community Colleges Chancellor's Office are responsible for the applications or decisions made by individuals and/or organizations based on this study or its recommendations.

This workforce demand report uses state and federal job projection data that was developed before the economic impact of COVID-19. The COE is monitoring the situation and will provide more information as it becomes available. Please consult with local employers to understand their current employment needs.